

Global Blood Clotting Accelerant (BCA) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCE365932134EN.html>

Date: August 2026

Pages: 105

Price: US\$ 4,480.00 (Single User License)

ID: GCE365932134EN

Abstracts

The global Blood Clotting Accelerant (BCA) market size is expected to reach \$ 32.80 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Blood Clotting Accelerant (BCA), also referred to as a clot activator, is a chemical substance used in laboratory medicine to dramatically speed up the natural coagulation (clotting) of blood samples. It is primarily coated on the interior walls of blood collection tubes to quickly yield serum for clinical testing.

In 2025, global production of Blood Clotting Accelerant (BCA) reached 196 tons, with an average selling price of USD 108 per kilogram and total production capacity of approximately 230 tons. The industry gross margin was around 30%-45%. Cost structure: direct materials accounted for about 62%, manufacturing overhead for about 30%, and labor costs for about 8%. Industry chain: upstream materials include medical-grade silica/silicon dioxide, thrombin or other clot-activating components, surfactants, dispersants, stabilizers, purified water, solvents, etc.; downstream customers are vacuum blood collection tube manufacturers.

The market for blood clotting accelerants is fundamentally tied to the rising volume of clinical diagnostic blood draws. Data from national health statistics agencies show continued growth in serum chemistry and immunoassay tests across outpatient, inpatient and health screening settings, directly sustaining consumption of coagulation activator tubes. Core performance requirements are rapid and complete clot formation with clean serum yield, free of interfering leachables, demanding strict control over clotting speed, compatibility with plastic tube walls and lot-to-lot consistency. According to technical bulletins on manufacturers' websites and annual report disclosures, R&D

efforts focus on purification of high-purity silica particles and enzymatic clotting agents to minimize analytical interference with trace element and therapeutic drug monitoring assays, while developing formulas that clot within minutes at room temperature to support emergency care and total lab automation workflows. On the regulatory side, EU IVDR and U.S. FDA oversight now extend to tube components, requiring BCA suppliers to provide comprehensive toxicological data and production quality records, giving a clear advantage to producers holding ISO 13485 certification and raw material traceability while steadily raising barriers for smaller uncertified players. In supply chain terms, Asia-Pacific manufacturing clusters for blood collection tubes drive substantial local BCA demand, whereas North America and Europe maintain strong appetite for advanced formulations combined with inert separator gels and for rapid-clot technologies suitable for low-volume pediatric draws. Competitive focus has shifted to high-purity, high-compatibility formulations and compliance-driven reliable delivery, with only those mastering refined processes and complete quality systems able to secure long-term partnerships with leading diagnostic consumable manufacturers.

This report studies the global Blood Clotting Accelerant (BCA) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Blood Clotting Accelerant (BCA) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Blood Clotting Accelerant (BCA) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Blood Clotting Accelerant (BCA) total production and demand, 2021-2032, (Tons)

Global Blood Clotting Accelerant (BCA) total production value, 2021-2032, (USD Million)

Global Blood Clotting Accelerant (BCA) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Blood Clotting Accelerant (BCA) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Blood Clotting Accelerant (BCA) domestic production, consumption, key domestic manufacturers and share

Global Blood Clotting Accelerant (BCA) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Blood Clotting Accelerant (BCA) production by Type, production, value, CAGR,

2021-2032, (USD Million) & (Tons)

Global Blood Clotting Accelerant (BCA) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Blood Clotting Accelerant (BCA) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sekisui, Hubei New Desheng, Shanghai Tenghu Biological Technology, Improve Medical Technology, Guangzhou Jian Bioscience & Technology, Wuhan Shangfei Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Blood Clotting Accelerant (BCA) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Blood Clotting Accelerant (BCA) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Blood Clotting Accelerant (BCA) Market, Segmentation by Type:

Liquid

Powder

Global Blood Clotting Accelerant (BCA) Market, Segmentation by Tube Type:

Clot Activator Tube

Gel & Clot Activator Tube

Global Blood Clotting Accelerant (BCA) Market, Segmentation by Application:

Biochemical Testing

Immunological Testing

Emergency Testing

Others

Companies Profiled:

Sekisui

Hubei New Desheng

Shanghai Tenghu Biological Technology

Improve Medical Technology

Guangzhou Jian Bioscience & Technology

Wuhan Shangfei Biotechnology

Key Questions Answered:

1. How big is the global Blood Clotting Accelerant (BCA) market?
2. What is the demand of the global Blood Clotting Accelerant (BCA) market?
3. What is the year over year growth of the global Blood Clotting Accelerant (BCA) market?
4. What is the production and production value of the global Blood Clotting Accelerant (BCA) market?
5. Who are the key producers in the global Blood Clotting Accelerant (BCA) market?
6. What are the growth factors driving the market demand?

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