

Global Bladder Scanners Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bladder Scanners market size is expected to reach \$ 169 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

An bladder scanner is a non-invasive medical device used to measure the volume of urine in a patient's bladder. It employs ultrasound technology to create an image of the bladder, which allows healthcare providers to assess the amount of urine present without the need for catheterization. This tool is commonly used in various clinical settings, including hospitals, nursing homes, and urology clinics.

Diagnose Urinary Retention: Determine if a patient is retaining urine in their bladder.

Monitor Post-Void Residual (PVR) Volume: Measure the amount of urine left in the bladder after urination.

Assess Bladder Function: Evaluate the bladder's ability to empty fully, which can be important for patients with conditions like benign prostatic hyperplasia (BPH), neurogenic bladder, or after surgery.

Prevent Catheter-Associated Complications: Reduce the need for invasive catheterization, which can lead to infections.

These scanners are portable and easy to use, typically requiring the patient to lie down while the healthcare provider places a handheld ultrasound probe on the abdomen. The device then calculates and displays the bladder volume on a screen, allowing for quick and accurate assessments.

Bladder scanners are essential medical devices that play a crucial role in modern healthcare by providing a non-invasive, accurate, and efficient method to measure bladder volume and assess urinary retention. These devices are widely used across various medical settings, including hospitals, clinics, and long-term care facilities, offering a safer and more comfortable alternative to catheterization. In terms of the volume, the global Ultrasound Bladder Scanners sales was 25,333 units in 2023 and will reach 40,769 units in 2030.

Americas occupied the largest market share, and the Ultrasound Bladder Scanners market size was valued at around US\$ 43.15 million in 2023. Asia-Pacific is estimated to be the second largest market for bladder scanner, with China expected to lead the market in terms of growth rate from 2024 to 2030. China Ultrasound Bladder Scanners market size was expected to reach US\$ 13.33 million in 2030, with a CAGR of 7.64% over the period 2024 to 2030. Europe is the third largest market, accounting for 24.69% of the global market share in 2023. Other regions have a small revenue share, accounting for about 2% of the market share, mainly replaced by some alternatives to Ultrasound Bladder Scanners.

The global Ultrasound Bladder Scanners industry is relatively concentrated, with the market share of top 10 Ultrasound Bladder Scanners producers at 86.21%. Verathon is the global largest vendors accounted for 38.13% of the industry revenue share in 2023. Other key market players include Mcube Technology, Laborie Medical Technologies, Vitacon, Caresono Technology, EchoNous, DBMEDx, Meike, Kaixin and Echo-Son among others.

3D Ultrasound Bladder Scanners covered over 95.98% of the value market share in 2023, and is projected to dominate the market over the estimated period. This sector is likely to rise at a CAGR of 5.78% from 2024 to 2030.

Worldwide, Hospitals was the largest consumer of Ultrasound Bladder Scanners, which is responsible for about 90.74 percent of Ultrasound Bladder Scanners consumption volume in 2023. The remaining 9.26 percent was consumed for Clinics, Home Care and others purposes.

In summary, while the current market for ultrasound bladder scanners is concentrated, the combination of strong demand, supportive policies, and technological advancements is likely to foster the entry of new players, resulting in a more dynamic and diverse market in the future.

This report studies the global Bladder Scanners production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bladder Scanners and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bladder Scanners that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bladder Scanners total production and demand, 2021-2032, (Units)

Global Bladder Scanners total production value, 2021-2032, (USD Million)

Global Bladder Scanners production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Bladder Scanners consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Bladder Scanners domestic production, consumption, key domestic manufacturers and share

Global Bladder Scanners production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Bladder Scanners production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Bladder Scanners production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Bladder Scanners market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Verathon, Mcube Technology, Laborie Medical Technologies, Vitacon, Caresono Technology, EchoNous, DBMEDx, Meike, Kaixin, Echo-Son, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bladder Scanners market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bladder Scanners Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bladder Scanners Market, Segmentation by Type:

3D Ultrasound Bladder Scanner

2D Ultrasound Bladder Scanner

Global Bladder Scanners Market, Segmentation by Application:

Hospitals

Clinics

Other

Companies Profiled:

Verathon

Mcube Technology

Laborie Medical Technologies

Vitacon

Caresono Technology

EchoNous

DBMEDx

Meike

Kaixin

Echo-Son

Key Questions Answered:

1. How big is the global Bladder Scanners market?
2. What is the demand of the global Bladder Scanners market?
3. What is the year over year growth of the global Bladder Scanners market?
4. What is the production and production value of the global Bladder Scanners market?
5. Who are the key producers in the global Bladder Scanners market?
6. What are the growth factors driving the market demand?

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