

Global Blind Plug Liquid Cooling Cabinet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Blind Plug Liquid Cooling Cabinet market size was valued at US\$ 370 million in 2025 and is forecast to a readjusted size of US\$ 490 million by 2032 with a CAGR of 4.2% during review period.

In 2025, the global production of blind-mount liquid-cooled server racks reached 51,310 units, with an average selling price of US\$7,000 per unit. The global annual production capacity of blind-mount liquid-cooled server racks was approximately 90,000 units, with a gross profit margin of approximately 25.6%. Blind-mount liquid-cooled server racks are a type of high-efficiency server cooling equipment, primarily used in data centers and large computing facilities. They employ liquid cooling technology, using liquid as the cooling medium to directly or indirectly absorb the heat generated by the server, thereby achieving more efficient heat dissipation. The upstream of blind-mount liquid-cooled server racks includes cold plates/cooling channels, heat exchangers, and blind-mount quick-connect connectors. The midstream consists of blind-mount liquid-cooled server rack manufacturers, while the downstream mainly uses them in individuals and enterprises.

Blind-plug liquid-cooled server racks are currently in a market phase of rapid adoption but still characterized by a 'tiered' approach. On one hand, as large-scale models and AI computing clusters increase their demands for heat dissipation density, energy efficiency, and carbon reduction in data centers, data centers are beginning to migrate from air cooling to liquid cooling (including blind-plug quick-release/hot-swap solutions) to reduce maintenance downtime and cabling complexity. On the other hand, the implementation of blind-plug liquid-cooled server racks is still limited by the degree of project standardization, the maturity of the supply chain, the operation and maintenance

system (leak detection, quick connector reliability, maintenance procedures), and the initial renovation costs. Therefore, they are more commonly seen in leading scenarios with higher requirements for efficiency and stability and large-scale construction. Overall, market demand growth is certain, but the penetration rate depends on the speed of industry standard improvement and the formation of economies of scale.

This report is a detailed and comprehensive analysis for global Blind Plug Liquid Cooling Cabinet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Blind Plug Liquid Cooling Cabinet market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Blind Plug Liquid Cooling Cabinet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Blind Plug Liquid Cooling Cabinet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Blind Plug Liquid Cooling Cabinet market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Blind Plug Liquid Cooling Cabinet

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Blind Plug Liquid Cooling Cabinet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZTE, Vertiv, Fusion, Schneider Electric, Submer, Envicool, H3C, BEEHE, PowerLeader, Nettrix, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Blind Plug Liquid Cooling Cabinet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Integrated CDU

Distributed CDU

Market segment by Cooling Methods

Cold Plate Type

Immersion Type

Spray Type

Market segment by Rack Power Density

Low Density

Medium Density

High Density

Market segment by Application

Individual

Enterprise

Others

Major players covered

ZTE

Vertiv

Fusion

Schneider Electric

Submer

Envicool

H3C

BEEHE

PowerLeader

Nettrix

Dawning Information Industry

IEIT SYSTEMS

Ingrasys

HAIWU

Southco

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Blind Plug Liquid Cooling Cabinet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Blind Plug Liquid Cooling Cabinet, with price, sales quantity, revenue, and global market share of Blind Plug Liquid Cooling Cabinet from 2021 to 2026.

Chapter 3, the Blind Plug Liquid Cooling Cabinet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Blind Plug Liquid Cooling Cabinet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by

regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Blind Plug Liquid Cooling Cabinet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Blind Plug Liquid Cooling Cabinet.

Chapter 14 and 15, to describe Blind Plug Liquid Cooling Cabinet sales channel, distributors, customers, research findings and conclusion.

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