

# Global BLDC Motor Dedicated Chip Supply, Demand and Key Producers, 2023-2029

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# **Abstracts**

The global BLDC Motor Dedicated Chip market size is expected to reach \$ 6219.2 million by 2029, rising at a market growth of 6.7% CAGR during the forecast period (2023-2029).

The application market of BLDC motors in the fields of small household appliances, kitchen appliances, white appliances, sports travel and electric tools continues to expand. Its advantages of energy saving and consumption reduction, better control performance and stable operation provide the main driving force for its penetration rate increase. In the field of home appliances, although the penetration rate of BLDC motors in products such as range hoods, dishwashers, and air purifiers is still relatively small, its penetration rate in the small home appliance market continues to increase, and the market has broad room for development. In the field of white goods, BLDC motors are widely used in white home appliances such as air conditioners, refrigerators and washing machines. The introduction of high-end products has further promoted the expansion of the BLDC motor market. In the field of electric tools, cordless electric tools have higher requirements on the energy consumption, power, noise and service life of the motor, and have become an ideal penetration field for BLDC motors. This has also prompted the growth of demand for BLDC chips from major manufacturers.

In the automotive field, BLDC motors have broad prospects for development in the chip market in the field of drive control. With the rapid advancement of automobile intelligence and electrification, the production and sales of new energy vehicles have shown a strong growth trend. In 2022, the total sales of new energy vehicles in the world will exceed 10 million, a simultaneous increase of 61%. The production and sales of new energy vehicles have ranked first in the world for 8 consecutive years.



The wide application of BLDC motors in many fields and the rapid development of the automotive field have provided great opportunities and potentials for global manufacturers of BLDC motor drive control chips.

A brushless DC motor chip is an integrated circuit designed to control and drive a brushless DC motor. These chips usually contain multiple functional modules, such as motor control logic, PWM generator, current detection and protection circuits, etc., which can realize precise control of parameters such as speed, steering and torque of brushless DC motors.

This report studies the global BLDC Motor Dedicated Chip production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for BLDC Motor Dedicated Chip, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of BLDC Motor Dedicated Chip that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global BLDC Motor Dedicated Chip total production and demand, 2018-2029, (K pieces)

Global BLDC Motor Dedicated Chip total production value, 2018-2029, (USD Million)

Global BLDC Motor Dedicated Chip production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (K pieces)

Global BLDC Motor Dedicated Chip consumption by region & country, CAGR, 2018-2029 & (K pieces)

U.S. VS China: BLDC Motor Dedicated Chip domestic production, consumption, key domestic manufacturers and share

Global BLDC Motor Dedicated Chip production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (K pieces)

Global BLDC Motor Dedicated Chip production by Type, production, value, CAGR,



2018-2029, (USD Million) & (K pieces)

Global BLDC Motor Dedicated Chip production by Application production, value, CAGR, 2018-2029, (USD Million) & (K pieces).

This reports profiles key players in the global BLDC Motor Dedicated Chip market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon Technologies, Texas Instruments, STMicroelectronics, ON Semiconductor, Renesas Electronics Corporation, NXP Semiconductors, Microchip Technology Inc., Analog Devices Inc. and Toshiba Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World BLDC Motor Dedicated Chip market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K pieces) and average price (US\$/piece) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global BLDC Motor Dedicated Chip Market, By Region:

United States	
China	
Europe	
Japan	
South Korea	



ASEAN

India

Rest of World

Global BLDC Motor Dedicated Chip Market, Segmentation by Type

8-bit MCU

32-bit MCU

DSP Chip

Global BLDC Motor Dedicated Chip Market, Segmentation by Application

Home Appliances

Car

**Electrical Tools** 

Aerospace

Others

**Companies Profiled:** 

Infineon Technologies

**Texas Instruments** 

**STMicroelectronics** 

**ON Semiconductor** 



**Renesas Electronics Corporation** 

**NXP Semiconductors** 

Microchip Technology Inc.

Analog Devices Inc.

**Toshiba Corporation** 

Allegro MicroSystems

Rohm Semiconductor

Holtek Semiconductor Inc.

Advanced Micro-Fabrication Equipment Inc. China

GigaDevice Semiconductor Inc.

Fortior Technology?Shenzhen?Co., Ltd.

Sino Wealth Electronic Ltd.

Hangzhou Silan Microelectronics Co., Ltd.

Nanjing Lingou Chuangxin Electronics Co., Ltd.

Nations Technologies Inc.

Shanghai MindMotion Microelectronics Co., Ltd.

Shanghai Xianji Semiconductor Technology Co., Ltd.

Key Questions Answered

1. How big is the global BLDC Motor Dedicated Chip market?



2. What is the demand of the global BLDC Motor Dedicated Chip market?

3. What is the year over year growth of the global BLDC Motor Dedicated Chip market?

4. What is the production and production value of the global BLDC Motor Dedicated Chip market?

5. Who are the key producers in the global BLDC Motor Dedicated Chip market?

6. What are the growth factors driving the market demand?



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