

Global Blood Analyser Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Blood Analyser market size is expected to reach \$ 1852 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

A Blood Analyser is an in-vitro diagnostic instrument used to automatically count, classify, test, and flag abnormalities in red blood cells, white blood cells, platelets, hemoglobin, and related hematological parameters from human whole blood samples. It is a core instrument for routine blood testing in hospital laboratories, independent clinical laboratories, health examination centers, and primary healthcare institutions. Typically using impedance, light scattering, fluorescence staining, flow-based detection, and intelligent algorithms, it analyzes cell counts, volume distribution, differential ratios, and abnormal signals. It supports three-part and five-part differentiation, reticulocyte testing, abnormal cell flagging, auto-review rules, and laboratory information system connectivity. Its clinical value lies in delivering fast, stable, and standardized results for infection, anemia, inflammation, bleeding risk, hematological disease screening, and treatment follow-up, making it one of the most widely adopted and clinically relied-upon instruments in modern laboratory medicine. In 2025, global Blood Analyser production reached approximately 111.93 k units and price is about 12.05 k USD/Unit. The average gross profit margin of this product is 45%.

Blood analysers represent one of the most fundamental, high-frequency, and demand-resilient segments within in-vitro diagnostic equipment. Market opportunities are driven by rising healthcare service volume, wider adoption of routine blood testing, laboratory automation upgrades, county-level healthcare capacity building, replacement of installed equipment, and high-end substitution by domestic brands. Complete blood count testing is an entry-level diagnostic item across outpatient, emergency, inpatient, preoperative assessment, infection screening, chronic disease management, oncology

follow-up, and health examination scenarios, characterized by high testing frequency, broad patient coverage, and strong clinical dependence. For equipment manufacturers, blood analysers generate not only one-time instrument revenue, but also long-term customer value through reagent matching, quality control, maintenance, software connectivity, and total laboratory solutions, creating a stable installed-base ecosystem. Industry competition has evolved from traditional speed, parameter, and price competition into a broader contest involving accuracy, stability, abnormal sample recognition, anti-interference capability, auto-review rules, after-sales response, and integrated solution capability. High-end healthcare institutions require stronger performance in low platelet detection, abnormal white blood cell flagging, result consistency, automation-line compatibility, and information-system connectivity. Manufacturers must continue investing in core optics, precision fluidics, sensors, algorithms, and quality systems. The primary healthcare market has broad demand but remains price-sensitive, with procurement cycles influenced by budgets, tender policies, and equipment replacement schedules. Imported brands still retain brand inertia among premium customers, while domestic companies need to strengthen competitive barriers through clinical recognition, long-term reliability, and system integration capability. Downstream demand is showing a clear pattern of layered upgrading. Large hospitals focus on high throughput, reduced manual workload, intelligent validation, abnormal sample screening, digital morphology linkage, and laboratory automation connectivity. County hospitals and regional testing centers place greater emphasis on stability, cost-effectiveness, remote quality control, and ease of maintenance. Primary healthcare institutions require accessible instruments that are easy to operate, reliable in results, and low in training cost. Independent clinical laboratories pursue batch-processing efficiency, continuous operation, and optimized unit testing cost. In the future, blood analysers will evolve from standalone routine blood testing tools into key entry points for laboratory digitalization, regional diagnostic collaboration, and clinical data standardization.

This report studies the global Blood Analyser production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Blood Analyser and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Blood Analyser that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Blood Analyser total production and demand, 2021-2032, (K Units)

Global Blood Analyser total production value, 2021-2032, (USD Million)

Global Blood Analyser production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Blood Analyser consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Blood Analyser domestic production, consumption, key domestic manufacturers and share

Global Blood Analyser production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Blood Analyser production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Blood Analyser production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Blood Analyser market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sysmex Corporation, Danaher, Abbott Laboratories, Siemens Healthineers, HORIBA, Boule Diagnostics AB, Nihon Kohden, BioSystems, Diatron, Mindray Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Blood Analyser market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Blood Analyser Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Blood Analyser Market, Segmentation by Type:

Three-part Differential

Five-part Differential

Global Blood Analyser Market, Segmentation by Application Scenario:

Clinical

Screening

Research

Other

Global Blood Analyser Market, Segmentation by System Form:

Benchtop

Floor-standing

Global Blood Analyser Market, Segmentation by Application:

Public Hospitals

Third-party Independent Laboratory

Other

Companies Profiled:

Sysmex Corporation

Danaher

Abbott Laboratories

Siemens Healthineers

HORIBA

Boule Diagnostics AB

Nihon Kohden

BioSystems

Diatron

Mindray Medical

DYMIND

Urit Medical

Zybio

Dirui Medical

Maccura

Sinnowa

Key Questions Answered:

1. How big is the global Blood Analyser market?
2. What is the demand of the global Blood Analyser market?
3. What is the year over year growth of the global Blood Analyser market?
4. What is the production and production value of the global Blood Analyser market?
5. Who are the key producers in the global Blood Analyser market?
6. What are the growth factors driving the market demand?

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