

Global BLDC Motor ICs Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global BLDC Motor ICs market size was valued at US\$ 3673 million in 2025 and is forecast to a readjusted size of US\$ 5235 million by 2032 with a CAGR of 5.2% during review period.

BLDC Motor ICs (Brushless DC Motor Integrated Circuits) are specialized semiconductor devices used to control brushless DC motors, which are widely used in applications requiring high efficiency, reliability, and low maintenance. These ICs manage the electronic commutation of the motor, replacing traditional mechanical brushes and commutators. They integrate various functions such as speed control, direction control, power management, and fault detection, ensuring smooth and precise motor operation. BLDC Motor ICs are commonly used in electric vehicles, industrial automation, household appliances, and consumer electronics due to their ability to improve energy efficiency and extend the lifespan of motors. The price of an integrated, standard BLDC motor IC can be less than \$1. The upstream supply chain of BLDC Motor ICs mainly includes semiconductor raw materials and manufacturing services, such as silicon wafers, electronic chemicals, photomasks, and semiconductor fabrication and packaging provided by foundries and OSAT companies, as well as IP cores and EDA design tools used in chip development. The midstream consists of fabless semiconductor companies and integrated device manufacturers that design and produce motor control ICs, gate driver ICs, and integrated BLDC driver solutions. Downstream applications are closely tied to industries that widely adopt brushless DC motors, including consumer electronics and household appliances such as cooling fans and air conditioners, automotive systems including electric pumps and cooling systems, industrial automation equipment and robotics, as well as drones, power tools, and HVAC systems. These downstream sectors drive the demand for high-efficiency motor control solutions as energy efficiency, electrification, and automation trends continue to

expand globally.

The BLDC Motor IC market is expected to maintain steady growth as the global shift toward energy-efficient electrification accelerates across multiple industries. Brushless DC motors are increasingly replacing traditional brushed motors due to their higher efficiency, longer lifespan, and lower maintenance requirements, driving demand for dedicated control and driver ICs. Growth is particularly supported by expanding applications in consumer electronics, home appliances, automotive electrification, industrial automation, robotics, and HVAC systems. At the same time, semiconductor vendors are developing higher-integration solutions that combine control logic, gate drivers, and protection functions to reduce system cost and design complexity. As automation, electrification, and intelligent equipment continue to expand globally, BLDC Motor ICs are expected to remain a fundamental component in motor drive systems, with strong long-term demand across both consumer and industrial markets.

This report is a detailed and comprehensive analysis for global BLDC Motor ICs market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global BLDC Motor ICs market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global BLDC Motor ICs market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global BLDC Motor ICs market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global BLDC Motor ICs market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for BLDC Motor ICs

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global BLDC Motor ICs market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NXP, STMicroelectronics, Microchip Technology, Infineon Technologies, Texas Instruments, Fortior Technology, Nuvoton, Toshiba, Nanjing Linko Semiconductor, SinoWealth, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

BLDC Motor ICs market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Motor Control IC

Motor Driver IC

Power Devices

Market segment by Integration Level

Fully Discrete

Semi-Integrated

Fully Integrated

Market segment by Topology

Three-Phase BLDC Motor ICs

Single-Phase BLDC Motor ICs

Others

Market segment by Application

Home Appliances

Power Tools

Automotive

Industrial Servo Systems

Others

Major players covered

NXP

STMicroelectronics

Microchip Technology

Infineon Technologies

Texas Instruments

Fortior Technology

Nuvoton

Toshiba

Nanjing Linko Semiconductor

SinoWealth

Huada Semiconductor

Silicon Labs

Silan

GigaDevice

Cmsemicon

Nations Technologies Incorporated

Holtek

Shanghai MindMotion Microelectronics

Energictek

Taixin Semiconductor

Guangdong Synwit

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe BLDC Motor ICs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of BLDC Motor ICs, with price, sales quantity, revenue, and global market share of BLDC Motor ICs from 2021 to 2026.

Chapter 3, the BLDC Motor ICs competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the BLDC Motor ICs breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and BLDC Motor ICs market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of BLDC Motor ICs.

Chapter 14 and 15, to describe BLDC Motor ICs sales channel, distributors, customers, research findings and conclusion.

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