

# Global Blood Gas and Electrolyte Analysers Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Blood Gas and Electrolyte Analysers market size is expected to reach \$ 6183 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Blood Gas and Electrolyte Analyzer refers to medical devices used to perform blood gas analysis (BGA). This is a diagnostic test that measures the levels of dissolved gases—primarily oxygen (O<sub>2</sub>) and carbon dioxide (CO<sub>2</sub>)—and the acid-base balance (pH) in a patient's blood, typically from an arterial sample.

### Market Drivers

**Rising Prevalence of Critical & Chronic Diseases:** The increasing global burden of conditions that impair respiratory function—such as Chronic Obstructive Pulmonary Disease (COPD), asthma, diabetic ketoacidosis, and sepsis—creates sustained demand for rapid diagnostic tools.

**Expansion of Point-of-Care Testing (POCT):** There is a strong clinical shift toward decentralized testing. POC blood gas analyzers deliver results in minutes at the patient's bedside, enabling faster clinical decision-making, which improves outcomes in emergency rooms, ICUs, and operating theaters.

**Aging Global Population:** Older adults are more susceptible to respiratory and metabolic disorders, as well as undergoing more surgical procedures, directly driving the need for blood gas monitoring.

**Technological Advancements:** Innovations such as miniaturized cartridges, enhanced connectivity (IoT/HL7 integration), improved data management software, and multi-parameter testing (combining blood gases with electrolytes, lactate, and CO-oximetry) are making devices more versatile, user-friendly, and data-rich, encouraging adoption and upgrades.

This report studies the global Blood Gas and Electrolyte Analysers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Blood Gas and Electrolyte Analysers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Blood Gas and Electrolyte Analysers that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Blood Gas and Electrolyte Analysers total production and demand, 2021-2032, (K Units)

Global Blood Gas and Electrolyte Analysers total production value, 2021-2032, (USD Million)

Global Blood Gas and Electrolyte Analysers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Blood Gas and Electrolyte Analysers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Blood Gas and Electrolyte Analysers domestic production, consumption, key domestic manufacturers and share

Global Blood Gas and Electrolyte Analysers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Blood Gas and Electrolyte Analysers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Blood Gas and Electrolyte Analysers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Blood Gas and Electrolyte Analysers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roche, Abbott, Werfen, Siemens, Danaher (Radiometer), Edan Instruments, Seamaty, Wondfo (Wondko), i-sens, Perlong Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Blood Gas and Electrolyte Analysers market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Blood Gas and Electrolyte Analysers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Blood Gas and Electrolyte Analysers Market, Segmentation by Type:

Benchtop Blood Gas & Electrolyte Analyzers

Portable Blood Gas & Electrolyte Analyzers

Global Blood Gas and Electrolyte Analysers Market, Segmentation by Target User:

Medical

Veterinary

Global Blood Gas and Electrolyte Analysers Market, Segmentation by Marketing Method:

Direct Sales

Distribution

## Global Blood Gas and Electrolyte Analysers Market, Segmentation by Application:

Hospital & Critical Care Settings

Other Healthcare Settings

Non-Hospital Applications

## Companies Profiled:

Roche

Abbott

Werfen

Siemens

Danaher (Radiometer)

Edan Instruments

Seamaty

Wondfo (Wondko)

i-sens

Perlong Medical

Wuhan EasyDiagnosis

Beckman Coulter

Sysmex

HORIBA

IDEXX Laboratories

Eaglenos

OPTIMedical

**Key Questions Answered:**

1. How big is the global Blood Gas and Electrolyte Analysers market?
2. What is the demand of the global Blood Gas and Electrolyte Analysers market?
3. What is the year over year growth of the global Blood Gas and Electrolyte Analysers market?
4. What is the production and production value of the global Blood Gas and Electrolyte Analysers market?
5. Who are the key producers in the global Blood Gas and Electrolyte Analysers market?
6. What are the growth factors driving the market demand?

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