

# Global Black Steel Pipe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Black Steel Pipe market size was valued at US\$ 89465 million in 2025 and is forecast to a readjusted size of US\$ 117869 million by 2032 with a CAGR of 4.0% during review period.

Black Steel Pipe is a type of carbon steel pipe manufactured without a galvanized or protective zinc coating, characterized by a dark iron-oxide scale formed during the hot-rolling process. It is widely used for transporting natural gas, oil, water, steam, and for structural applications because of its high strength, durability, and relatively low cost compared with stainless or alloy steel pipes. The supply chain begins upstream with iron ore, metallurgical coal, and scrap steel, which are processed into pig iron and crude steel through blast furnaces or electric arc furnaces. Midstream, steel producers convert molten steel into billets or slabs, which are then formed into pipes through seamless processes (piercing and rolling) or welded processes such as ERW (Electric Resistance Welding), LSAW (Longitudinal Submerged Arc Welding), or SSAW (Spiral Submerged Arc Welding). After forming, pipes undergo heat treatment, sizing, cutting, and surface finishing, retaining the black mill scale that gives them their name. Downstream distribution includes pipe processors, distributors, and industrial suppliers, serving end-user sectors such as oil and gas pipelines, construction, mechanical engineering, HVAC systems, fire protection systems, and infrastructure projects. In 2025, global Black Steel Pipe output was about 98 million tons with 130 million tons of capacity, average prices of USD 750 ? 1,050 per ton, and gross margins around 11%.

This report is a detailed and comprehensive analysis for global Black Steel Pipe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report

explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Black Steel Pipe market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Black Steel Pipe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Black Steel Pipe market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Black Steel Pipe market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Black Steel Pipe

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Black Steel Pipe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tenaris (Luxembourg), Vallourec (France), TMK Group (Russia), ChelPipe Group (Russia), SeAH Steel (South Korea), Borusan Mannesmann (Turkey), Mannesmann Line Pipe (Germany), Benteler Steel/Tube (Germany), Tianjin Pipe Corporation (China), Hengyang Valin Steel Tube (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Black Steel Pipe market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Round Black Steel Pipe

Square Black Steel Pipe

Rectangular Black Steel Pipe

### Market segment by Manufacturing Process

Seamless Type

ERW Type

LSAW Type

SSAW Type

### Market segment by Application

Oil & Gas

Construction

Industrial Equipment

Energy & Power

Automotive

Others

#### Major players covered

Tenaris (Luxembourg)

Vallourec (France)

TMK Group (Russia)

ChelPipe Group (Russia)

SeAH Steel (South Korea)

Borusan Mannesmann (Turkey)

Mannesmann Line Pipe (Germany)

Benteler Steel/Tube (Germany)

Tianjin Pipe Corporation (China)

Hengyang Valin Steel Tube (China)

Youfa Steel Pipe Group (China)

Hunan Valin Steel Tube (China)

Welspun Corporation (India)

Maharashtra Seamless (India)

Ratnamani Metals & Tubes (India)

ISMT Limited (India)

Arabian Pipes Company (Saudi Arabia)

United States Steel (USA)

Bull Moose Tube (USA)

Bri-Steel Manufacturing (Canada)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Black Steel Pipe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Black Steel Pipe, with price, sales quantity, revenue, and global market share of Black Steel Pipe from 2021 to 2026.

Chapter 3, the Black Steel Pipe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Black Steel Pipe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Black Steel Pipe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Black Steel Pipe.

Chapter 14 and 15, to describe Black Steel Pipe sales channel, distributors, customers, research findings and conclusion.

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