

Global Bleached Machine Glazed (MG) Kraft Paper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bleached Machine Glazed (MG) Kraft Paper market size is expected to reach \$ 2054 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Bleached Machine Glazed (MG) Kraft Paper refers to a white specialty kraft paper made primarily from bleached kraft wood pulp, virgin bleached fibers, or treated white fibers. It is formed, pressed, and dried on a paper machine, and then glazed on one side by a large polished drying cylinder or Yankee cylinder. This process creates a paper with one smooth, dense surface offering high brightness, gloss, and printability, while the reverse side retains a relatively natural paper texture. The product is typically supplied in rolls or sheets, with common basis weights ranging from approximately 20?120 g/m², and can be extended to higher grammages depending on end-use requirements. Its core value lies in combining the strength, cleanliness, toughness, and converting stability of bleached kraft paper with excellent one-side printability, coatability, lamination suitability, extrusion-coating performance, grease resistance, heat-sealing adaptability, and food-contact compatibility. It is mainly used in food packaging, pharmaceutical packaging, shopping bags, flexible packaging, coating and lamination base paper, label backing paper, and other high-cleanliness packaging conversion applications.

In 2025, global bleached machine glazed (MG) kraft paper production reached approximately 1.1 million tons, with an average global market price is \$1,200 per ton. Global bleached machine glazed (MG) kraft paper is a high-cleanliness, high-brightness and print-friendly subcategory of machine-glazed kraft paper. It is typically produced from bleached kraft pulp or bleached virgin fibers, with one smooth and glossy side formed by a large drying cylinder during papermaking and the reverse side remaining relatively rough or fibrous for coating, lamination, extrusion coating, heat sealing or

bonding. Compared with unbleached MG kraft paper, bleached MG kraft paper emphasizes brightness, cleanliness, print reproduction, food-packaging appearance and brand presentation. Compared with ordinary white kraft paper, it offers a more distinctive one-side gloss and smoothness, making it suitable for applications requiring better printability, visual quality and flexible converting performance. Typical applications include food packaging, bakery packaging, confectionery packaging, takeaway bags, pharmaceutical or medical packaging base paper, consumer goods packaging, labels, envelopes, small bags, laminated packaging base paper and coated paper applications. Product materials show that bleached MG paper can offer high gloss on one side, good smoothness and strong sheet performance, and can be used for PE lamination, aluminum-foil lamination, small bags, wrapping and sheeting.

In terms of industry trends, bleached MG kraft paper is moving toward food-grade suitability, high brightness, high strength at lower grammage, coatability, heat-sealability, recyclability and reduced-plastic packaging. Food, retail and consumer goods brands increasingly value clean appearance, print quality, shelf impact and food-contact safety, giving white MG kraft paper strong suitability in bakery, dry food, takeaway, confectionery, hygiene products, pharmaceutical outer packaging and premium retail bags. At the same time, the packaging industry is shifting from simple ?paper-for-plastic? substitution toward recyclable functional paper packaging. As a coating, extrusion-coating, lamination and heat-seal base paper, bleached MG kraft paper can be combined with water-based barrier coatings, recyclable coatings and lower-plastic laminates to improve grease resistance, moisture resistance, heat sealing and print performance. The EU Packaging and Packaging Waste Regulation requires all packaging to be recyclable by 2030 and promotes reduced unnecessary packaging, increased use of recycled materials and circular packaging models, creating a favorable policy environment for upgraded paper-based packaging materials.

The main growth drivers come from three areas. First, growth in food packaging, takeaway consumption, retail paper bags, lightweight e-commerce packaging and branded consumer goods packaging is increasing demand for bleached MG kraft paper that combines brightness, strength, printability and converting adaptability. Second, global packaging sustainability regulations and brand plastic-reduction targets are encouraging paper-based materials to replace selected plastic films, plastic bags and flexible laminates; bleached MG kraft paper has expansion potential in functional paper packaging because it is printable, coatable, laminatable and heat-sealable. Third, mature paper-recycling systems support the circular use of paper packaging; Europe's paper recycling rate reached 75.1% in 2024, showing a strong recycling foundation for paper-based materials.

Overall, Bleached MG Kraft Paper should not be viewed simply as a glossy version of ordinary white kraft paper, but as a functional material supporting the upgrading of food packaging, consumer goods packaging, pharmaceutical/hygiene packaging and premium paper-based flexible packaging. Future competition will focus on brightness stability, sheet strength, surface smoothness, food safety, coating and lamination compatibility, heat-seal performance and recyclable barrier solutions.

This report studies the global Bleached Machine Glazed (MG) Kraft Paper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bleached Machine Glazed (MG) Kraft Paper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bleached Machine Glazed (MG) Kraft Paper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bleached Machine Glazed (MG) Kraft Paper total production and demand, 2021-2032, (Kilotons)

Global Bleached Machine Glazed (MG) Kraft Paper total production value, 2021-2032, (USD Million)

Global Bleached Machine Glazed (MG) Kraft Paper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Bleached Machine Glazed (MG) Kraft Paper consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Bleached Machine Glazed (MG) Kraft Paper domestic production, consumption, key domestic manufacturers and share

Global Bleached Machine Glazed (MG) Kraft Paper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Bleached Machine Glazed (MG) Kraft Paper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Bleached Machine Glazed (MG) Kraft Paper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Bleached Machine Glazed (MG) Kraft Paper market based on the following parameters - company overview, production,

value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Billerud AB, Mondi Group, Sappi, Ahlstrom, Asia Pulp & Paper, Siam Nippon Industrial Paper, Oji Holdings Corporation, Brandia, Twin Rivers Paper, Pelta Medical Papers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bleached Machine Glazed (MG) Kraft Paper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bleached Machine Glazed (MG) Kraft Paper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bleached Machine Glazed (MG) Kraft Paper Market, Segmentation by Type:

Lightweight Kraft Paper(80 gsm)

Global Bleached Machine Glazed (MG) Kraft Paper Market, Segmentation by Material:

Virgin Kraft Paper

Recycled Kraft Paper

Mixed-Fiber Kraft Paper

Global Bleached Machine Glazed (MG) Kraft Paper Market, Segmentation by Surface:

Plain Kraft Paper

Ribbed Kraft Paper

Wet-Strength Kraft Paper

Global Bleached Machine Glazed (MG) Kraft Paper Market, Segmentation by Application:

Food Industry

Consumer Goods

Others

Companies Profiled:

Billerud AB

Mondi Group

Sappi

Ahlstrom

Asia Pulp & Paper

Siam Nippon Industrial Paper

Oji Holdings Corporation

Brandia

Twin Rivers Paper

Pelta Medical Papers

Thai Paper Mill

Heinzel Group

Modi Industries

Renfeng Special Materials

BPM Inc.

Shanghai Henglian Paper

Nippon Paper Industries

Key Questions Answered:

1. How big is the global Bleached Machine Glazed (MG) Kraft Paper market?
2. What is the demand of the global Bleached Machine Glazed (MG) Kraft Paper market?
3. What is the year over year growth of the global Bleached Machine Glazed (MG) Kraft Paper market?
4. What is the production and production value of the global Bleached Machine Glazed (MG) Kraft Paper market?
5. Who are the key producers in the global Bleached Machine Glazed (MG) Kraft Paper market?

6. What are the growth factors driving the market demand?

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