

Global Blood-based Cancer Screening Tests Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Blood-based Cancer Screening Tests market size was valued at US\$ 4643 million in 2025 and is forecast to a readjusted size of US\$ 16079 million by 2032 with a CAGR of 19.7% during review period.

Blood-based cancer screening tests use peripheral blood signals such as circulating free DNA, circulating tumor DNA, methylation patterns, protein biomarkers, fragmentomics or multi-omics features to identify early cancer risk in asymptomatic or high-risk populations. These tests may target a single cancer type or multiple cancers and emphasize minimally invasive sampling, adherence, early detection capability, management pathways for positive and negative results and clinical validation evidence. They are commonly used in health check-ups, hospital screening, public health programs and high-risk population follow-up. The average gross profit margin of this product is 55%.

The blood-based cancer screening market is being driven by demand for early cancer detection, upgrades to colorectal cancer screening tools and accumulating clinical evidence for multi-cancer early detection. Blood sampling offers high adherence and is suitable for health check-up centers, hospital outpatient settings and high-risk population management.

Major technical routes include cfDNA methylation, multi-omics modeling, ctDNA mutation detection and protein marker combinations. Key competitive factors are early-stage sensitivity, specificity, tissue-of-origin capability, validation cohort size and cost control. Blood-based colorectal cancer tests have one of the clearest commercialization

paths, while multi-cancer early detection still requires more real-world evidence.

Market adoption is affected by regulatory approval, inclusion in clinical guidelines, payment systems and the cost of managing false positives. Future growth will depend on results from large prospective studies, reimbursement by public or commercial payers, lower testing costs and clear positioning alongside established screening pathways.

This report is a detailed and comprehensive analysis for global Blood-based Cancer Screening Tests market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Blood-based Cancer Screening Tests market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Blood-based Cancer Screening Tests market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Blood-based Cancer Screening Tests market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Blood-based Cancer Screening Tests market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Blood-based Cancer Screening Tests

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Blood-based Cancer Screening Tests market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GRAIL, Guardant Health, Exact Sciences, Freenome, Natera, Foresight Diagnostics, Burning Rock Biotech, Genetron Health, Singlera Genomics, Berry Oncology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Blood-based Cancer Screening Tests market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-cancer Screening

Multi-cancer Early Detection

Colorectal Cancer Screening

Liver Cancer Screening

Lung Cancer Screening

Risk Stratification Test

Other

Market segment by Biomarker

cfDNA Methylation

ctDNA Mutation

Fragmentomics

Protein Biomarkers

Multi-omics

Exosome-based

Other

Market segment by Test Format

Laboratory-developed Test

IVD Kit

Sequencing-based

PCR-based

Immunoassay-based

Other

Market segment by Application

Health Check-up Centers

Hospitals

Independent Clinical Laboratories

Other

Market segment by players, this report covers

GRAIL

Guardant Health

Exact Sciences

Freenome

Natera

Foresight Diagnostics

Burning Rock Biotech

Genetron Health

Singlera Genomics

Berry Oncology

Helio Genomics

Sysmex

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Blood-based Cancer Screening Tests product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Blood-based Cancer Screening Tests, with revenue, gross margin, and global market share of Blood-based Cancer Screening Tests from 2021 to 2026.

Chapter 3, the Blood-based Cancer Screening Tests competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Blood-based Cancer Screening Tests market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Blood-based Cancer Screening Tests.

Chapter 13, to describe Blood-based Cancer Screening Tests research findings and conclusion.

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