

# Global Blood Collection Robots Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Blood Collection Robots market size is expected to reach \$ 48.12 million by 2032, rising at a market growth of 37.1% CAGR during the forecast period (2026-2032).

Blood collection robots are medical robot systems designed for hospital blood collection windows, physical examination centers, and medical laboratory pre-processing scenarios. Their core capabilities include using near-infrared and ultrasound technology to detect veins, reconstructing vein images using 3D technology, and then using AI algorithms to intelligently analyze the images, selecting the most appropriate location and method for needle insertion to achieve automated intravenous puncture blood testing. The system typically integrates identity verification, medical order matching, catheter and needle supply, disinfection, pulse pressure, quantitative blood collection, catheter replacement, mixing, hemostasis, and traceability recording, forming an auditable closed-loop blood collection workflow. This aims to improve the success rate of first-time punctures, reduce pre-test errors, and alleviate the shortage of blood collection personnel. In 2025, the global production of blood collection robots was approximately 32 units, with a unit price of approximately US\$97,800 and a gross profit margin of approximately 45%–65%.

Currently, blood collection still faces many challenges, with poor visibility and inaccurate punctures being the main issues. Infants' blood vessels are very thin, and those with thicker fat layers or darker skin tones often have blood vessels that are difficult to visually assess. The failure rate for first-time intravenous punctures in children is around 44%, and repeated punctures increase the psychological stress on nurses. Due to various factors, the efficiency of blood collection and testing in many hospitals is not high. During peak blood collection periods, the average waiting time for patients is 24 minutes, with over 64.5% of patients waiting more than 15 minutes. Even in commercial

medical examination institutions, the average time for a 'trial' blood collection exceeds 10 minutes. From a clinical perspective, many hospitals face the pain point of high blood collection pressure, creating a significant demand for blood collection robots. Furthermore, the long-term shortage of nursing staff has spurred the need for 'substitute labor.' Currently, automation solutions exist for queuing, blood collection tube sorting, blood diagnosis, and report output; only the blood collection process still relies on manual labor. Future machine replacement will complete the automated closed loop of blood diagnosis. From the perspective of practical applications in the medical field, blood collection robots are still in their early stages of development. Due to factors such as cost and hospital procurement processes, currently, most hospitals that can implement them are large tertiary hospitals. Companies in this sector are primarily focused on research and development; future commercialization may require more external CSOs (Contract Sales Organizations) to gradually penetrate hospitals. Globally, the European and American markets have significant potential, as nurses in these countries have lower success rates for manual intravenous punctures, making machine replacement a priority. However, cost reduction is a key factor for commercialization. Currently, blood collection robots entering the market are expensive. Significant commercial and social value will only be realized after technological iterations and their integration into primary healthcare systems.

This report studies the global Blood Collection Robots production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Blood Collection Robots and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Blood Collection Robots that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Blood Collection Robots total production and demand, 2021-2032, (Unit)

Global Blood Collection Robots total production value, 2021-2032, (USD Million)

Global Blood Collection Robots production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Unit), (based on production site)

Global Blood Collection Robots consumption by region & country, CAGR, 2021-2032 & (Unit)

U.S. VS China: Blood Collection Robots domestic production, consumption, key domestic manufacturers and share

Global Blood Collection Robots production by manufacturer, production, price, value

and market share 2021-2026, (USD Million) & (Unit)

Global Blood Collection Robots production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Unit)

Global Blood Collection Robots production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Unit)

This report profiles key players in the global Blood Collection Robots market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veebot System, BHealthCare(HEIVA), Vitestro, Jiangsu Hagong Intelligent Robot Co.,Ltd., Beijing mainashi Surgical Robot Technology Co. Ltd., Chengdu Kairui Medical Technology Co., Ltd. (Aixam), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Blood Collection Robots market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Unit) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Blood Collection Robots Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Blood Collection Robots Market, Segmentation by Type:

Fixed Kiosk Station

Mobile Cart/Desktop Workstation

Global Blood Collection Robots Market, Segmentation by Modules:

Blood Collection and Puncture Module

Multi-technology Modules

Global Blood Collection Robots Market, Segmentation by Sales:

Direct Sales

Distributor Sales

Global Blood Collection Robots Market, Segmentation by Application:

Hospital

Health Checkup Center

Others

Companies Profiled:

Veebot System

BHealthCare(HEIVA)

Vitestro

Jiangsu Hagong Intelligent Robot Co.,Ltd.

Beijing mainashi Surgical Robot Technology Co. Ltd.

Chengdu Kairui Medical Technology Co., Ltd. (Aixam)

**Key Questions Answered:**

1. How big is the global Blood Collection Robots market?
2. What is the demand of the global Blood Collection Robots market?
3. What is the year over year growth of the global Blood Collection Robots market?
4. What is the production and production value of the global Blood Collection Robots market?
5. Who are the key producers in the global Blood Collection Robots market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Extra Coarse Salt Introduction
- 1.2 World Extra Coarse Salt Supply & Forecast
  - 1.2.1 World Extra Coarse Salt Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Extra Coarse Salt Production (2021-2032)
  - 1.2.3 World Extra Coarse Salt Pricing Trends (2021-2032)
- 1.3 World Extra Coarse Salt Production by Region (Based on Production Site)
  - 1.3.1 World Extra Coarse Salt Production Value by Region (2021-2032)
  - 1.3.2 World Extra Coarse Salt Production by Region (2021-2032)
  - 1.3.3 World Extra Coarse Salt Average Price by Region (2021-2032)
  - 1.3.4 North America Extra Coarse Salt Production (2021-2032)
  - 1.3.5 Europe Extra Coarse Salt Production (2021-2032)
  - 1.3.6 China Extra Coarse Salt Production (2021-2032)
  - 1.3.7 Japan Extra Coarse Salt Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Extra Coarse Salt Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Extra Coarse Salt Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Extra Coarse Salt Demand (2021-2032)
- 2.2 World Extra Coarse Salt Consumption by Region
  - 2.2.1 World Extra Coarse Salt Consumption by Region (2021-2026)
  - 2.2.2 World Extra Coarse Salt Consumption Forecast by Region (2027-2032)
- 2.3 United States Extra Coarse Salt Consumption (2021-2032)
- 2.4 China Extra Coarse Salt Consumption (2021-2032)
- 2.5 Europe Extra Coarse Salt Consumption (2021-2032)
- 2.6 Japan Extra Coarse Salt Consumption (2021-2032)
- 2.7 South Korea Extra Coarse Salt Consumption (2021-2032)
- 2.8 ASEAN Extra Coarse Salt Consumption (2021-2032)
- 2.9 India Extra Coarse Salt Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Extra Coarse Salt Production Value by Manufacturer (2021-2026)

- 3.2 World Extra Coarse Salt Production by Manufacturer (2021-2026)
- 3.3 World Extra Coarse Salt Average Price by Manufacturer (2021-2026)
- 3.4 Extra Coarse Salt Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Extra Coarse Salt Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Extra Coarse Salt in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Extra Coarse Salt in 2025
- 3.6 Extra Coarse Salt Market: Overall Company Footprint Analysis
  - 3.6.1 Extra Coarse Salt Market: Region Footprint
  - 3.6.2 Extra Coarse Salt Market: Company Product Type Footprint
  - 3.6.3 Extra Coarse Salt Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Extra Coarse Salt Production Value Comparison
  - 4.1.1 United States VS China: Extra Coarse Salt Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Extra Coarse Salt Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Extra Coarse Salt Production Comparison
  - 4.2.1 United States VS China: Extra Coarse Salt Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Extra Coarse Salt Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Extra Coarse Salt Consumption Comparison
  - 4.3.1 United States VS China: Extra Coarse Salt Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Extra Coarse Salt Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Extra Coarse Salt Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Extra Coarse Salt Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Extra Coarse Salt Production Value (2021-2026)

4.4.3 United States Based Manufacturers Extra Coarse Salt Production (2021-2026)

4.5 China Based Extra Coarse Salt Manufacturers and Market Share

4.5.1 China Based Extra Coarse Salt Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Extra Coarse Salt Production Value (2021-2026)

4.5.3 China Based Manufacturers Extra Coarse Salt Production (2021-2026)

4.6 Rest of World Based Extra Coarse Salt Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Extra Coarse Salt Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Extra Coarse Salt Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Extra Coarse Salt Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Extra Coarse Salt Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Natural Extra Coarse Salt

5.2.2 Iodized Extra Coarse Salt

5.3 Market Segment by Type

5.3.1 World Extra Coarse Salt Production by Type (2021-2032)

5.3.2 World Extra Coarse Salt Production Value by Type (2021-2032)

5.3.3 World Extra Coarse Salt Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY RAW MATERIAL SOURCE**

6.1 World Extra Coarse Salt Market Size Overview by Raw Material Source: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Raw Material Source

6.2.1 Sea Salt

6.2.2 Rock Salt

6.3 Market Segment by Raw Material Source

6.3.1 World Extra Coarse Salt Production by Raw Material Source (2021-2032)

6.3.2 World Extra Coarse Salt Production Value by Raw Material Source (2021-2032)

6.3.3 World Extra Coarse Salt Average Price by Raw Material Source (2021-2032)

## **7 MARKET ANALYSIS BY PRINCIPLE**

7.1 World Extra Coarse Salt Market Size Overview by Principle: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Principle

7.2.1 Solar Evaporated Salt

7.2.2 Mined & Crushed Salt

7.3 Market Segment by Principle

7.3.1 World Extra Coarse Salt Production by Principle (2021-2032)

7.3.2 World Extra Coarse Salt Production Value by Principle (2021-2032)

7.3.3 World Extra Coarse Salt Average Price by Principle (2021-2032)

## **8 MARKET ANALYSIS BY PROCESSING METHOD**

8.1 World Extra Coarse Salt Market Size Overview by Processing Method: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Processing Method

8.2.1 Unrefined Extra Coarse Salt

8.2.2 Refined Extra Coarse Salt

8.3 Market Segment by Processing Method

8.3.1 World Extra Coarse Salt Production by Processing Method (2021-2032)

8.3.2 World Extra Coarse Salt Production Value by Processing Method (2021-2032)

8.3.3 World Extra Coarse Salt Average Price by Processing Method (2021-2032)

## **9 MARKET ANALYSIS BY APPLICATION**

9.1 World Extra Coarse Salt Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Dry Blends and Seasonings

9.2.2 Meat, Poultry and Fish

9.2.3 Water Softener

9.2.4 Ice Melting

9.3 Market Segment by Application

9.3.1 World Extra Coarse Salt Production by Application (2021-2032)

9.3.2 World Extra Coarse Salt Production Value by Application (2021-2032)

9.3.3 World Extra Coarse Salt Average Price by Application (2021-2032)

## **10 COMPANY PROFILES**

## 10.1 SaltWorks Incorporated

10.1.1 SaltWorks Incorporated Details

10.1.2 SaltWorks Incorporated Major Business

10.1.3 SaltWorks Incorporated Extra Coarse Salt Product and Services

10.1.4 SaltWorks Incorporated Extra Coarse Salt Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 SaltWorks Incorporated Recent Developments/Updates

10.1.6 SaltWorks Incorporated Competitive Strengths & Weaknesses

## 10.2 Cargill Incorporated

10.2.1 Cargill Incorporated Details

10.2.2 Cargill Incorporated Major Business

10.2.3 Cargill Incorporated Extra Coarse Salt Product and Services

10.2.4 Cargill Incorporated Extra Coarse Salt Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Cargill Incorporated Recent Developments/Updates

10.2.6 Cargill Incorporated Competitive Strengths & Weaknesses

## 10.3 Moton Salt Incorporated

10.3.1 Moton Salt Incorporated Details

10.3.2 Moton Salt Incorporated Major Business

10.3.3 Moton Salt Incorporated Extra Coarse Salt Product and Services

10.3.4 Moton Salt Incorporated Extra Coarse Salt Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Moton Salt Incorporated Recent Developments/Updates

10.3.6 Moton Salt Incorporated Competitive Strengths & Weaknesses

## 10.4 Koyuncu Salt(Koyuncu Group)

10.4.1 Koyuncu Salt(Koyuncu Group) Details

10.4.2 Koyuncu Salt(Koyuncu Group) Major Business

10.4.3 Koyuncu Salt(Koyuncu Group) Extra Coarse Salt Product and Services

10.4.4 Koyuncu Salt(Koyuncu Group) Extra Coarse Salt Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Koyuncu Salt(Koyuncu Group) Recent Developments/Updates

10.4.6 Koyuncu Salt(Koyuncu Group) Competitive Strengths & Weaknesses

## 10.5 San Francisco Salt Company

10.5.1 San Francisco Salt Company Details

10.5.2 San Francisco Salt Company Major Business

10.5.3 San Francisco Salt Company Extra Coarse Salt Product and Services

10.5.4 San Francisco Salt Company Extra Coarse Salt Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.5.5 San Francisco Salt Company Recent Developments/Updates

- 10.5.6 San Francisco Salt Company Competitive Strengths & Weaknesses
- 10.6 Southwest Salt Company LLC
  - 10.6.1 Southwest Salt Company LLC Details
  - 10.6.2 Southwest Salt Company LLC Major Business
  - 10.6.3 Southwest Salt Company LLC Extra Coarse Salt Product and Services
  - 10.6.4 Southwest Salt Company LLC Extra Coarse Salt Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.6.5 Southwest Salt Company LLC Recent Developments/Updates
  - 10.6.6 Southwest Salt Company LLC Competitive Strengths & Weaknesses
- 10.7 Jacobsen Salt Company
  - 10.7.1 Jacobsen Salt Company Details
  - 10.7.2 Jacobsen Salt Company Major Business
  - 10.7.3 Jacobsen Salt Company Extra Coarse Salt Product and Services
  - 10.7.4 Jacobsen Salt Company Extra Coarse Salt Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.7.5 Jacobsen Salt Company Recent Developments/Updates
  - 10.7.6 Jacobsen Salt Company Competitive Strengths & Weaknesses
- 10.8 Windsor Salt
  - 10.8.1 Windsor Salt Details
  - 10.8.2 Windsor Salt Major Business
  - 10.8.3 Windsor Salt Extra Coarse Salt Product and Services
  - 10.8.4 Windsor Salt Extra Coarse Salt Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.8.5 Windsor Salt Recent Developments/Updates
  - 10.8.6 Windsor Salt Competitive Strengths & Weaknesses
- 10.9 Compass Minerals
  - 10.9.1 Compass Minerals Details
  - 10.9.2 Compass Minerals Major Business
  - 10.9.3 Compass Minerals Extra Coarse Salt Product and Services
  - 10.9.4 Compass Minerals Extra Coarse Salt Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.9.5 Compass Minerals Recent Developments/Updates
  - 10.9.6 Compass Minerals Competitive Strengths & Weaknesses
- 10.10 ZOUTMAN
  - 10.10.1 ZOUTMAN Details
  - 10.10.2 ZOUTMAN Major Business
  - 10.10.3 ZOUTMAN Extra Coarse Salt Product and Services
  - 10.10.4 ZOUTMAN Extra Coarse Salt Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.10.5 ZOUTMAN Recent Developments/Updates
- 10.10.6 ZOUTMAN Competitive Strengths & Weaknesses
- 10.11 JOZO
  - 10.11.1 JOZO Details
  - 10.11.2 JOZO Major Business
  - 10.11.3 JOZO Extra Coarse Salt Product and Services
  - 10.11.4 JOZO Extra Coarse Salt Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.11.5 JOZO Recent Developments/Updates
  - 10.11.6 JOZO Competitive Strengths & Weaknesses
- 10.12 Greenpoint Trading Corporation
  - 10.12.1 Greenpoint Trading Corporation Details
  - 10.12.2 Greenpoint Trading Corporation Major Business
  - 10.12.3 Greenpoint Trading Corporation Extra Coarse Salt Product and Services
  - 10.12.4 Greenpoint Trading Corporation Extra Coarse Salt Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.12.5 Greenpoint Trading Corporation Recent Developments/Updates
  - 10.12.6 Greenpoint Trading Corporation Competitive Strengths & Weaknesses
- 10.13 Maine Sea Salt Company
  - 10.13.1 Maine Sea Salt Company Details
  - 10.13.2 Maine Sea Salt Company Major Business
  - 10.13.3 Maine Sea Salt Company Extra Coarse Salt Product and Services
  - 10.13.4 Maine Sea Salt Company Extra Coarse Salt Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.13.5 Maine Sea Salt Company Recent Developments/Updates
  - 10.13.6 Maine Sea Salt Company Competitive Strengths & Weaknesses

## **11 INDUSTRY CHAIN ANALYSIS**

- 11.1 Extra Coarse Salt Industry Chain
- 11.2 Extra Coarse Salt Upstream Analysis
  - 11.2.1 Extra Coarse Salt Core Raw Materials
  - 11.2.2 Main Manufacturers of Extra Coarse Salt Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Extra Coarse Salt Production Mode
- 11.6 Extra Coarse Salt Procurement Model
- 11.7 Extra Coarse Salt Industry Sales Model and Sales Channels
  - 11.7.1 Extra Coarse Salt Sales Model

11.7.2 Extra Coarse Salt Typical Distributors

## **12 RESEARCH FINDINGS AND CONCLUSION**

## **13 APPENDIX**

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Blood Collection Robots Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Blood Collection Robots Production Value by Region (2021-2026) & (USD Million)

Table 3. World Blood Collection Robots Production Value by Region (2027-2032) & (USD Million)

Table 4. World Blood Collection Robots Production Value Market Share by Region (2021-2026)

Table 5. World Blood Collection Robots Production Value Market Share by Region (2027-2032)

Table 6. World Blood Collection Robots Production by Region (2021-2026) & (Unit)

Table 7. World Blood Collection Robots Production by Region (2027-2032) & (Unit)

Table 8. World Blood Collection Robots Production Market Share by Region (2021-2026)

Table 9. World Blood Collection Robots Production Market Share by Region (2027-2032)

Table 10. World Blood Collection Robots Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Blood Collection Robots Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Blood Collection Robots Major Market Trends

Table 13. World Blood Collection Robots Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Unit)

Table 14. World Blood Collection Robots Consumption by Region (2021-2026) & (Unit)

Table 15. World Blood Collection Robots Consumption Forecast by Region (2027-2032) & (Unit)

Table 16. World Blood Collection Robots Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Blood Collection Robots Producers in 2025

Table 18. World Blood Collection Robots Production by Manufacturer (2021-2026) & (Unit)

Table 19. Production Market Share of Key Blood Collection Robots Producers in 2025

Table 20. World Blood Collection Robots Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

- Table 21. Global Blood Collection Robots Company Evaluation Quadrant
- Table 22. World Blood Collection Robots Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Blood Collection Robots Production Site of Key Manufacturer
- Table 24. Blood Collection Robots Market: Company Product Type Footprint
- Table 25. Blood Collection Robots Market: Company Product Application Footprint
- Table 26. Blood Collection Robots Competitive Factors
- Table 27. Blood Collection Robots New Entrant and Capacity Expansion Plans
- Table 28. Blood Collection Robots Mergers & Acquisitions Activity
- Table 29. United States VS China Blood Collection Robots Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Blood Collection Robots Production Comparison, (2021 & 2025 & 2032) & (Unit)
- Table 31. United States VS China Blood Collection Robots Consumption Comparison, (2021 & 2025 & 2032) & (Unit)
- Table 32. United States Based Blood Collection Robots Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Blood Collection Robots Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Blood Collection Robots Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Blood Collection Robots Production (2021-2026) & (Unit)
- Table 36. United States Based Manufacturers Blood Collection Robots Production Market Share (2021-2026)
- Table 37. China Based Blood Collection Robots Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Blood Collection Robots Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Blood Collection Robots Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Blood Collection Robots Production, (2021-2026) & (Unit)
- Table 41. China Based Manufacturers Blood Collection Robots Production Market Share (2021-2026)
- Table 42. Rest of World Based Blood Collection Robots Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Blood Collection Robots Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Blood Collection Robots Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Blood Collection Robots Production, (2021-2026) & (Unit)

Table 46. Rest of World Based Manufacturers Blood Collection Robots Production Market Share (2021-2026)

Table 47. World Blood Collection Robots Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Blood Collection Robots Production by Type (2021-2026) & (Unit)

Table 49. World Blood Collection Robots Production by Type (2027-2032) & (Unit)

Table 50. World Blood Collection Robots Production Value by Type (2021-2026) & (USD Million)

Table 51. World Blood Collection Robots Production Value by Type (2027-2032) & (USD Million)

Table 52. World Blood Collection Robots Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Blood Collection Robots Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Blood Collection Robots Production Value by Modules, (USD Million), 2021 & 2025 & 2032

Table 55. World Blood Collection Robots Production by Modules (2021-2026) & (Unit)

Table 56. World Blood Collection Robots Production by Modules (2027-2032) & (Unit)

Table 57. World Blood Collection Robots Production Value by Modules (2021-2026) & (USD Million)

Table 58. World Blood Collection Robots Production Value by Modules (2027-2032) & (USD Million)

Table 59. World Blood Collection Robots Average Price by Modules (2021-2026) & (K US\$/Unit)

Table 60. World Blood Collection Robots Average Price by Modules (2027-2032) & (K US\$/Unit)

Table 61. World Blood Collection Robots Production Value by Sales, (USD Million), 2021 & 2025 & 2032

Table 62. World Blood Collection Robots Production by Sales (2021-2026) & (Unit)

Table 63. World Blood Collection Robots Production by Sales (2027-2032) & (Unit)

Table 64. World Blood Collection Robots Production Value by Sales (2021-2026) & (USD Million)

Table 65. World Blood Collection Robots Production Value by Sales (2027-2032) & (USD Million)

Table 66. World Blood Collection Robots Average Price by Sales (2021-2026) & (K

US\$/Unit)

Table 67. World Blood Collection Robots Average Price by Sales (2027-2032) & (K US\$/Unit)

Table 68. World Blood Collection Robots Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Blood Collection Robots Production by Application (2021-2026) & (Unit)

Table 70. World Blood Collection Robots Production by Application (2027-2032) & (Unit)

Table 71. World Blood Collection Robots Production Value by Application (2021-2026) & (USD Million)

Table 72. World Blood Collection Robots Production Value by Application (2027-2032) & (USD Million)

Table 73. World Blood Collection Robots Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Blood Collection Robots Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Veebot System Basic Information, Manufacturing Base and Competitors

Table 76. Veebot System Major Business

Table 77. Veebot System Blood Collection Robots Product and Services

Table 78. Veebot System Blood Collection Robots Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Veebot System Recent Developments/Updates

Table 80. Veebot System Competitive Strengths & Weaknesses

Table 81. BHealthCare(HEIVA) Basic Information, Manufacturing Base and Competitors

Table 82. BHealthCare(HEIVA) Major Business

Table 83. BHealthCare(HEIVA) Blood Collection Robots Product and Services

Table 84. BHealthCare(HEIVA) Blood Collection Robots Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. BHealthCare(HEIVA) Recent Developments/Updates

Table 86. BHealthCare(HEIVA) Competitive Strengths & Weaknesses

Table 87. Vitestro Basic Information, Manufacturing Base and Competitors

Table 88. Vitestro Major Business

Table 89. Vitestro Blood Collection Robots Product and Services

Table 90. Vitestro Blood Collection Robots Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Vitestro Recent Developments/Updates

Table 92. Vitestro Competitive Strengths & Weaknesses

Table 93. Jiangsu Hagong Intelligent Robot Co.,Ltd. Basic Information, Manufacturing Base and Competitors

- Table 94. Jiangsu Hagong Intelligent Robot Co.,Ltd. Major Business
- Table 95. Jiangsu Hagong Intelligent Robot Co.,Ltd. Blood Collection Robots Product and Services
- Table 96. Jiangsu Hagong Intelligent Robot Co.,Ltd. Blood Collection Robots Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Jiangsu Hagong Intelligent Robot Co.,Ltd. Recent Developments/Updates
- Table 98. Jiangsu Hagong Intelligent Robot Co.,Ltd. Competitive Strengths & Weaknesses
- Table 99. Beijing mainashi Surgical Robot Technology Co. Ltd. Basic Information, Manufacturing Base and Competitors
- Table 100. Beijing mainashi Surgical Robot Technology Co. Ltd. Major Business
- Table 101. Beijing mainashi Surgical Robot Technology Co. Ltd. Blood Collection Robots Product and Services
- Table 102. Beijing mainashi Surgical Robot Technology Co. Ltd. Blood Collection Robots Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Beijing mainashi Surgical Robot Technology Co. Ltd. Recent Developments/Updates
- Table 104. Beijing mainashi Surgical Robot Technology Co. Ltd. Competitive Strengths & Weaknesses
- Table 105. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Basic Information, Manufacturing Base and Competitors
- Table 106. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Major Business
- Table 107. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Blood Collection Robots Product and Services
- Table 108. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Blood Collection Robots Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Recent Developments/Updates
- Table 110. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Competitive Strengths & Weaknesses
- Table 111. Global Key Players of Blood Collection Robots Upstream (Raw Materials)
- Table 112. Global Blood Collection Robots Typical Customers
- Table 113. Blood Collection Robots Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Blood Collection Robots Picture

Figure 2. World Blood Collection Robots Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Blood Collection Robots Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Blood Collection Robots Production (2021-2032) & (Unit)

Figure 5. World Blood Collection Robots Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Blood Collection Robots Production Value Market Share by Region (2021-2032)

Figure 7. World Blood Collection Robots Production Market Share by Region (2021-2032)

Figure 8. North America Blood Collection Robots Production (2021-2032) & (Unit)

Figure 9. Japan Blood Collection Robots Production (2021-2032) & (Unit)

Figure 10. Blood Collection Robots Market Drivers

Figure 11. Factors Affecting Demand

Figure 12. World Blood Collection Robots Consumption (2021-2032) & (Unit)

Figure 13. World Blood Collection Robots Consumption Market Share by Region (2021-2032)

Figure 14. United States Blood Collection Robots Consumption (2021-2032) & (Unit)

Figure 15. China Blood Collection Robots Consumption (2021-2032) & (Unit)

Figure 16. Europe Blood Collection Robots Consumption (2021-2032) & (Unit)

Figure 17. Japan Blood Collection Robots Consumption (2021-2032) & (Unit)

Figure 18. South Korea Blood Collection Robots Consumption (2021-2032) & (Unit)

Figure 19. ASEAN Blood Collection Robots Consumption (2021-2032) & (Unit)

Figure 20. India Blood Collection Robots Consumption (2021-2032) & (Unit)

Figure 21. Producer Shipments of Blood Collection Robots by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 22. Global Four-firm Concentration Ratios (CR4) for Blood Collection Robots Markets in 2025

Figure 23. Global Four-firm Concentration Ratios (CR8) for Blood Collection Robots Markets in 2025

Figure 24. United States VS China: Blood Collection Robots Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 25. United States VS China: Blood Collection Robots Production Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Blood Collection Robots Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States Based Manufacturers Blood Collection Robots Production Market Share 2025

Figure 28. China Based Manufacturers Blood Collection Robots Production Market Share 2025

Figure 29. Rest of World Based Manufacturers Blood Collection Robots Production Market Share 2025

Figure 30. World Blood Collection Robots Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 31. World Blood Collection Robots Production Value Market Share by Type in 2025

Figure 32. Fixed Kiosk Station

Figure 33. Mobile Cart/Desktop Workstation

Figure 34. World Blood Collection Robots Production Market Share by Type (2021-2032)

Figure 35. World Blood Collection Robots Production Value Market Share by Type (2021-2032)

Figure 36. World Blood Collection Robots Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 37. World Blood Collection Robots Production Value by Modules, (USD Million), 2021 & 2025 & 2032

Figure 38. World Blood Collection Robots Production Value Market Share by Modules in 2025

Figure 39. Blood Collection and Puncture Module

Figure 40. Multi-technology Modules

Figure 41. World Blood Collection Robots Production Market Share by Modules (2021-2032)

Figure 42. World Blood Collection Robots Production Value Market Share by Modules (2021-2032)

Figure 43. World Blood Collection Robots Average Price by Modules (2021-2032) & (K US\$/Unit)

Figure 44. World Blood Collection Robots Production Value by Sales, (USD Million), 2021 & 2025 & 2032

Figure 45. World Blood Collection Robots Production Value Market Share by Sales in 2025

Figure 46. Direct Sales

Figure 47. Distributor Sales

Figure 48. World Blood Collection Robots Production Market Share by Sales

(2021-2032)

Figure 49. World Blood Collection Robots Production Value Market Share by Sales (2021-2032)

Figure 50. World Blood Collection Robots Average Price by Sales (2021-2032) & (K US\$/Unit)

Figure 51. World Blood Collection Robots Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 52. World Blood Collection Robots Production Value Market Share by Application in 2025

Figure 53. Hospital

Figure 54. Health Checkup Center

Figure 55. Others

Figure 56. World Blood Collection Robots Production Market Share by Application (2021-2032)

Figure 57. World Blood Collection Robots Production Value Market Share by Application (2021-2032)

Figure 58. World Blood Collection Robots Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 59. Blood Collection Robots Industry Chain

Figure 60. Blood Collection Robots Procurement Model

Figure 61. Blood Collection Robots Sales Model

Figure 62. Blood Collection Robots Sales Channels, Direct Sales, and Distribution

Figure 63. Methodology

Figure 64. Research Process and Data Source

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