

Global Blood Glucose Testing Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Blood Glucose Testing Equipment market size is expected to reach \$ 27503 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Blood Glucose Monitoring Equipment comprises regulated in vitro diagnostic and wearable medical devices used to quantitatively measure blood glucose or continuously estimate glucose concentrations in interstitial fluid. The principal product categories are self-monitoring blood glucose systems, continuous glucose monitoring systems and professional point-of-care glucose monitoring systems. A typical system includes a meter or reader, disposable test strips or glucose sensors, sampling and calibration accessories, data-transmission modules and supporting software.

The market scope includes regulated SMBG, CGM and professional POC devices and their dedicated consumables, including meters, readers, strips, sensors, transmitters, lancets and control solutions. It excludes central laboratory chemistry analyzers, HbA1c analyzers, insulin pumps, standalone blood-ketone devices and consumer electronic products claiming non-invasive glucose measurement through watches, optical sensors or radio-frequency technology without appropriate medical-device authorization.

In 2025, global shipments of Blood Glucose Testing Equipment are estimated at 60 million sets, with a price of approximately US\$280 per set and a gross profit margin of approximately 45%-65%.

The expanding global population living with diabetes provides a stable and recurring demand base for glucose monitoring equipment. Higher screening rates, population ageing and rising obesity prevalence are supporting demand in home self-management,

primary care and hospital point-of-care testing. CGM use is expanding beyond people with type 1 diabetes and intensive insulin therapy toward broader populations with type 2 diabetes, gestational diabetes and selected high-risk metabolic conditions. Wider reimbursement, longer sensor wear and direct smartphone connectivity are expected to reduce barriers to adoption.

Major constraints include unequal reimbursement, the cumulative cost of consumables, analytical accuracy, interference control, data privacy and interoperability. Conventional SMBG faces pricing pressure from procurement programs, retail competition and low-cost OEM products, with low-priced or free meters increasingly used to generate recurring strip sales. CGM suppliers must continue to address sensor adhesion, skin reactions, physiological lag between blood and interstitial glucose, performance at extreme glucose levels and compatibility with mobile devices and insulin-delivery systems. Unapproved non-invasive glucose watches also create consumer confusion and potential patient-safety risks.

Market value will increasingly concentrate in recurring sensors, test strips, algorithms and data services. CGM will remain the fastest-growing segment, but SMBG will continue to play an essential role in lower-income markets, primary care, infrequent testing, confirmation of unexpected CGM readings and acute clinical situations. Hospitals will place greater emphasis on multi-patient infection control, hematocrit and drug-interference correction, operator identification and connectivity with HIS, LIS and electronic medical records. Suppliers combining biosensor intellectual property, high-volume consumable manufacturing, clinical evidence, reimbursement access and digital management platforms will hold the strongest competitive positions.

This report studies the global Blood Glucose Testing Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Blood Glucose Testing Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Blood Glucose Testing Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Blood Glucose Testing Equipment total production and demand, 2021-2032, (K Sets)

Global Blood Glucose Testing Equipment total production value, 2021-2032, (USD Million)

Global Blood Glucose Testing Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sets), (based on production site)

Global Blood Glucose Testing Equipment consumption by region & country, CAGR, 2021-2032 & (K Sets)

U.S. VS China: Blood Glucose Testing Equipment domestic production, consumption, key domestic manufacturers and share

Global Blood Glucose Testing Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sets)

Global Blood Glucose Testing Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

Global Blood Glucose Testing Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

This report profiles key players in the global Blood Glucose Testing Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott Laboratories, DexCom, Inc., F. Hoffmann-La Roche Ltd, LifeScan, Inc., Ascensia Diabetes Care Holdings AG, Medtronic plc, ARKRAY, Inc., i-SENS, Inc., Nova Biomedical Corporation, ACON Laboratories, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Blood Glucose Testing Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sets) and average price (US\$/Sets) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Blood Glucose Testing Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Blood Glucose Testing Equipment Market, Segmentation by Type:

Self-Monitoring Blood Glucose Systems

Continuous Glucose Monitoring Systems

Flash Glucose Monitoring Systems

Professional Point-of-Care Glucose Systems

Others

Global Blood Glucose Testing Equipment Market, Segmentation by User Group:

Type 1 Diabetes

Type 2 Diabetes

Gestational Diabetes

Others

Global Blood Glucose Testing Equipment Market, Segmentation by Distribution Channel:

Retail Pharmacies

Hospital & Clinic Procurement

E-Commerce

Diabetes Specialty Clinics & Centers

Others

Global Blood Glucose Testing Equipment Market, Segmentation by Application:

Home & Self-Care

Hospitals & Clinics

Long-Term Care & Nursing Facilities

Diagnostic & Health-Management Centers

Others

Companies Profiled:

Abbott Laboratories

DexCom, Inc.

F. Hoffmann-La Roche Ltd

LifeScan, Inc.

Ascensia Diabetes Care Holdings AG

Medtronic plc

ARKRAY, Inc.

i-SENS, Inc.

Nova Biomedical Corporation

ACON Laboratories, Inc.

Sinocare Inc.

Jiangsu Yuyue Medical Equipment & Supply Co., Ltd.

Shenzhen SIBIONICS Technology Co., Ltd.

MicroTech Medical (Hangzhou) Co., Ltd.

VivaChek Biotech (Hangzhou) Co., Ltd.

Beijing Yicheng Bioelectronics Technology Co., Ltd.

Sejoy Biomedical Co., Ltd.

TaiDoc Technology Corporation

Key Questions Answered:

1. How big is the global Blood Glucose Testing Equipment market?
2. What is the demand of the global Blood Glucose Testing Equipment market?
3. What is the year over year growth of the global Blood Glucose Testing Equipment market?
4. What is the production and production value of the global Blood Glucose Testing Equipment market?
5. Who are the key producers in the global Blood Glucose Testing Equipment market?
6. What are the growth factors driving the market demand?

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