

Global Blood Glucose Monitoring Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Blood Glucose Monitoring market size is expected to reach \$ 42914 million by 2032, rising at a market growth of 10.6% CAGR during the forecast period (2026-2032).

Blood Glucose Monitoring is medical products designed to measure glucose levels in a person's blood to support diabetes screening, diagnosis support, and day-to-day management. They include systems that use small blood samples to produce spot readings and systems that track glucose trends over time through wearable sensing, with results displayed on dedicated receivers or consumer smart devices. These devices are used by individuals and healthcare professionals to guide lifestyle adjustments and therapy decisions, including medication dosing and insulin management, and they typically combine sensing components, electronics for signal processing, and user interfaces that present readings and trends. The unit price of Blood Glucose Monitoring typically ranges from tens to hundreds of US dollars, with industry gross margins generally between 40% and 60%.

Upstream, the supply chain begins with specialized component and material providers for biosensing chemistry, membranes and adhesives, microelectronics, optics where applicable, batteries, plastics, and packaging, supported by contract manufacturers that can produce high-volume disposable consumables and precision assemblies under medical quality systems. Device companies integrate these inputs through sensor fabrication, meter or wearable assembly, firmware and app development, clinical validation, regulatory submission, and post-market quality monitoring, often relying on a mix of in-house manufacturing for core sensing elements and outsourced production for peripherals and packaging. Downstream, products flow through a blend of prescription and over-the-counter pathways, including hospitals and clinics for initiation and training,

retail pharmacies and e-commerce for replenishment, and distributors and tender channels in public health systems, with utilization shaped by reimbursement rules, clinician preference, patient education, and service layers such as training, customer support, data platforms, and integration with chronic care programs.

The Blood Glucose Monitoring market is being reshaped by a steady shift from episodic self-testing toward more continuous and decision-supportive monitoring, driven by diabetes prevalence, tighter expectations for outcomes, and rising consumer comfort with connected health tools. Competitive advantage is increasingly defined by ecosystem depth rather than hardware alone: sensor performance and wearability, algorithm quality, app experience, interoperability with insulin delivery and telehealth workflows, and reimbursement access all matter as much as meter accuracy. Growth is strongest where devices reduce friction for users and clinicians by simplifying setup, extending wear time, lowering pain and stigma, and translating readings into actionable guidance, while manufacturers face pressure to defend pricing as devices commoditize and payers scrutinize real-world impact. Over time, the category is likely to polarize into premium platforms built around continuous sensing and software, and value-focused solutions serving cost-sensitive markets, with channel strategy and regulatory execution becoming as critical as engineering.

This report studies the global Blood Glucose Monitoring production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Blood Glucose Monitoring and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Blood Glucose Monitoring that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Blood Glucose Monitoring total production and demand, 2021-2032, (K Units)

Global Blood Glucose Monitoring total production value, 2021-2032, (USD Million)

Global Blood Glucose Monitoring production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Blood Glucose Monitoring consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Blood Glucose Monitoring domestic production, consumption, key domestic manufacturers and share

Global Blood Glucose Monitoring production by manufacturer, production, price, value

and market share 2021-2026, (USD Million) & (K Units)

Global Blood Glucose Monitoring production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Blood Glucose Monitoring production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Blood Glucose Monitoring market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roche, Abbott, Medtronic, B. Braun, Terumo, Omron, Nipro, Dexcom, LifeScan, TaiDoc Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Blood Glucose Monitoring market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Blood Glucose Monitoring Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Blood Glucose Monitoring Market, Segmentation by Type:

Non-Invasive Monitoring

Invasive Monitoring

Global Blood Glucose Monitoring Market, Segmentation by Continuity:

Single-Point Monitoring

Continuous Monitoring

Global Blood Glucose Monitoring Market, Segmentation by Intelligence:

Basic Type

Intelligent Type

Global Blood Glucose Monitoring Market, Segmentation by Application:

Hospital

Home Use

Others

Companies Profiled:

Roche

Abbott

Medtronic

B. Braun

Terumo

Omron

Nipro

Dexcom

LifeScan

TaiDoc Technology

A. Menarini Diagnostics

Trividia Health

SD Biosensor

Ascensia

Acon

ARKRAY

I-SENS

Osang Healthcare

ForaCare

AgaMatrix

77 Elektronika

Yuwell

Sinocare

MicroTech Medical

Yicheng

POCTech

Meiqi Medical Equipment

Medtrum Technologies

SIBIONICS

Key Questions Answered:

1. How big is the global Blood Glucose Monitoring market?
2. What is the demand of the global Blood Glucose Monitoring market?
3. What is the year over year growth of the global Blood Glucose Monitoring market?
4. What is the production and production value of the global Blood Glucose Monitoring market?
5. Who are the key producers in the global Blood Glucose Monitoring market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Oil-trunk Pumps Introduction
- 1.2 World Oil-trunk Pumps Supply & Forecast
 - 1.2.1 World Oil-trunk Pumps Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Oil-trunk Pumps Production (2021-2032)
 - 1.2.3 World Oil-trunk Pumps Pricing Trends (2021-2032)
- 1.3 World Oil-trunk Pumps Production by Region (Based on Production Site)
 - 1.3.1 World Oil-trunk Pumps Production Value by Region (2021-2032)
 - 1.3.2 World Oil-trunk Pumps Production by Region (2021-2032)
 - 1.3.3 World Oil-trunk Pumps Average Price by Region (2021-2032)
 - 1.3.4 North America Oil-trunk Pumps Production (2021-2032)
 - 1.3.5 Europe Oil-trunk Pumps Production (2021-2032)
 - 1.3.6 China Oil-trunk Pumps Production (2021-2032)
 - 1.3.7 Japan Oil-trunk Pumps Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Oil-trunk Pumps Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Oil-trunk Pumps Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Oil-trunk Pumps Demand (2021-2032)
- 2.2 World Oil-trunk Pumps Consumption by Region
 - 2.2.1 World Oil-trunk Pumps Consumption by Region (2021-2026)
 - 2.2.2 World Oil-trunk Pumps Consumption Forecast by Region (2027-2032)
- 2.3 United States Oil-trunk Pumps Consumption (2021-2032)
- 2.4 China Oil-trunk Pumps Consumption (2021-2032)
- 2.5 Europe Oil-trunk Pumps Consumption (2021-2032)
- 2.6 Japan Oil-trunk Pumps Consumption (2021-2032)
- 2.7 South Korea Oil-trunk Pumps Consumption (2021-2032)
- 2.8 ASEAN Oil-trunk Pumps Consumption (2021-2032)
- 2.9 India Oil-trunk Pumps Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Oil-trunk Pumps Production Value by Manufacturer (2021-2026)

- 3.2 World Oil-trunk Pumps Production by Manufacturer (2021-2026)
- 3.3 World Oil-trunk Pumps Average Price by Manufacturer (2021-2026)
- 3.4 Oil-trunk Pumps Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Oil-trunk Pumps Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Oil-trunk Pumps in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Oil-trunk Pumps in 2025
- 3.6 Oil-trunk Pumps Market: Overall Company Footprint Analysis
 - 3.6.1 Oil-trunk Pumps Market: Region Footprint
 - 3.6.2 Oil-trunk Pumps Market: Company Product Type Footprint
 - 3.6.3 Oil-trunk Pumps Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Oil-trunk Pumps Production Value Comparison
 - 4.1.1 United States VS China: Oil-trunk Pumps Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Oil-trunk Pumps Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Oil-trunk Pumps Production Comparison
 - 4.2.1 United States VS China: Oil-trunk Pumps Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Oil-trunk Pumps Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Oil-trunk Pumps Consumption Comparison
 - 4.3.1 United States VS China: Oil-trunk Pumps Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Oil-trunk Pumps Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Oil-trunk Pumps Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Oil-trunk Pumps Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Oil-trunk Pumps Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Oil-trunk Pumps Production (2021-2026)

4.5 China Based Oil-trunk Pumps Manufacturers and Market Share

4.5.1 China Based Oil-trunk Pumps Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Oil-trunk Pumps Production Value (2021-2026)

4.5.3 China Based Manufacturers Oil-trunk Pumps Production (2021-2026)

4.6 Rest of World Based Oil-trunk Pumps Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Oil-trunk Pumps Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Oil-trunk Pumps Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Oil-trunk Pumps Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Oil-trunk Pumps Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Tube Pump

5.2.2 Rod Pump

5.3 Market Segment by Type

5.3.1 World Oil-trunk Pumps Production by Type (2021-2032)

5.3.2 World Oil-trunk Pumps Production Value by Type (2021-2032)

5.3.3 World Oil-trunk Pumps Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PUMPING PRINCIPLE

6.1 World Oil-trunk Pumps Market Size Overview by Pumping Principle: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Pumping Principle

6.2.1 Centrifugal Oil Pumps

6.2.2 Positive Displacement Oil Pumps

6.3 Market Segment by Pumping Principle

6.3.1 World Oil-trunk Pumps Production by Pumping Principle (2021-2032)

6.3.2 World Oil-trunk Pumps Production Value by Pumping Principle (2021-2032)

6.3.3 World Oil-trunk Pumps Average Price by Pumping Principle (2021-2032)

7 MARKET ANALYSIS BY INSTALLATION TYPE

7.1 World Oil-trunk Pumps Market Size Overview by Installation Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Installation Type

7.2.1 Vertical Oil Pumps

7.2.2 Horizontal Oil Pumps

7.3 Market Segment by Installation Type

7.3.1 World Oil-trunk Pumps Production by Installation Type (2021-2032)

7.3.2 World Oil-trunk Pumps Production Value by Installation Type (2021-2032)

7.3.3 World Oil-trunk Pumps Average Price by Installation Type (2021-2032)

8 MARKET ANALYSIS BY DRIVE TYPE

8.1 World Oil-trunk Pumps Market Size Overview by Drive Type: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Drive Type

8.2.1 Electric-driven Pumps

8.2.2 Diesel-driven Pumps

8.3 Market Segment by Drive Type

8.3.1 World Oil-trunk Pumps Production by Drive Type (2021-2032)

8.3.2 World Oil-trunk Pumps Production Value by Drive Type (2021-2032)

8.3.3 World Oil-trunk Pumps Average Price by Drive Type (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Oil-trunk Pumps Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Drilling for Oil

9.2.2 Mining

9.3 Market Segment by Application

9.3.1 World Oil-trunk Pumps Production by Application (2021-2032)

9.3.2 World Oil-trunk Pumps Production Value by Application (2021-2032)

9.3.3 World Oil-trunk Pumps Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 HMS Group

10.1.1 HMS Group Details

10.1.2 HMS Group Major Business

- 10.1.3 HMS Group Oil-trunk Pumps Product and Services
- 10.1.4 HMS Group Oil-trunk Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.1.5 HMS Group Recent Developments/Updates
- 10.1.6 HMS Group Competitive Strengths & Weaknesses
- 10.2 PumpWorks
 - 10.2.1 PumpWorks Details
 - 10.2.2 PumpWorks Major Business
 - 10.2.3 PumpWorks Oil-trunk Pumps Product and Services
 - 10.2.4 PumpWorks Oil-trunk Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.2.5 PumpWorks Recent Developments/Updates
 - 10.2.6 PumpWorks Competitive Strengths & Weaknesses
- 10.3 Wastecorp Pumps
 - 10.3.1 Wastecorp Pumps Details
 - 10.3.2 Wastecorp Pumps Major Business
 - 10.3.3 Wastecorp Pumps Oil-trunk Pumps Product and Services
 - 10.3.4 Wastecorp Pumps Oil-trunk Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.3.5 Wastecorp Pumps Recent Developments/Updates
 - 10.3.6 Wastecorp Pumps Competitive Strengths & Weaknesses
- 10.4 Sulzer Ltd
 - 10.4.1 Sulzer Ltd Details
 - 10.4.2 Sulzer Ltd Major Business
 - 10.4.3 Sulzer Ltd Oil-trunk Pumps Product and Services
 - 10.4.4 Sulzer Ltd Oil-trunk Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.4.5 Sulzer Ltd Recent Developments/Updates
 - 10.4.6 Sulzer Ltd Competitive Strengths & Weaknesses
- 10.5 SPX Corporation
 - 10.5.1 SPX Corporation Details
 - 10.5.2 SPX Corporation Major Business
 - 10.5.3 SPX Corporation Oil-trunk Pumps Product and Services
 - 10.5.4 SPX Corporation Oil-trunk Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 SPX Corporation Recent Developments/Updates
 - 10.5.6 SPX Corporation Competitive Strengths & Weaknesses
- 10.6 KSB SE & Co. KGaA
 - 10.6.1 KSB SE & Co. KGaA Details

- 10.6.2 KSB SE & Co. KGaA Major Business
- 10.6.3 KSB SE & Co. KGaA Oil-trunk Pumps Product and Services
- 10.6.4 KSB SE & Co. KGaA Oil-trunk Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.6.5 KSB SE & Co. KGaA Recent Developments/Updates
- 10.6.6 KSB SE & Co. KGaA Competitive Strengths & Weaknesses
- 10.7 Weir Group
 - 10.7.1 Weir Group Details
 - 10.7.2 Weir Group Major Business
 - 10.7.3 Weir Group Oil-trunk Pumps Product and Services
 - 10.7.4 Weir Group Oil-trunk Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 Weir Group Recent Developments/Updates
 - 10.7.6 Weir Group Competitive Strengths & Weaknesses
- 10.8 Grundfos
 - 10.8.1 Grundfos Details
 - 10.8.2 Grundfos Major Business
 - 10.8.3 Grundfos Oil-trunk Pumps Product and Services
 - 10.8.4 Grundfos Oil-trunk Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 Grundfos Recent Developments/Updates
 - 10.8.6 Grundfos Competitive Strengths & Weaknesses
- 10.9 ENCE GmbH
 - 10.9.1 ENCE GmbH Details
 - 10.9.2 ENCE GmbH Major Business
 - 10.9.3 ENCE GmbH Oil-trunk Pumps Product and Services
 - 10.9.4 ENCE GmbH Oil-trunk Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 ENCE GmbH Recent Developments/Updates
 - 10.9.6 ENCE GmbH Competitive Strengths & Weaknesses
- 10.10 ITT Goulds Pumps
 - 10.10.1 ITT Goulds Pumps Details
 - 10.10.2 ITT Goulds Pumps Major Business
 - 10.10.3 ITT Goulds Pumps Oil-trunk Pumps Product and Services
 - 10.10.4 ITT Goulds Pumps Oil-trunk Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 ITT Goulds Pumps Recent Developments/Updates
 - 10.10.6 ITT Goulds Pumps Competitive Strengths & Weaknesses
- 10.11 SPP Pumps Limited

- 10.11.1 SPP Pumps Limited Details
- 10.11.2 SPP Pumps Limited Major Business
- 10.11.3 SPP Pumps Limited Oil-trunk Pumps Product and Services
- 10.11.4 SPP Pumps Limited Oil-trunk Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.11.5 SPP Pumps Limited Recent Developments/Updates
- 10.11.6 SPP Pumps Limited Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Oil-trunk Pumps Industry Chain
- 11.2 Oil-trunk Pumps Upstream Analysis
 - 11.2.1 Oil-trunk Pumps Core Raw Materials
 - 11.2.2 Main Manufacturers of Oil-trunk Pumps Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Oil-trunk Pumps Production Mode
- 11.6 Oil-trunk Pumps Procurement Model
- 11.7 Oil-trunk Pumps Industry Sales Model and Sales Channels
 - 11.7.1 Oil-trunk Pumps Sales Model
 - 11.7.2 Oil-trunk Pumps Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Blood Glucose Monitoring Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Blood Glucose Monitoring Production Value by Region (2021-2026) & (USD Million)

Table 3. World Blood Glucose Monitoring Production Value by Region (2027-2032) & (USD Million)

Table 4. World Blood Glucose Monitoring Production Value Market Share by Region (2021-2026)

Table 5. World Blood Glucose Monitoring Production Value Market Share by Region (2027-2032)

Table 6. World Blood Glucose Monitoring Production by Region (2021-2026) & (K Units)

Table 7. World Blood Glucose Monitoring Production by Region (2027-2032) & (K Units)

Table 8. World Blood Glucose Monitoring Production Market Share by Region (2021-2026)

Table 9. World Blood Glucose Monitoring Production Market Share by Region (2027-2032)

Table 10. World Blood Glucose Monitoring Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Blood Glucose Monitoring Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Blood Glucose Monitoring Major Market Trends

Table 13. World Blood Glucose Monitoring Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Blood Glucose Monitoring Consumption by Region (2021-2026) & (K Units)

Table 15. World Blood Glucose Monitoring Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Blood Glucose Monitoring Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Blood Glucose Monitoring Producers in 2025

Table 18. World Blood Glucose Monitoring Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Blood Glucose Monitoring Producers in 2025

Table 20. World Blood Glucose Monitoring Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Blood Glucose Monitoring Company Evaluation Quadrant

Table 22. World Blood Glucose Monitoring Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Blood Glucose Monitoring Production Site of Key Manufacturer

Table 24. Blood Glucose Monitoring Market: Company Product Type Footprint

Table 25. Blood Glucose Monitoring Market: Company Product Application Footprint

Table 26. Blood Glucose Monitoring Competitive Factors

Table 27. Blood Glucose Monitoring New Entrant and Capacity Expansion Plans

Table 28. Blood Glucose Monitoring Mergers & Acquisitions Activity

Table 29. United States VS China Blood Glucose Monitoring Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Blood Glucose Monitoring Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Blood Glucose Monitoring Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Blood Glucose Monitoring Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Blood Glucose Monitoring Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Blood Glucose Monitoring Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Blood Glucose Monitoring Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Blood Glucose Monitoring Production Market Share (2021-2026)

Table 37. China Based Blood Glucose Monitoring Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Blood Glucose Monitoring Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Blood Glucose Monitoring Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Blood Glucose Monitoring Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Blood Glucose Monitoring Production Market Share (2021-2026)

Table 42. Rest of World Based Blood Glucose Monitoring Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Blood Glucose Monitoring Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Blood Glucose Monitoring Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Blood Glucose Monitoring Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Blood Glucose Monitoring Production Market Share (2021-2026)

Table 47. World Blood Glucose Monitoring Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Blood Glucose Monitoring Production by Type (2021-2026) & (K Units)

Table 49. World Blood Glucose Monitoring Production by Type (2027-2032) & (K Units)

Table 50. World Blood Glucose Monitoring Production Value by Type (2021-2026) & (USD Million)

Table 51. World Blood Glucose Monitoring Production Value by Type (2027-2032) & (USD Million)

Table 52. World Blood Glucose Monitoring Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Blood Glucose Monitoring Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Blood Glucose Monitoring Production Value by Continuity, (USD Million), 2021 & 2025 & 2032

Table 55. World Blood Glucose Monitoring Production by Continuity (2021-2026) & (K Units)

Table 56. World Blood Glucose Monitoring Production by Continuity (2027-2032) & (K Units)

Table 57. World Blood Glucose Monitoring Production Value by Continuity (2021-2026) & (USD Million)

Table 58. World Blood Glucose Monitoring Production Value by Continuity (2027-2032) & (USD Million)

Table 59. World Blood Glucose Monitoring Average Price by Continuity (2021-2026) & (US\$/Unit)

Table 60. World Blood Glucose Monitoring Average Price by Continuity (2027-2032) & (US\$/Unit)

Table 61. World Blood Glucose Monitoring Production Value by Intelligence, (USD Million), 2021 & 2025 & 2032

Table 62. World Blood Glucose Monitoring Production by Intelligence (2021-2026) & (K Units)

Table 63. World Blood Glucose Monitoring Production by Intelligence (2027-2032) & (K

Units)

Table 64. World Blood Glucose Monitoring Production Value by Intelligence (2021-2026) & (USD Million)

Table 65. World Blood Glucose Monitoring Production Value by Intelligence (2027-2032) & (USD Million)

Table 66. World Blood Glucose Monitoring Average Price by Intelligence (2021-2026) & (US\$/Unit)

Table 67. World Blood Glucose Monitoring Average Price by Intelligence (2027-2032) & (US\$/Unit)

Table 68. World Blood Glucose Monitoring Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Blood Glucose Monitoring Production by Application (2021-2026) & (K Units)

Table 70. World Blood Glucose Monitoring Production by Application (2027-2032) & (K Units)

Table 71. World Blood Glucose Monitoring Production Value by Application (2021-2026) & (USD Million)

Table 72. World Blood Glucose Monitoring Production Value by Application (2027-2032) & (USD Million)

Table 73. World Blood Glucose Monitoring Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Blood Glucose Monitoring Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Roche Basic Information, Manufacturing Base and Competitors

Table 76. Roche Major Business

Table 77. Roche Blood Glucose Monitoring Product and Services

Table 78. Roche Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Roche Recent Developments/Updates

Table 80. Roche Competitive Strengths & Weaknesses

Table 81. Abbott Basic Information, Manufacturing Base and Competitors

Table 82. Abbott Major Business

Table 83. Abbott Blood Glucose Monitoring Product and Services

Table 84. Abbott Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Abbott Recent Developments/Updates

Table 86. Abbott Competitive Strengths & Weaknesses

Table 87. Medtronic Basic Information, Manufacturing Base and Competitors

Table 88. Medtronic Major Business

- Table 89. Medtronic Blood Glucose Monitoring Product and Services
- Table 90. Medtronic Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Medtronic Recent Developments/Updates
- Table 92. Medtronic Competitive Strengths & Weaknesses
- Table 93. B. Braun Basic Information, Manufacturing Base and Competitors
- Table 94. B. Braun Major Business
- Table 95. B. Braun Blood Glucose Monitoring Product and Services
- Table 96. B. Braun Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. B. Braun Recent Developments/Updates
- Table 98. B. Braun Competitive Strengths & Weaknesses
- Table 99. Terumo Basic Information, Manufacturing Base and Competitors
- Table 100. Terumo Major Business
- Table 101. Terumo Blood Glucose Monitoring Product and Services
- Table 102. Terumo Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Terumo Recent Developments/Updates
- Table 104. Terumo Competitive Strengths & Weaknesses
- Table 105. Omron Basic Information, Manufacturing Base and Competitors
- Table 106. Omron Major Business
- Table 107. Omron Blood Glucose Monitoring Product and Services
- Table 108. Omron Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Omron Recent Developments/Updates
- Table 110. Omron Competitive Strengths & Weaknesses
- Table 111. Nipro Basic Information, Manufacturing Base and Competitors
- Table 112. Nipro Major Business
- Table 113. Nipro Blood Glucose Monitoring Product and Services
- Table 114. Nipro Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Nipro Recent Developments/Updates
- Table 116. Nipro Competitive Strengths & Weaknesses
- Table 117. Dexcom Basic Information, Manufacturing Base and Competitors
- Table 118. Dexcom Major Business
- Table 119. Dexcom Blood Glucose Monitoring Product and Services
- Table 120. Dexcom Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Dexcom Recent Developments/Updates

Table 122. Dexcom Competitive Strengths & Weaknesses

Table 123. LifeScan Basic Information, Manufacturing Base and Competitors

Table 124. LifeScan Major Business

Table 125. LifeScan Blood Glucose Monitoring Product and Services

Table 126. LifeScan Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. LifeScan Recent Developments/Updates

Table 128. LifeScan Competitive Strengths & Weaknesses

Table 129. TaiDoc Technology Basic Information, Manufacturing Base and Competitors

Table 130. TaiDoc Technology Major Business

Table 131. TaiDoc Technology Blood Glucose Monitoring Product and Services

Table 132. TaiDoc Technology Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. TaiDoc Technology Recent Developments/Updates

Table 134. TaiDoc Technology Competitive Strengths & Weaknesses

Table 135. A. Menarini Diagnostics Basic Information, Manufacturing Base and Competitors

Table 136. A. Menarini Diagnostics Major Business

Table 137. A. Menarini Diagnostics Blood Glucose Monitoring Product and Services

Table 138. A. Menarini Diagnostics Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. A. Menarini Diagnostics Recent Developments/Updates

Table 140. A. Menarini Diagnostics Competitive Strengths & Weaknesses

Table 141. Trividia Health Basic Information, Manufacturing Base and Competitors

Table 142. Trividia Health Major Business

Table 143. Trividia Health Blood Glucose Monitoring Product and Services

Table 144. Trividia Health Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Trividia Health Recent Developments/Updates

Table 146. Trividia Health Competitive Strengths & Weaknesses

Table 147. SD Biosensor Basic Information, Manufacturing Base and Competitors

Table 148. SD Biosensor Major Business

Table 149. SD Biosensor Blood Glucose Monitoring Product and Services

Table 150. SD Biosensor Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 151. SD Biosensor Recent Developments/Updates
- Table 152. SD Biosensor Competitive Strengths & Weaknesses
- Table 153. Ascensia Basic Information, Manufacturing Base and Competitors
- Table 154. Ascensia Major Business
- Table 155. Ascensia Blood Glucose Monitoring Product and Services
- Table 156. Ascensia Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Ascensia Recent Developments/Updates
- Table 158. Ascensia Competitive Strengths & Weaknesses
- Table 159. Acon Basic Information, Manufacturing Base and Competitors
- Table 160. Acon Major Business
- Table 161. Acon Blood Glucose Monitoring Product and Services
- Table 162. Acon Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Acon Recent Developments/Updates
- Table 164. Acon Competitive Strengths & Weaknesses
- Table 165. ARKRAY Basic Information, Manufacturing Base and Competitors
- Table 166. ARKRAY Major Business
- Table 167. ARKRAY Blood Glucose Monitoring Product and Services
- Table 168. ARKRAY Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. ARKRAY Recent Developments/Updates
- Table 170. ARKRAY Competitive Strengths & Weaknesses
- Table 171. I-SENS Basic Information, Manufacturing Base and Competitors
- Table 172. I-SENS Major Business
- Table 173. I-SENS Blood Glucose Monitoring Product and Services
- Table 174. I-SENS Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. I-SENS Recent Developments/Updates
- Table 176. I-SENS Competitive Strengths & Weaknesses
- Table 177. Osang Healthcare Basic Information, Manufacturing Base and Competitors
- Table 178. Osang Healthcare Major Business
- Table 179. Osang Healthcare Blood Glucose Monitoring Product and Services
- Table 180. Osang Healthcare Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Osang Healthcare Recent Developments/Updates
- Table 182. Osang Healthcare Competitive Strengths & Weaknesses
- Table 183. ForaCare Basic Information, Manufacturing Base and Competitors

- Table 184. ForaCare Major Business
- Table 185. ForaCare Blood Glucose Monitoring Product and Services
- Table 186. ForaCare Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. ForaCare Recent Developments/Updates
- Table 188. ForaCare Competitive Strengths & Weaknesses
- Table 189. AgaMatrix Basic Information, Manufacturing Base and Competitors
- Table 190. AgaMatrix Major Business
- Table 191. AgaMatrix Blood Glucose Monitoring Product and Services
- Table 192. AgaMatrix Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. AgaMatrix Recent Developments/Updates
- Table 194. AgaMatrix Competitive Strengths & Weaknesses
- Table 195. 77 Elektronika Basic Information, Manufacturing Base and Competitors
- Table 196. 77 Elektronika Major Business
- Table 197. 77 Elektronika Blood Glucose Monitoring Product and Services
- Table 198. 77 Elektronika Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. 77 Elektronika Recent Developments/Updates
- Table 200. 77 Elektronika Competitive Strengths & Weaknesses
- Table 201. Yuwell Basic Information, Manufacturing Base and Competitors
- Table 202. Yuwell Major Business
- Table 203. Yuwell Blood Glucose Monitoring Product and Services
- Table 204. Yuwell Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. Yuwell Recent Developments/Updates
- Table 206. Yuwell Competitive Strengths & Weaknesses
- Table 207. Sinocare Basic Information, Manufacturing Base and Competitors
- Table 208. Sinocare Major Business
- Table 209. Sinocare Blood Glucose Monitoring Product and Services
- Table 210. Sinocare Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 211. Sinocare Recent Developments/Updates
- Table 212. Sinocare Competitive Strengths & Weaknesses
- Table 213. MicroTech Medical Basic Information, Manufacturing Base and Competitors
- Table 214. MicroTech Medical Major Business
- Table 215. MicroTech Medical Blood Glucose Monitoring Product and Services
- Table 216. MicroTech Medical Blood Glucose Monitoring Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. MicroTech Medical Recent Developments/Updates

Table 218. MicroTech Medical Competitive Strengths & Weaknesses

Table 219. Yicheng Basic Information, Manufacturing Base and Competitors

Table 220. Yicheng Major Business

Table 221. Yicheng Blood Glucose Monitoring Product and Services

Table 222. Yicheng Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Yicheng Recent Developments/Updates

Table 224. Yicheng Competitive Strengths & Weaknesses

Table 225. POCTech Basic Information, Manufacturing Base and Competitors

Table 226. POCTech Major Business

Table 227. POCTech Blood Glucose Monitoring Product and Services

Table 228. POCTech Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. POCTech Recent Developments/Updates

Table 230. POCTech Competitive Strengths & Weaknesses

Table 231. Meiqi Medical Equipment Basic Information, Manufacturing Base and Competitors

Table 232. Meiqi Medical Equipment Major Business

Table 233. Meiqi Medical Equipment Blood Glucose Monitoring Product and Services

Table 234. Meiqi Medical Equipment Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Meiqi Medical Equipment Recent Developments/Updates

Table 236. Meiqi Medical Equipment Competitive Strengths & Weaknesses

Table 237. Medtrum Technologies Basic Information, Manufacturing Base and Competitors

Table 238. Medtrum Technologies Major Business

Table 239. Medtrum Technologies Blood Glucose Monitoring Product and Services

Table 240. Medtrum Technologies Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Medtrum Technologies Recent Developments/Updates

Table 242. Medtrum Technologies Competitive Strengths & Weaknesses

Table 243. SIBIONICS Basic Information, Manufacturing Base and Competitors

Table 244. SIBIONICS Major Business

Table 245. SIBIONICS Blood Glucose Monitoring Product and Services

Table 246. SIBIONICS Blood Glucose Monitoring Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. SIBIONICS Recent Developments/Updates

Table 248. SIBIONICS Competitive Strengths & Weaknesses

Table 249. Global Key Players of Blood Glucose Monitoring Upstream (Raw Materials)

Table 250. Global Blood Glucose Monitoring Typical Customers

Table 251. Blood Glucose Monitoring Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Blood Glucose Monitoring Picture

Figure 2. World Blood Glucose Monitoring Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Blood Glucose Monitoring Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Blood Glucose Monitoring Production (2021-2032) & (K Units)

Figure 5. World Blood Glucose Monitoring Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Blood Glucose Monitoring Production Value Market Share by Region (2021-2032)

Figure 7. World Blood Glucose Monitoring Production Market Share by Region (2021-2032)

Figure 8. North America Blood Glucose Monitoring Production (2021-2032) & (K Units)

Figure 9. Europe Blood Glucose Monitoring Production (2021-2032) & (K Units)

Figure 10. China Blood Glucose Monitoring Production (2021-2032) & (K Units)

Figure 11. Japan Blood Glucose Monitoring Production (2021-2032) & (K Units)

Figure 12. Blood Glucose Monitoring Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Blood Glucose Monitoring Consumption (2021-2032) & (K Units)

Figure 15. World Blood Glucose Monitoring Consumption Market Share by Region (2021-2032)

Figure 16. United States Blood Glucose Monitoring Consumption (2021-2032) & (K Units)

Figure 17. China Blood Glucose Monitoring Consumption (2021-2032) & (K Units)

Figure 18. Europe Blood Glucose Monitoring Consumption (2021-2032) & (K Units)

Figure 19. Japan Blood Glucose Monitoring Consumption (2021-2032) & (K Units)

Figure 20. South Korea Blood Glucose Monitoring Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Blood Glucose Monitoring Consumption (2021-2032) & (K Units)

Figure 22. India Blood Glucose Monitoring Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Blood Glucose Monitoring by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Blood Glucose Monitoring Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Blood Glucose Monitoring Markets in 2025

Figure 26. United States VS China: Blood Glucose Monitoring Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Blood Glucose Monitoring Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Blood Glucose Monitoring Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Blood Glucose Monitoring Production Market Share 2025

Figure 30. China Based Manufacturers Blood Glucose Monitoring Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Blood Glucose Monitoring Production Market Share 2025

Figure 32. World Blood Glucose Monitoring Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Blood Glucose Monitoring Production Value Market Share by Type in 2025

Figure 34. Non-Invasive Monitoring

Figure 35. Invasive Monitoring

Figure 36. World Blood Glucose Monitoring Production Market Share by Type (2021-2032)

Figure 37. World Blood Glucose Monitoring Production Value Market Share by Type (2021-2032)

Figure 38. World Blood Glucose Monitoring Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Blood Glucose Monitoring Production Value by Continuity, (USD Million), 2021 & 2025 & 2032

Figure 40. World Blood Glucose Monitoring Production Value Market Share by Continuity in 2025

Figure 41. Single-Point Monitoring

Figure 42. Continuous Monitoring

Figure 43. World Blood Glucose Monitoring Production Market Share by Continuity (2021-2032)

Figure 44. World Blood Glucose Monitoring Production Value Market Share by Continuity (2021-2032)

Figure 45. World Blood Glucose Monitoring Average Price by Continuity (2021-2032) & (US\$/Unit)

Figure 46. World Blood Glucose Monitoring Production Value by Intelligence, (USD Million), 2021 & 2025 & 2032

Figure 47. World Blood Glucose Monitoring Production Value Market Share by

Intelligence in 2025

Figure 48. Basic Type

Figure 49. Intelligent Type

Figure 50. World Blood Glucose Monitoring Production Market Share by Intelligence (2021-2032)

Figure 51. World Blood Glucose Monitoring Production Value Market Share by Intelligence (2021-2032)

Figure 52. World Blood Glucose Monitoring Average Price by Intelligence (2021-2032) & (US\$/Unit)

Figure 53. World Blood Glucose Monitoring Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Blood Glucose Monitoring Production Value Market Share by Application in 2025

Figure 55. Hospital

Figure 56. Home Use

Figure 57. Others

Figure 58. World Blood Glucose Monitoring Production Market Share by Application (2021-2032)

Figure 59. World Blood Glucose Monitoring Production Value Market Share by Application (2021-2032)

Figure 60. World Blood Glucose Monitoring Average Price by Application (2021-2032) & (US\$/Unit)

Figure 61. Blood Glucose Monitoring Industry Chain

Figure 62. Blood Glucose Monitoring Procurement Model

Figure 63. Blood Glucose Monitoring Sales Model

Figure 64. Blood Glucose Monitoring Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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