

Global Blank Mask (Photomask Substrates) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Blank Mask (Photomask Substrates) market size was valued at US\$ 1775 million in 2025 and is forecast to a readjusted size of US\$ 3177 million by 2032 with a CAGR of 8.9% during review period.

Blank mask, also known as photomask substrate, is a core raw material in the upstream photolithography process of microelectronics manufacturing. As the base material for making photomasks, it is composed of a precision-polished high-purity substrate and functional thin films such as nanoscale light-shielding films and photoresist layers deposited on it. It itself does not contain any circuit patterns. After exposure and etching processes, it can be processed into photomasks with specific patterns. The flatness of the substrate and the uniformity of the film layers directly determine the accuracy of the photolithographic pattern transfer, thus affecting the process yield and performance of end products such as semiconductors and flat panel displays.

In 2025, global Blank Mask (Photomask Substrates) sales reached approximately 57,093 Sqms, with an average global market price of around 30,220 US\$/Sq. Production capacity reached 65,000 Sqms, with a gross profit margin of approximately 35%.

This report is a detailed and comprehensive analysis for global Blank Mask (Photomask Substrates) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Blank Mask (Photomask Substrates) market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Blank Mask (Photomask Substrates) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Blank Mask (Photomask Substrates) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Blank Mask (Photomask Substrates) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Blank Mask (Photomask Substrates)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Blank Mask (Photomask Substrates) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HOYA Corporation, ShinEtsu, S&S TECH, AGC, ULVAC Coating, Telic, Changzhou Fusion New Material (SK Enpulse), ShenZhen Longtu Photomask, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Blank Mask (Photomask Substrates) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Small Size

Large Size

Market segment by Substrate Materials

Quartz Substrates

Soda Substrates

Others

Market segment by Structures

Binary Mask Substrates

Phase-Shift Mask Substrates

EUV Mask Substrates

Market segment by Application

Photomask Fabrication

Semiconductor Wafer Manufacturing

Flat-Panel Displays

PCB Manufacturing

Others

Major players covered

HOYA Corporation

ShinEtsu

S&S TECH

AGC

ULVAC Coating

Telic

Changzhou Fusion New Material (SK Enpulse)

ShenZhen Longtu Photomask

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Blank Mask (Photomask Substrates) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Blank Mask (Photomask Substrates), with price, sales quantity, revenue, and global market share of Blank Mask (Photomask Substrates) from 2021 to 2026.

Chapter 3, the Blank Mask (Photomask Substrates) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Blank Mask (Photomask Substrates) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Blank Mask (Photomask Substrates) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Blank Mask (Photomask Substrates).

Chapter 14 and 15, to describe Blank Mask (Photomask Substrates) sales channel, distributors, customers, research findings and conclusion.

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