

Global Blood Collection Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Blood Collection Systems market size is expected to reach \$ 11283 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

A blood collection system is an integrated range of medical products used to obtain human blood specimens, control collection volume, initiate or prevent coagulation, provide secure containment, identify patients, transport specimens and support laboratory pre-analytical processing. A typical system includes evacuated blood collection tubes, blood collection needles, winged sets, safety-engineered sharps, tube holders, capillary collection devices, microcollection tubes, arterial blood gas samplers, labels, barcodes and transport accessories. Depending on the intended test, collection containers may contain EDTA, citrate, heparin, clot activators, separator gels or other functional materials to produce whole-blood, serum or plasma specimens for hematology, clinical chemistry, coagulation, immunoassay, blood gas and molecular testing. Its value extends beyond blood withdrawal: standardized volume control, safety protection and specimen-condition management help reduce needlestick injuries, hemolysis, clotting, contamination, misidentification and analytical variation. It therefore represents critical pre-analytical infrastructure linking patients, clinical departments, laboratories and automated diagnostic platforms. The average gross profit margin of this product is 43%.

Population ageing, chronic disease management, routine health screening, infectious disease surveillance and precision medicine continue to increase the frequency of laboratory testing, creating stable and highly recurring demand for blood collection systems. Hospitals are placing greater emphasis on needlestick prevention, patient identification, standardized draw volumes and specimen integrity, supporting wider

adoption of safety-engineered needles, low-residual-volume devices, microcollection products and closed specimen-transfer solutions. Industry value is consequently moving beyond individual tubes and needles toward integrated platforms covering collection, identification, transportation, pre-processing and information traceability. Leading manufacturers increasingly regard blood collection as a foundational, recurring-revenue healthcare platform, making portfolio breadth, regulatory reach and integration into hospital workflows central determinants of competitive positioning.

Blood collection systems benefit from high-volume and frequent purchasing, but standardized products remain vulnerable to commoditization, centralized procurement, distributor bargaining and capacity expansion by regional manufacturers. At the same time, tube vacuum, additive dosage, needle-tip quality, stopper sealing, separator-gel stability and material compatibility can directly affect laboratory results. Batch-level variation may result in hemolysis, clot formation, specimen dilution or analytical interference. Products must also satisfy requirements for sterility, package integrity, biocompatibility, transportation stability and post-market traceability. Volatility in medical-grade polymers, precision cannulas, elastomers, chemical additives and sterilization services, together with sole-source dependence and differences among regional regulatory regimes, continues to challenge scalable production and global quality management.

Downstream customers are shifting their focus from unit purchasing prices toward the total cost of obtaining an acceptable specimen on the first attempt. Large hospitals and independent clinical laboratories increasingly require compatibility with centrifuges, decapping systems, specimen automation lines and analytical instruments, while promoting pre-applied barcodes, bedside patient verification and end-to-end specimen tracking. Primary-care facilities, health-screening centers, home-care providers and decentralized collection sites favor products that are easy to operate, stable during transportation and less dependent on extensive training. Pediatric, elderly and difficult-vein patients are supporting demand for microcollection tubes, reduced-vacuum tubes and safety winged sets. Expansion in blood gas, molecular and specialized testing is also accelerating the development of dedicated collection devices and advanced specimen-preservation materials, moving the market toward more specialized, application-specific and digitally connected solutions.

This report studies the global Blood Collection Systems demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Blood Collection Systems, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Blood Collection Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Blood Collection Systems total market, 2021-2032, (USD Million)

Global Blood Collection Systems total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Blood Collection Systems total market, key domestic companies, and share, (USD Million)

Global Blood Collection Systems revenue by player, revenue and market share 2021-2026, (USD Million)

Global Blood Collection Systems total market by Type, CAGR, 2021-2032, (USD Million)

Global Blood Collection Systems total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Blood Collection Systems market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Greiner Bio-One, Terumo, Sarstedt, Cardinal Health, Sekisui Medical, Nipro, Smiths Medical ICU Medical, FL Medical, Improve Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Blood Collection Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Blood Collection Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Blood Collection Systems Market, Segmentation by Type:

Vacuum Blood Collection Tube

Blood Collection Needle

Other

Global Blood Collection Systems Market, Segmentation by Tube Material:

PET Tube

Glass Tube

Safety Needle

Needleless Sampling Port

Other

Global Blood Collection Systems Market, Segmentation by Clinical:

- Clinical Chemistry
- Hematology Testing
- Coagulation Testing
- Blood Gas Analysis
- Other

Global Blood Collection Systems Market, Segmentation by Application:

- Hospital Laboratory
- Blood Bank
- Diagnostic Laboratory
- Other

Companies Profiled:

- BD
- Greiner Bio-One
- Terumo
- Sarstedt
- Cardinal Health
- Sekisui Medical

Nipro

Smiths Medical ICU Medical

FL Medical

Improve Medical

Gongdong Medical

Weigao Group

Kangjian Medical

Sanli Medical

Key Questions Answered

1. How big is the global Blood Collection Systems market?
2. What is the demand of the global Blood Collection Systems market?
3. What is the year over year growth of the global Blood Collection Systems market?
4. What is the total value of the global Blood Collection Systems market?
5. Who are the Major Players in the global Blood Collection Systems market?
6. What are the growth factors driving the market demand?

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