

Global Blood Collection Tube Additives Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9BF3F59D237EN.html>

Date: August 2026

Pages: 110

Price: US\$ 4,480.00 (Single User License)

ID: G9BF3F59D237EN

Abstracts

The global Blood Collection Tube Additives market size is expected to reach \$ 298 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Blood collection tube additives are chemical substances, gels, or biological materials added to vacutainer tubes to preserve blood samples and prepare them for specific laboratory tests. They are essential for keeping the blood intact during transport and either prevent clotting to yield plasma or accelerate clotting to yield serum.

In 2025, global production of blood collection tube additives reached 10,300 tons, with an average selling price of USD 19 per kilogram and total production capacity of approximately 12,500 tons. The industry gross margin was around 20%-40%. Cost structure: direct materials accounted for about 68%, manufacturing overhead for about 24%, and labor costs for about 8%. Industry chain: upstream materials include medical-grade polymer resins, thixotropic agents, silica/silicon dioxide, thrombin or clot-activating components, EDTA salts, heparin salts, sodium citrate, sodium fluoride/oxalates, silicone oil/silicone emulsions, solvents, etc.; downstream customers are blood collection tube manufacturers.

Demand for blood collection tube additives is closely tied to global diagnostic testing volumes. Data from national health statistics agencies show a sustained rise in routine health screenings, chronic disease monitoring, and inpatient blood tests, directly driving consumption of tubes and their additives. Additive performance centers on pre-analytical specimen stability, with biocompatibility, precise additive-to-blood ratios, and compatibility across diverse test panels being key evaluation criteria. According to technical bulletins on manufacturers' websites and annual report disclosures, R&D

efforts are directed toward reducing hemolysis interference, adapting to high-speed automated pre-analytical workflows, and supplying higher-purity formulations for advanced platforms like liquid chromatography-mass spectrometry. The EU In Vitro Diagnostic Regulation and U.S. FDA oversight have imposed stricter scrutiny on blood collection tube components, compelling additive suppliers to build robust quality systems covering raw material traceability, batch consistency, and contamination control. Compliance capability now serves as a decisive differentiator. For specialized coagulation or glucose tests, formulations must precisely stabilize or inhibit target analytes without cross-interference. On the supply side, producers with large-scale fine chemical synthesis capabilities and certifications such as ISO 13485 are forming solid partnerships with major tube manufacturers, while smaller additive makers without full quality credentials face mounting barriers. Regionally, Asia-Pacific manufacturing clusters support global tube production and fuel local additive demand, whereas North America and Europe show strong appetite for upgrades in rapid clot activators and inert separator gels. Competition revolves around purification processes, proprietary formulations, and compatibility with emerging assays like circulating tumor DNA analysis.

This report studies the global Blood Collection Tube Additives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Blood Collection Tube Additives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Blood Collection Tube Additives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Blood Collection Tube Additives total production and demand, 2021-2032, (Tons)

Global Blood Collection Tube Additives total production value, 2021-2032, (USD Million)

Global Blood Collection Tube Additives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Blood Collection Tube Additives consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Blood Collection Tube Additives domestic production, consumption, key domestic manufacturers and share

Global Blood Collection Tube Additives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Blood Collection Tube Additives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Blood Collection Tube Additives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Blood Collection Tube Additives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sekisui, Hubei New Desheng, Shanghai Tenghu Biological Technology, Improve Medical Technology, Guangzhou Jiean Bioscience & Technology, Wuhan Shangfei Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Blood Collection Tube Additives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Blood Collection Tube Additives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Blood Collection Tube Additives Market, Segmentation by Type:

Serum Separation Gel

Blood Clotting Accelerant

Blood Anticoagulant

Others

Global Blood Collection Tube Additives Market, Segmentation by Appearance:

Solid

Colloid

Liquid

Global Blood Collection Tube Additives Market, Segmentation by Application:

Serum Separation Tube

Plasma Separation Tube

EDTA Tube

Others

Companies Profiled:

Sekisui

Hubei New Desheng

Shanghai Tenghu Biological Technology

Improve Medical Technology

Guangzhou Jian Bioscience & Technology

Wuhan Shangfei Biotechnology

Key Questions Answered:

1. How big is the global Blood Collection Tube Additives market?
2. What is the demand of the global Blood Collection Tube Additives market?
3. What is the year over year growth of the global Blood Collection Tube Additives market?
4. What is the production and production value of the global Blood Collection Tube Additives market?
5. Who are the key producers in the global Blood Collection Tube Additives market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Blood Collection Tube Additives Introduction
- 1.2 World Blood Collection Tube Additives Supply & Forecast
 - 1.2.1 World Blood Collection Tube Additives Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Blood Collection Tube Additives Production (2021-2032)
 - 1.2.3 World Blood Collection Tube Additives Pricing Trends (2021-2032)
- 1.3 World Blood Collection Tube Additives Production by Region (Based on Production Site)
 - 1.3.1 World Blood Collection Tube Additives Production Value by Region (2021-2032)
 - 1.3.2 World Blood Collection Tube Additives Production by Region (2021-2032)
 - 1.3.3 World Blood Collection Tube Additives Average Price by Region (2021-2032)
 - 1.3.4 Japan Blood Collection Tube Additives Production (2021-2032)
 - 1.3.5 China Blood Collection Tube Additives Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Blood Collection Tube Additives Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Blood Collection Tube Additives Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Blood Collection Tube Additives Demand (2021-2032)
- 2.2 World Blood Collection Tube Additives Consumption by Region
 - 2.2.1 World Blood Collection Tube Additives Consumption by Region (2021-2026)
 - 2.2.2 World Blood Collection Tube Additives Consumption Forecast by Region (2027-2032)
- 2.3 United States Blood Collection Tube Additives Consumption (2021-2032)
- 2.4 China Blood Collection Tube Additives Consumption (2021-2032)
- 2.5 Europe Blood Collection Tube Additives Consumption (2021-2032)
- 2.6 Japan Blood Collection Tube Additives Consumption (2021-2032)
- 2.7 South Korea Blood Collection Tube Additives Consumption (2021-2032)
- 2.8 ASEAN Blood Collection Tube Additives Consumption (2021-2032)
- 2.9 India Blood Collection Tube Additives Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Blood Collection Tube Additives Production Value by Manufacturer

(2021-2026)

3.2 World Blood Collection Tube Additives Production by Manufacturer (2021-2026)

3.3 World Blood Collection Tube Additives Average Price by Manufacturer (2021-2026)

3.4 Blood Collection Tube Additives Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Blood Collection Tube Additives Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Blood Collection Tube Additives in 2025

3.5.3 Global Concentration Ratios (CR8) for Blood Collection Tube Additives in 2025

3.6 Blood Collection Tube Additives Market: Overall Company Footprint Analysis

3.6.1 Blood Collection Tube Additives Market: Region Footprint

3.6.2 Blood Collection Tube Additives Market: Company Product Type Footprint

3.6.3 Blood Collection Tube Additives Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Blood Collection Tube Additives Production Value Comparison

4.1.1 United States VS China: Blood Collection Tube Additives Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Blood Collection Tube Additives Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Blood Collection Tube Additives Production Comparison

4.2.1 United States VS China: Blood Collection Tube Additives Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Blood Collection Tube Additives Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Blood Collection Tube Additives Consumption Comparison

4.3.1 United States VS China: Blood Collection Tube Additives Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Blood Collection Tube Additives Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Blood Collection Tube Additives Manufacturers and Market Share, 2021-2026

- 4.4.1 United States Based Blood Collection Tube Additives Manufacturers, Headquarters and Production Site (States, Country)
- 4.4.2 United States Based Manufacturers Blood Collection Tube Additives Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Blood Collection Tube Additives Production (2021-2026)
- 4.5 China Based Blood Collection Tube Additives Manufacturers and Market Share
 - 4.5.1 China Based Blood Collection Tube Additives Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Blood Collection Tube Additives Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Blood Collection Tube Additives Production (2021-2026)
- 4.6 Rest of World Based Blood Collection Tube Additives Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Blood Collection Tube Additives Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Blood Collection Tube Additives Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Blood Collection Tube Additives Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Blood Collection Tube Additives Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Serum Separation Gel
 - 5.2.2 Blood Clotting Accelerant
 - 5.2.3 Blood Anticoagulant
 - 5.2.4 Others
- 5.3 Market Segment by Type
 - 5.3.1 World Blood Collection Tube Additives Production by Type (2021-2032)
 - 5.3.2 World Blood Collection Tube Additives Production Value by Type (2021-2032)
 - 5.3.3 World Blood Collection Tube Additives Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPEARANCE

- 6.1 World Blood Collection Tube Additives Market Size Overview by Appearance: 2021

VS 2025 VS 2032

6.2 Segment Introduction by Appearance

6.2.1 Solid

6.2.2 Colloid

6.2.3 Liquid

6.3 Market Segment by Appearance

6.3.1 World Blood Collection Tube Additives Production by Appearance (2021-2032)

6.3.2 World Blood Collection Tube Additives Production Value by Appearance (2021-2032)

6.3.3 World Blood Collection Tube Additives Average Price by Appearance (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Blood Collection Tube Additives Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Serum Separation Tube

7.2.2 Plasma Separation Tube

7.2.3 EDTA Tube

7.2.4 Others

7.3 Market Segment by Application

7.3.1 World Blood Collection Tube Additives Production by Application (2021-2032)

7.3.2 World Blood Collection Tube Additives Production Value by Application (2021-2032)

7.3.3 World Blood Collection Tube Additives Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Sekisui

8.1.1 Sekisui Details

8.1.2 Sekisui Major Business

8.1.3 Sekisui Blood Collection Tube Additives Product and Services

8.1.4 Sekisui Blood Collection Tube Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Sekisui Recent Developments/Updates

8.1.6 Sekisui Competitive Strengths & Weaknesses

8.2 Hubei New Desheng

8.2.1 Hubei New Desheng Details

- 8.2.2 Hubei New Desheng Major Business
- 8.2.3 Hubei New Desheng Blood Collection Tube Additives Product and Services
- 8.2.4 Hubei New Desheng Blood Collection Tube Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.2.5 Hubei New Desheng Recent Developments/Updates
- 8.2.6 Hubei New Desheng Competitive Strengths & Weaknesses
- 8.3 Shanghai Tenghu Biological Technology
 - 8.3.1 Shanghai Tenghu Biological Technology Details
 - 8.3.2 Shanghai Tenghu Biological Technology Major Business
 - 8.3.3 Shanghai Tenghu Biological Technology Blood Collection Tube Additives Product and Services
 - 8.3.4 Shanghai Tenghu Biological Technology Blood Collection Tube Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 Shanghai Tenghu Biological Technology Recent Developments/Updates
 - 8.3.6 Shanghai Tenghu Biological Technology Competitive Strengths & Weaknesses
- 8.4 Improve Medical Technology
 - 8.4.1 Improve Medical Technology Details
 - 8.4.2 Improve Medical Technology Major Business
 - 8.4.3 Improve Medical Technology Blood Collection Tube Additives Product and Services
 - 8.4.4 Improve Medical Technology Blood Collection Tube Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Improve Medical Technology Recent Developments/Updates
 - 8.4.6 Improve Medical Technology Competitive Strengths & Weaknesses
- 8.5 Guangzhou Jian Bioscience & Technology
 - 8.5.1 Guangzhou Jian Bioscience & Technology Details
 - 8.5.2 Guangzhou Jian Bioscience & Technology Major Business
 - 8.5.3 Guangzhou Jian Bioscience & Technology Blood Collection Tube Additives Product and Services
 - 8.5.4 Guangzhou Jian Bioscience & Technology Blood Collection Tube Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Guangzhou Jian Bioscience & Technology Recent Developments/Updates
 - 8.5.6 Guangzhou Jian Bioscience & Technology Competitive Strengths & Weaknesses
- 8.6 Wuhan Shangfei Biotechnology
 - 8.6.1 Wuhan Shangfei Biotechnology Details
 - 8.6.2 Wuhan Shangfei Biotechnology Major Business
 - 8.6.3 Wuhan Shangfei Biotechnology Blood Collection Tube Additives Product and Services
 - 8.6.4 Wuhan Shangfei Biotechnology Blood Collection Tube Additives Production,

Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Wuhan Shangfei Biotechnology Recent Developments/Updates

8.6.6 Wuhan Shangfei Biotechnology Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Blood Collection Tube Additives Industry Chain

9.2 Blood Collection Tube Additives Upstream Analysis

9.2.1 Blood Collection Tube Additives Core Raw Materials

9.2.2 Main Manufacturers of Blood Collection Tube Additives Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Blood Collection Tube Additives Production Mode

9.6 Blood Collection Tube Additives Procurement Model

9.7 Blood Collection Tube Additives Industry Sales Model and Sales Channels

9.7.1 Blood Collection Tube Additives Sales Model

9.7.2 Blood Collection Tube Additives Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Blood Collection Tube Additives Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Blood Collection Tube Additives Production Value by Region (2021-2026) & (USD Million)

Table 3. World Blood Collection Tube Additives Production Value by Region (2027-2032) & (USD Million)

Table 4. World Blood Collection Tube Additives Production Value Market Share by Region (2021-2026)

Table 5. World Blood Collection Tube Additives Production Value Market Share by Region (2027-2032)

Table 6. World Blood Collection Tube Additives Production by Region (2021-2026) & (Tons)

Table 7. World Blood Collection Tube Additives Production by Region (2027-2032) & (Tons)

Table 8. World Blood Collection Tube Additives Production Market Share by Region (2021-2026)

Table 9. World Blood Collection Tube Additives Production Market Share by Region (2027-2032)

Table 10. World Blood Collection Tube Additives Average Price by Region (2021-2026) & (US\$/Kg)

Table 11. World Blood Collection Tube Additives Average Price by Region (2027-2032) & (US\$/Kg)

Table 12. Blood Collection Tube Additives Major Market Trends

Table 13. World Blood Collection Tube Additives Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Blood Collection Tube Additives Consumption by Region (2021-2026) & (Tons)

Table 15. World Blood Collection Tube Additives Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Blood Collection Tube Additives Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Blood Collection Tube Additives Producers in 2025

Table 18. World Blood Collection Tube Additives Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Blood Collection Tube Additives Producers in 2025

Table 20. World Blood Collection Tube Additives Average Price by Manufacturer (2021-2026) & (US\$/Kg)

Table 21. Global Blood Collection Tube Additives Company Evaluation Quadrant

Table 22. World Blood Collection Tube Additives Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Blood Collection Tube Additives Production Site of Key Manufacturer

Table 24. Blood Collection Tube Additives Market: Company Product Type Footprint

Table 25. Blood Collection Tube Additives Market: Company Product Application Footprint

Table 26. Blood Collection Tube Additives Competitive Factors

Table 27. Blood Collection Tube Additives New Entrant and Capacity Expansion Plans

Table 28. Blood Collection Tube Additives Mergers & Acquisitions Activity

Table 29. United States VS China Blood Collection Tube Additives Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Blood Collection Tube Additives Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Blood Collection Tube Additives Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Blood Collection Tube Additives Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Blood Collection Tube Additives Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Blood Collection Tube Additives Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Blood Collection Tube Additives Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Blood Collection Tube Additives Production Market Share (2021-2026)

Table 37. China Based Blood Collection Tube Additives Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Blood Collection Tube Additives Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Blood Collection Tube Additives Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Blood Collection Tube Additives Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Blood Collection Tube Additives Production Market Share (2021-2026)

Table 42. Rest of World Based Blood Collection Tube Additives Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Blood Collection Tube Additives Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Blood Collection Tube Additives Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Blood Collection Tube Additives Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Blood Collection Tube Additives Production Market Share (2021-2026)

Table 47. World Blood Collection Tube Additives Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Blood Collection Tube Additives Production by Type (2021-2026) & (Tons)

Table 49. World Blood Collection Tube Additives Production by Type (2027-2032) & (Tons)

Table 50. World Blood Collection Tube Additives Production Value by Type (2021-2026) & (USD Million)

Table 51. World Blood Collection Tube Additives Production Value by Type (2027-2032) & (USD Million)

Table 52. World Blood Collection Tube Additives Average Price by Type (2021-2026) & (US\$/Kg)

Table 53. World Blood Collection Tube Additives Average Price by Type (2027-2032) & (US\$/Kg)

Table 54. World Blood Collection Tube Additives Production Value by Appearance, (USD Million), 2021 & 2025 & 2032

Table 55. World Blood Collection Tube Additives Production by Appearance (2021-2026) & (Tons)

Table 56. World Blood Collection Tube Additives Production by Appearance (2027-2032) & (Tons)

Table 57. World Blood Collection Tube Additives Production Value by Appearance (2021-2026) & (USD Million)

Table 58. World Blood Collection Tube Additives Production Value by Appearance (2027-2032) & (USD Million)

Table 59. World Blood Collection Tube Additives Average Price by Appearance (2021-2026) & (US\$/Kg)

Table 60. World Blood Collection Tube Additives Average Price by Appearance

(2027-2032) & (US\$/Kg)

Table 61. World Blood Collection Tube Additives Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Blood Collection Tube Additives Production by Application (2021-2026) & (Tons)

Table 63. World Blood Collection Tube Additives Production by Application (2027-2032) & (Tons)

Table 64. World Blood Collection Tube Additives Production Value by Application (2021-2026) & (USD Million)

Table 65. World Blood Collection Tube Additives Production Value by Application (2027-2032) & (USD Million)

Table 66. World Blood Collection Tube Additives Average Price by Application (2021-2026) & (US\$/Kg)

Table 67. World Blood Collection Tube Additives Average Price by Application (2027-2032) & (US\$/Kg)

Table 68. Sekisui Basic Information, Manufacturing Base and Competitors

Table 69. Sekisui Major Business

Table 70. Sekisui Blood Collection Tube Additives Product and Services

Table 71. Sekisui Blood Collection Tube Additives Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Sekisui Recent Developments/Updates

Table 73. Sekisui Competitive Strengths & Weaknesses

Table 74. Hubei New Desheng Basic Information, Manufacturing Base and Competitors

Table 75. Hubei New Desheng Major Business

Table 76. Hubei New Desheng Blood Collection Tube Additives Product and Services

Table 77. Hubei New Desheng Blood Collection Tube Additives Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Hubei New Desheng Recent Developments/Updates

Table 79. Hubei New Desheng Competitive Strengths & Weaknesses

Table 80. Shanghai Tenghu Biological Technology Basic Information, Manufacturing Base and Competitors

Table 81. Shanghai Tenghu Biological Technology Major Business

Table 82. Shanghai Tenghu Biological Technology Blood Collection Tube Additives Product and Services

Table 83. Shanghai Tenghu Biological Technology Blood Collection Tube Additives Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Shanghai Tenghu Biological Technology Recent Developments/Updates

Table 85. Shanghai Tenghu Biological Technology Competitive Strengths & Weaknesses

Table 86. Improve Medical Technology Basic Information, Manufacturing Base and Competitors

Table 87. Improve Medical Technology Major Business

Table 88. Improve Medical Technology Blood Collection Tube Additives Product and Services

Table 89. Improve Medical Technology Blood Collection Tube Additives Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Improve Medical Technology Recent Developments/Updates

Table 91. Improve Medical Technology Competitive Strengths & Weaknesses

Table 92. Guangzhou Jian Bioscience & Technology Basic Information, Manufacturing Base and Competitors

Table 93. Guangzhou Jian Bioscience & Technology Major Business

Table 94. Guangzhou Jian Bioscience & Technology Blood Collection Tube Additives Product and Services

Table 95. Guangzhou Jian Bioscience & Technology Blood Collection Tube Additives Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Guangzhou Jian Bioscience & Technology Recent Developments/Updates

Table 97. Guangzhou Jian Bioscience & Technology Competitive Strengths & Weaknesses

Table 98. Wuhan Shangfei Biotechnology Basic Information, Manufacturing Base and Competitors

Table 99. Wuhan Shangfei Biotechnology Major Business

Table 100. Wuhan Shangfei Biotechnology Blood Collection Tube Additives Product and Services

Table 101. Wuhan Shangfei Biotechnology Blood Collection Tube Additives Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Wuhan Shangfei Biotechnology Recent Developments/Updates

Table 103. Wuhan Shangfei Biotechnology Competitive Strengths & Weaknesses

Table 104. Global Key Players of Blood Collection Tube Additives Upstream (Raw Materials)

Table 105. Global Blood Collection Tube Additives Typical Customers

Table 106. Blood Collection Tube Additives Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Blood Collection Tube Additives Picture

Figure 2. World Blood Collection Tube Additives Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Blood Collection Tube Additives Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Blood Collection Tube Additives Production (2021-2032) & (Tons)

Figure 5. World Blood Collection Tube Additives Average Price (2021-2032) & (US\$/Kg)

Figure 6. World Blood Collection Tube Additives Production Value Market Share by Region (2021-2032)

Figure 7. World Blood Collection Tube Additives Production Market Share by Region (2021-2032)

Figure 8. Japan Blood Collection Tube Additives Production (2021-2032) & (Tons)

Figure 9. China Blood Collection Tube Additives Production (2021-2032) & (Tons)

Figure 10. Blood Collection Tube Additives Market Drivers

Figure 11. Factors Affecting Demand

Figure 12. World Blood Collection Tube Additives Consumption (2021-2032) & (Tons)

Figure 13. World Blood Collection Tube Additives Consumption Market Share by Region (2021-2032)

Figure 14. United States Blood Collection Tube Additives Consumption (2021-2032) & (Tons)

Figure 15. China Blood Collection Tube Additives Consumption (2021-2032) & (Tons)

Figure 16. Europe Blood Collection Tube Additives Consumption (2021-2032) & (Tons)

Figure 17. Japan Blood Collection Tube Additives Consumption (2021-2032) & (Tons)

Figure 18. South Korea Blood Collection Tube Additives Consumption (2021-2032) & (Tons)

Figure 19. ASEAN Blood Collection Tube Additives Consumption (2021-2032) & (Tons)

Figure 20. India Blood Collection Tube Additives Consumption (2021-2032) & (Tons)

Figure 21. Producer Shipments of Blood Collection Tube Additives by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 22. Global Four-firm Concentration Ratios (CR4) for Blood Collection Tube Additives Markets in 2025

Figure 23. Global Four-firm Concentration Ratios (CR8) for Blood Collection Tube Additives Markets in 2025

Figure 24. United States VS China: Blood Collection Tube Additives Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 25. United States VS China: Blood Collection Tube Additives Production Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Blood Collection Tube Additives Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States Based Manufacturers Blood Collection Tube Additives Production Market Share 2025

Figure 28. China Based Manufacturers Blood Collection Tube Additives Production Market Share 2025

Figure 29. Rest of World Based Manufacturers Blood Collection Tube Additives Production Market Share 2025

Figure 30. World Blood Collection Tube Additives Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 31. World Blood Collection Tube Additives Production Value Market Share by Type in 2025

Figure 32. Serum Separation Gel

Figure 33. Blood Clotting Accelerant

Figure 34. Blood Anticoagulant

Figure 35. Others

Figure 36. World Blood Collection Tube Additives Production Market Share by Type (2021-2032)

Figure 37. World Blood Collection Tube Additives Production Value Market Share by Type (2021-2032)

Figure 38. World Blood Collection Tube Additives Average Price by Type (2021-2032) & (US\$/Kg)

Figure 39. World Blood Collection Tube Additives Production Value by Appearance, (USD Million), 2021 & 2025 & 2032

Figure 40. World Blood Collection Tube Additives Production Value Market Share by Appearance in 2025

Figure 41. Solid

Figure 42. Colloid

Figure 43. Liquid

Figure 44. World Blood Collection Tube Additives Production Market Share by Appearance (2021-2032)

Figure 45. World Blood Collection Tube Additives Production Value Market Share by Appearance (2021-2032)

Figure 46. World Blood Collection Tube Additives Average Price by Appearance (2021-2032) & (US\$/Kg)

Figure 47. World Blood Collection Tube Additives Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Blood Collection Tube Additives Production Value Market Share by Application in 2025

Figure 49. Serum Separation Tube

Figure 50. Plasma Separation Tube

Figure 51. EDTA Tube

Figure 52. Others

Figure 53. World Blood Collection Tube Additives Production Market Share by Application (2021-2032)

Figure 54. World Blood Collection Tube Additives Production Value Market Share by Application (2021-2032)

Figure 55. World Blood Collection Tube Additives Average Price by Application (2021-2032) & (US\$/Kg)

Figure 56. Blood Collection Tube Additives Industry Chain

Figure 57. Blood Collection Tube Additives Procurement Model

Figure 58. Blood Collection Tube Additives Sales Model

Figure 59. Blood Collection Tube Additives Sales Channels, Direct Sales, and Distribution

Figure 60. Methodology

Figure 61. Research Process and Data Source

I would like to order

Product name: Global Blood Collection Tube Additives Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G9BF3F59D237EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9BF3F59D237EN.html>