

Global Blind Plug Liquid Cooling Cabinet Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5BA2B4C0DC2EN.html>

Date: June 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: G5BA2B4C0DC2EN

Abstracts

The global Blind Plug Liquid Cooling Cabinet market size is expected to reach \$ 490 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, the global production of blind-mount liquid-cooled server racks reached 51,310 units, with an average selling price of US\$7,000 per unit. The global annual production capacity of blind-mount liquid-cooled server racks was approximately 90,000 units, with a gross profit margin of approximately 25.6%. Blind-mount liquid-cooled server racks are a type of high-efficiency server cooling equipment, primarily used in data centers and large computing facilities. They employ liquid cooling technology, using liquid as the cooling medium to directly or indirectly absorb the heat generated by the server, thereby achieving more efficient heat dissipation. The upstream of blind-mount liquid-cooled server racks includes cold plates/cooling channels, heat exchangers, and blind-mount quick-connect connectors. The midstream consists of blind-mount liquid-cooled server rack manufacturers, while the downstream mainly uses them in individuals and enterprises.

Blind-plug liquid-cooled server racks are currently in a market phase of rapid adoption but still characterized by a 'tiered' approach. On one hand, as large-scale models and AI computing clusters increase their demands for heat dissipation density, energy efficiency, and carbon reduction in data centers, data centers are beginning to migrate from air cooling to liquid cooling (including blind-plug quick-release/hot-swap solutions) to reduce maintenance downtime and cabling complexity. On the other hand, the implementation of blind-plug liquid-cooled server racks is still limited by the degree of project standardization, the maturity of the supply chain, the operation and maintenance system (leak detection, quick connector reliability, maintenance procedures), and the

initial renovation costs. Therefore, they are more commonly seen in leading scenarios with higher requirements for efficiency and stability and large-scale construction. Overall, market demand growth is certain, but the penetration rate depends on the speed of industry standard improvement and the formation of economies of scale.

This report studies the global Blind Plug Liquid Cooling Cabinet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Blind Plug Liquid Cooling Cabinet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Blind Plug Liquid Cooling Cabinet that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Blind Plug Liquid Cooling Cabinet total production and demand, 2021-2032, (Units)

Global Blind Plug Liquid Cooling Cabinet total production value, 2021-2032, (USD Million)

Global Blind Plug Liquid Cooling Cabinet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Blind Plug Liquid Cooling Cabinet consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Blind Plug Liquid Cooling Cabinet domestic production, consumption, key domestic manufacturers and share

Global Blind Plug Liquid Cooling Cabinet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Blind Plug Liquid Cooling Cabinet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Blind Plug Liquid Cooling Cabinet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Blind Plug Liquid Cooling Cabinet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZTE, Vertiv, Fusion, Schneider Electric, Submer, Envicool, H3C, BEEHE, PowerLeader, Nettrix, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Blind Plug Liquid Cooling Cabinet market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Blind Plug Liquid Cooling Cabinet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Blind Plug Liquid Cooling Cabinet Market, Segmentation by Type:

Integrated CDU

Distributed CDU

Global Blind Plug Liquid Cooling Cabinet Market, Segmentation by Cooling Methods:

Cold Plate Type

Immersion Type

Spray Type

Global Blind Plug Liquid Cooling Cabinet Market, Segmentation by Rack Power Density:

Low Density

Medium Density

High Density

Global Blind Plug Liquid Cooling Cabinet Market, Segmentation by Application:

Individual

Enterprise

Others

Companies Profiled:

ZTE

Vertiv

Fusion

Schneider Electric

Submer

Envicool

H3C

BEEHE

PowerLeader

Nettrix

Dawning Information Industry

IEIT SYSTEMS

Ingrasys

HAIWU

Southco

Key Questions Answered:

1. How big is the global Blind Plug Liquid Cooling Cabinet market?
2. What is the demand of the global Blind Plug Liquid Cooling Cabinet market?
3. What is the year over year growth of the global Blind Plug Liquid Cooling Cabinet market?
4. What is the production and production value of the global Blind Plug Liquid Cooling Cabinet market?
5. Who are the key producers in the global Blind Plug Liquid Cooling Cabinet market?
6. What are the growth factors driving the market demand?

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