

Global Blood Hematology Units Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Blood Hematology Units market size is expected to reach \$ 1855 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Blood hematology units refer to functional testing units used for automated blood sample detection, classification, identification, and data output. They can operate as standalone hematology testing devices or be integrated into laboratory automation lines, emergency testing platforms, or regional laboratory systems. Their core functions include blood cell counting, white blood cell differentiation, hemoglobin measurement, platelet analysis, abnormal cell flagging, quality control management, and result transmission. They support clinical applications such as infection assessment, anemia screening, hematological disease monitoring, preoperative evaluation, and treatment follow-up. Compared with traditional standalone devices, blood hematology units place greater emphasis on modularity, connectivity, and system collaboration. They can work with sample preprocessing, slide-making, digital review, laboratory information systems, and remote quality control platforms, making them essential foundational units for modern laboratories seeking higher efficiency, diagnostic consistency, and operational management capability. In 2025, global Blood hematology units production reached approximately 111.93 k units and price is about 12.05 k USD/Unit. The average gross profit margin of this product is 45%.

Market opportunities for blood hematology units are driven by laboratory automation upgrades, hospital efficiency improvement, regional laboratory center development, and the expansion of primary healthcare capacity. As hospital laboratories shift from single-test operations toward workflow-based, platform-based, and intelligent management, blood hematology units are no longer merely devices for routine blood testing; they are key nodes connecting sample flow, data flow, and clinical decision flow. Large hospitals

require system units with higher throughput, stronger abnormality detection, and better automation line compatibility, while county hospitals and primary care institutions need stable, easy-to-maintain, and cost-controlled testing capability. Medical equipment renewal, domestic substitution, and smart hospital development further enhance the strategic value of blood hematology units. For manufacturers, companies that integrate instruments, reagents, software, quality control, and services into a complete solution are better positioned to build long-term customer relationships and recurring business returns.

The blood hematology unit market is moving from hardware performance competition to system ecosystem competition. Companies must compete not only on testing speed and parameter coverage, but also on algorithm capability, reagent stability, system compatibility, and service responsiveness. High-end customers have strict requirements for abnormal cell identification, result consistency, automatic reflex testing, data traceability, and automation line connectivity, leading to long product validation cycles and high customer switching costs. In the mid- and low-end markets, tender price pressure, channel competition, and product homogenization are increasing. Since blood hematology units typically depend on supporting reagents, calibrators, quality control materials, and maintenance services, any supply chain fluctuation, reagent batch inconsistency, or insufficient engineering response may affect user experience and brand trust. In the future, companies lacking core components, software algorithms, and service networks may be marginalized as competition intensifies.

Downstream demand is evolving toward efficiency, segmentation, and digitalization. Tertiary hospitals and large regional laboratory centers are increasingly focused on high throughput, modular expansion, automation line access, and intelligent review capability, aiming to reduce manual intervention, improve sample turnaround time, and enhance result consistency. Secondary hospitals, county hospitals, and private medical institutions place greater emphasis on device stability, testing speed, reagent supply, and total cost of ownership. Primary healthcare institutions, community health centers, and health examination centers prefer compact units with simple operation, small footprint, and low maintenance requirements. Independent medical laboratories have higher requirements for continuous operation, batch testing, and information system connectivity. Overall, purchasing logic is shifting from buying a single device to acquiring sustainable hematology testing capability, with system integration, quality control management, and service responsiveness becoming key factors in procurement decisions.

The upstream supply chain of blood hematology units mainly includes optical detection

modules, fluid control components, precision mechanical structures, sensors, pumps and valves, tubing, electronic components, embedded control systems, analytical algorithms, and reagent raw materials. Among these, optical systems, fluidic systems, flow detection channels, sensors, and software algorithms directly determine testing accuracy, repeatability, stability, and abnormality flagging capability, forming the core technical barriers of the product. As domestic supply chains mature, local supporting capabilities for general structural parts, selected electronic components, and basic reagent materials continue to improve. However, high-end optical components, precision fluid control systems, highly consistent reagents, core chips, and intelligent analytical software still require strong R&D, manufacturing, and quality management capabilities. In the future, companies with stronger upstream control will be better positioned to manage costs, ensure stable delivery, accelerate product iteration, and gain greater initiative in high-end competition.

This report studies the global Blood Hematology Units production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Blood Hematology Units and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Blood Hematology Units that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Blood Hematology Units total production and demand, 2021-2032, (K Units)
Global Blood Hematology Units total production value, 2021-2032, (USD Million)
Global Blood Hematology Units production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Blood Hematology Units consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Blood Hematology Units domestic production, consumption, key domestic manufacturers and share
Global Blood Hematology Units production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Blood Hematology Units production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Blood Hematology Units production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Blood Hematology Units market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sysmex Corporation, Danaher, Abbott Laboratories, Siemens Healthineers, HORIBA, Boule Diagnostics AB, Nihon Kohden, BioSystems, Diatron, Mindray Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Blood Hematology Units market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Blood Hematology Units Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Blood Hematology Units Market, Segmentation by Type:

Three-part Differential

Five-part Differential

Global Blood Hematology Units Market, Segmentation by Application Scenario:

Clinical

Screening

Research

Other

Global Blood Hematology Units Market, Segmentation by System Form:

Benchtop

Floor-standing

Global Blood Hematology Units Market, Segmentation by Application:

Public Hospitals

Third-party Independent Laboratory

Other

Companies Profiled:

Sysmex Corporation

Danaher

Abbott Laboratories

Siemens Healthineers

HORIBA

Boule Diagnostics AB

Nihon Kohden

BioSystems

Diatron

Mindray Medical

DYMIND

Urit Medical

Zybio

Dirui Medical

Maccura

Sinnowa

Key Questions Answered:

1. How big is the global Blood Hematology Units market?
2. What is the demand of the global Blood Hematology Units market?
3. What is the year over year growth of the global Blood Hematology Units market?
4. What is the production and production value of the global Blood Hematology Units market?
5. Who are the key producers in the global Blood Hematology Units market?

6. What are the growth factors driving the market demand?

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