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Global Blades for Sawmills Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Blades for Sawmills market size is expected to reach $ 975 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Blades for sawmills are industrial wood-cutting consumables designed for log breakdown, board resawing, pallet-stock processing, and portable sawmilling operations. Their core task is to convert logs, cants, boards, or reclaimed timber into target thicknesses and specifications under continuous heavy-duty cutting conditions while maintaining low kerf loss, stable straightness, and serviceable tool life. This product category typically includes narrow bandsaw blades, wide bandsaw blades, circular sawmill blades, and resaw blades. Its material systems cover carbon steel, high-alloy steel, bi-metal structures, high-speed steel tooth tips, carbide-tipped teeth, Swedish silicon steel, and nickel-alloy steel. Different performance grades are achieved through strip rolling, loop welding, tooth milling or grinding, induction hardening of tooth tips, tooth-pitch and hook-angle configuration, tension control, precision tooth setting, sharpening, and quality inspection. Typical applications include primary breakdown of softwood and hardwood logs, cutting of frozen and knotty wood, continuous wide-band production in industrial sawmills, horizontal resawing, swing-blade circular sawmilling, pallet-board cutting, and thin-kerf processing of high-value hardwoods. Main customers include sawmills, forestry operations, wood-processing plants, pallet manufacturers, portable sawmilling service providers, sawmill equipment manufacturers, and consumable distribution and repair networks.

The blades for sawmills industry has a strong consumable nature and a clear equipment-compatibility attribute. Market demand is driven jointly by wood-processing volume, the installed base of sawmill equipment, blade life, regrinding frequency, and changes in downstream lumber specifications. Compared with general woodworking cutting tools,

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sawmill blades place greater emphasis on continuous long-duration cutting, low kerf loss, straight-line stability, and fatigue resistance under complex wood conditions. Portable sawmills, industrial wide-band sawmill lines, horizontal resaws, and swing-blade circular sawmills differ significantly in their requirements for blade structure and dimensions. Product selection is therefore usually based on machine model, blade length, width, thickness, tooth pitch, hook angle, and material grade. As users become more sensitive to lumber recovery, cut quality, and downtime costs, competition among blade suppliers is shifting from generic standard products toward material solutions, tooth design, welding quality, sharpening services, and rapid machine-specific delivery. Future industry growth will come increasingly from consumable replacement for the installed sawmill equipment base, high-value hardwood processing, cutting of frozen and reclaimed wood, and the continued adoption of portable sawmilling equipment by small and medium-sized forestry operations and mobile sawmilling service providers.

The product technology path is moving from basic carbon steel blades toward high-alloy steel, bi-metal, and carbide-tipped blade solutions. Carbon steel blades offer lower cost and are suitable for economical sawing, frequent replacement, and standard softwood and hardwood processing. High-alloy steel blades improve service life through higher fatigue resistance and induction-hardened teeth, making them suitable for most general sawmilling applications. Bi-metal blades combine a steel body with high-speed steel tooth tips to enhance edge retention, making them suitable for production sawmills, resawing, and higher-abrasion conditions. Carbide-tipped blades are designed for difficult applications such as tropical hardwoods, kiln-dried lumber, engineered wood, and reclaimed timber. At the same time, low-tension Swedish silicon steel, nickel-alloy steel, precision tooth milling, computer-controlled tooth setting, and CBN or diamond-wheel regrinding improve blade consistency and maintainability. Technology upgrading is reflected not only in higher unit prices, but also in lower cutting cost per board foot, reduced downtime, increased regrinding cycles, and lower material loss in high-value wood processing. As a result, professional users are expected to continue increasing their acceptance of higher-end blades.

In terms of competition, North American and European companies have strong advantages in portable sawmill compatibility, wide bandsaw blades, brand channels, and sharpening services. Japanese companies have long-standing expertise in precision manufacturing of industrial circular saw blades and wood-processing cutting tools. Chinese companies have cost and scale advantages in steel strip, bandsaw blades, sawing machines, and customized supply chains. The industry?s sales model will continue to combine brand direct sales, equipment-bundled sales, distributor stocking, machine-specific custom welding, and repair and regrinding services. For

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downstream customers, purchasing blades is not merely a low-value consumable transaction, but a production-efficiency decision affecting lumber recovery, surface quality, manual blade-change time, and equipment utilization. With rising demand in construction lumber, pallets, packaging, furniture, outdoor timber structures, and localized wood processing, the sawmill blade market is expected to maintain steady growth. Suppliers capable of providing material selection, specification matching, regrinding maintenance, and compatibility across multiple machine brands will be better positioned to secure long-term orders from professional sawmill customers and distribution networks.

This report studies the global Blades for Sawmills production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Blades for Sawmills and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Blades for Sawmills that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Blades for Sawmills total production and demand, 2021-2032, (K Units)
Global Blades for Sawmills total production value, 2021-2032, (USD Million)
Global Blades for Sawmills production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Blades for Sawmills consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Blades for Sawmills domestic production, consumption, key domestic manufacturers and share
Global Blades for Sawmills production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Blades for Sawmills production by Band Saw Blade Width Specification, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Blades for Sawmills production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Blades for Sawmills market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wood-Mizer, Dakin-Flathers Ltd, Stanley Black &

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Decker, Inc., The L.S. Starrett Company, Munkfors Industri AB, Peterson Portable Sawmills Ltd, Simonds International, Cook's Saw Manufacturing, LLC, Suffolk Machinery Corporation, Comact Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Blades for Sawmills market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Band Saw Blade Width Specification, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Blades for Sawmills Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Blades for Sawmills Market, Segmentation by Band Saw Blade Width Specification:

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Under 1 Inch

1 to 2 Inches

4 to 16 Inches

Global Blades for Sawmills Market, Segmentation by Hook Angle Specification:

4-Degree Blades

7-Degree Blades

9-Degree Blades

10-Degree Blades

Global Blades for Sawmills Market, Segmentation by Material System:

Carbon Steel Blades

High-Alloy Steel Blades

Carbide-Tipped Blades

Silicon Steel Blades

Nickel-Alloy Steel Blades

Others

Global Blades for Sawmills Market, Segmentation by Application:

Primary Log Breakdown

Board Resawing

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Others

Companies Profiled:

Wood-Mizer

Dakin-Flathers Ltd

Stanley Black & Decker, Inc.

The L.S. Starrett Company

Munkfors Industri AB

Peterson Portable Sawmills Ltd

Simonds International

Cook's Saw Manufacturing, LLC

Suffolk Machinery Corporation

Comact Ltd.

Metal Sawing Technology, Inc.

Kanefusa Corporation

Tenryu Saw Mfg. Co., Ltd.

Jiangxi Hongsheng Saws Manufacturing Co., Ltd.

Zhejiang Sipu Sawing Industry Co., Ltd.

Key Questions Answered:
1. How big is the global Blades for Sawmills market?
2. What is the demand of the global Blades for Sawmills market?

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3. What is the year over year growth of the global Blades for Sawmills market?
4. What is the production and production value of the global Blades for Sawmills market?
5. Who are the key producers in the global Blades for Sawmills market?
6. What are the growth factors driving the market demand?

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