

# Global Blackout Fabric Laminates Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Blackout Fabric Laminates market size is expected to reach \$ 2396 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

Blackout fabric laminates are multi-layer flexible composite roll goods used in window coverings and architectural shading. They typically use woven polyester, fiberglass fabrics, or nonwoven substrates as the face and support layers, and integrate the blackout layer with the decorative surface through film-to-fabric lamination, hot-melt lamination, or multi-pass coatings, enabling near-total or total light blocking while preserving drape and manufacturing compatibility, and optionally adding requirements such as reflective thermal control, weatherability, and flame retardancy. Typical solutions include tri-laminated film-fabric constructions that can deliver around 99.9% blackout within specified width ranges, as well as durable laminated structures that pair a textile face with a vinyl backing to achieve total light blockage and a consistent white backing for project coordination with companion translucent fabrics. Some products laminate metallized films onto nonwoven substrates to combine blackout with low-emissivity thermal performance, helping reduce solar heat gain and improve indoor thermal comfort. Key applications include roller shades, blinds, Roman shades, pleated shades, and curtain linings. Core customers are window covering system manufacturers, contract project integrators, and home textile brands. Delivery is most commonly standardized-width rolls and color-card programs, often supplied via OEM and project-based models with customization by GSM, ply count, texture, and compliance options. Selection typically centers on blackout rate or light transmittance, and also considers GSM, thickness, color fastness, scrub and wash durability, and interlayer peel strength, while procurement for hotels and public buildings may additionally incorporate flame-retardant requirements such as NFPA 701 and chemical

compliance statements such as REACH and SVHC. Thermal and optical parameters, including solar heat gain-related metrics, may also be used to support energy calculations, positioning the material as a system component for visual comfort, thermal comfort, and building energy performance.

Blackout fabric laminates (Blackout Fabric Laminates) are evolving from single-function blackout cloth into engineered multilayer roll goods, where the blackout layer, decorative face, and structural support are co-designed within one flexible composite to achieve near-total or total light blocking at relatively low basis weight while preserving drape and manufacturing stability. Typical approaches include film-fabric tri-lamination and roll-to-roll lamination, with process-window control over temperature, pressure, and line speed used to improve interlayer peel strength and tighten batch-to-batch consistency. Wider-width formats are increasingly adopted to reduce seams, lowering installation complexity and rework risk in contract projects. Leading suppliers commonly tier their offerings by GSM, ply count, width, and surface texture to serve both residential needs that prioritize hand feel and appearance and hospitality or public-building needs that prioritize durability and standardized delivery. As a result, competition is shifting from a single metric of blackout rate toward structural reliability, manufacturability, and supply stability as the core differentiators. From a functionality and compliance standpoint, the value of blackout fabric laminates goes beyond privacy and glare control to embedding thermal management and regulatory requirements into the material system, with procurement supported by verifiable performance and compliance signals. Metallized-film lamination combines blackout with low-emissivity thermal performance to reduce solar heat and improve indoor thermal comfort, while requiring the film to remain sufficiently flexible and tough for blind and window-covering fabrication. Durable constructions often pair a textile face with a vinyl-type backing to deliver complete light blockage and a consistent white backing, enabling coordinated specification alongside companion translucent fabrics and supporting project standardization. Additional attributes such as antimicrobial positioning and low-emission or indoor-environment friendliness are increasingly used to strengthen value propositions for interior use. Hot-melt lamination is frequently framed around "health and compliance," with model-level documentation reflecting chemical compliance statements, optional flame-retardant configurations, and recyclability options to meet the thresholds and operational needs of hotels and public buildings. As customer demand expands from "sleep blackout" to broader "visual comfort, thermal comfort, and energy management," suppliers are more often providing thermal-optical parameters to support system design and energy performance assessment. In industry organization and regional dynamics, blackout fabric laminates typically follow a globalized supply structure in which production regions and sales regions are often separated but

coordinated through multi-node operations to support contract delivery and channel coverage. European and North American players commonly anchor on local manufacturing and quality control while adding cross-regional manufacturing or converting nodes to match lead-time expectations, certification requirements, and tariff environments across markets. On the commercial side, they deploy international sales teams, warehousing, and localized service networks, often working with distributors and project representatives to improve responsiveness to project schedules and after-sales needs. Asian suppliers more frequently operate with multi-location offices and cross-regional production footprints, using manufacturing relocation and supply-chain clustering to gain cost and capacity flexibility while providing export-oriented, multilingual, and multi-time-zone sales support to global customers. Large shading technical-fabric groups often combine multi-country manufacturing bases with regional subsidiaries to address differences in flame-retardant and environmental requirements and to build stronger delivery and certification support in priority markets. For industry analysis, capacity distribution, certification systems, and channel/service networks should be assessed in one integrated framework to better judge regional competition, supply?demand elasticity, and delivery advantage in project-based orders.

This report studies the global Blackout Fabric Laminates production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Blackout Fabric Laminates and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Blackout Fabric Laminates that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Blackout Fabric Laminates total production and demand, 2021-2032, (K sqm)

Global Blackout Fabric Laminates total production value, 2021-2032, (USD Million)

Global Blackout Fabric Laminates production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K sqm), (based on production site)

Global Blackout Fabric Laminates consumption by region & country, CAGR, 2021-2032 & (K sqm)

U.S. VS China: Blackout Fabric Laminates domestic production, consumption, key domestic manufacturers and share

Global Blackout Fabric Laminates production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K sqm)

Global Blackout Fabric Laminates production by Type, production, value, CAGR,

2021-2032, (USD Million) & (K sqm)

Global Blackout Fabric Laminates production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K sqm)

This report profiles key players in the global Blackout Fabric Laminates market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indiana Coated Fabrics, PW Greenhalgh, DUNMORE, Herculite Products, Dunmore Corporation, Avery Dennison Hanita, Mermet S.A.S., Phifer Incorporated, Serge Ferrari, SUNFIX, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Blackout Fabric Laminates market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K sqm) and average price (USD/sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Blackout Fabric Laminates Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Blackout Fabric Laminates Market, Segmentation by Type:

Plastic

Fabric

#### Global Blackout Fabric Laminates Market, Segmentation by Light-blocking Construction:

Single-mechanism blackout construction

Composite blackout construction

#### Global Blackout Fabric Laminates Market, Segmentation by Form:

Roll goods

Liner roll

Others

#### Global Blackout Fabric Laminates Market, Segmentation by Application:

Industrial Use

Commercial Use

Residential Use

Others

**Companies Profiled:**

Indiana Coated Fabrics

PW Greenhalgh

DUNMORE

Herculite Products

Dunmore Corporation

Avery Dennison Hanita

Mermet S.A.S.

Phifer Incorporated

Serge Ferrari

SUNFIX

Guangzhou Hande New Materials Co., Ltd.

Duletai

Fuhuang Textile

**Key Questions Answered:**

1. How big is the global Blackout Fabric Laminates market?
2. What is the demand of the global Blackout Fabric Laminates market?
3. What is the year over year growth of the global Blackout Fabric Laminates market?
4. What is the production and production value of the global Blackout Fabric Laminates market?
5. Who are the key producers in the global Blackout Fabric Laminates market?
6. What are the growth factors driving the market demand?

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