

Global Blood Collection Tubes Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Blood Collection Tubes market size was valued at USD 4151.8 million in 2023 and is forecast to a readjusted size of USD 5435.5 million by 2030 with a CAGR of 3.9% during review period.

A Blood Collection is a sterile glass or plastic tube with a closure that is evacuated to create a vacuum inside the tube facilitating the draw of a predetermined volume of liquid. Most commonly used to collect blood samples in venipuncture, they are also used as urine collection tubes and as serum separator tubes. Blood Collection Tubes may contain additives designed to stabilize and preserve the specimen prior to analytical testing. Tubes are available with or without a safety-engineered closure, with a variety of labeling options and closure colors as well as a range of draw volumes.

Global Blood Collection Tubes key players include BD, Terumo, GBO, Medtronic, Sekisui, etc. Global top five manufacturers hold a share over 50%.

China is the largest market, with a share about 30%, followed by Europe, and North America, both have a share about 55 percent.

In terms of product, EDTA Tubes is the largest segment, with a share over 40%. And in terms of application, the largest application is Venous Blood Collection, followed by Capillary Blood Collection.

The Global Info Research report includes an overview of the development of the Blood Collection Tubes industry chain, the market status of Venous Blood Collection (Serum Separating Tubes, EDTA Tubes), Capillary Blood Collection (Serum Separating Tubes,

EDTA Tubes), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Blood Collection Tubes.

Regionally, the report analyzes the Blood Collection Tubes markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Blood Collection Tubes market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Blood Collection Tubes market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Blood Collection Tubes industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Serum Separating Tubes, EDTA Tubes).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Blood Collection Tubes market.

Regional Analysis: The report involves examining the Blood Collection Tubes market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Blood Collection Tubes market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Blood Collection Tubes:

Company Analysis: Report covers individual Blood Collection Tubes manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Blood Collection Tubes. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Venous Blood Collection, Capillary Blood Collection).

Technology Analysis: Report covers specific technologies relevant to Blood Collection Tubes. It assesses the current state, advancements, and potential future developments in Blood Collection Tubes areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Blood Collection Tubes market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Blood Collection Tubes market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Serum Separating Tubes

EDTA Tubes

Plasma Separation Tubes

Others

Market segment by Application

Venous Blood Collection

Capillary Blood Collection

Major players covered

BD

Terumo

GBO

Medtronic

Sekisui

Sarstedt

FL Medical

Hongyu Medical

Improve Medical

TUD

Sanli

Gong Dong

CDRICH

Narang Medical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Blood Collection Tubes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Blood Collection Tubes, with price, sales, revenue and global market share of Blood Collection Tubes from 2019 to 2024.

Chapter 3, the Blood Collection Tubes competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Blood Collection Tubes breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Blood Collection Tubes market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Blood Collection Tubes.

Chapter 14 and 15, to describe Blood Collection Tubes sales channel, distributors, customers, research findings and conclusion.

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