

Global Black Phosphorus Materials Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Black Phosphorus Materials market size is expected to reach \$ 114 million by 2032, rising at a market growth of 61.3% CAGR during the forecast period (2026-2032).

Black Phosphorus Materials refer to elemental phosphorus materials whose principal functional phase has the layered orthorhombic crystal structure of black phosphorus. The research scope covers bulk crystals, powders and flakes, monolayer phosphorene, few-layer and multilayer nanosheets, quantum dots, nanoribbons, dispersions, films, surface-modified materials, heterostructures and black-phosphorus-based composites. These materials are produced primarily through high-pressure conversion or chemical transport growth followed, where required, by mechanical, liquid-phase or electrochemical exfoliation, size separation, surface functionalization and encapsulation. Key product parameters include purity, crystal dimensions, layer number, nanosheet thickness, lateral size, defect density, dispersion concentration and environmental stability. Black Phosphorus Materials exhibit a direct bandgap that varies with layer thickness, pronounced in-plane anisotropy, relatively high carrier mobility, broadband optical response and electrochemical activity. The market is therefore oriented toward advanced electronic and computing devices, infrared optoelectronics and photonics, electrochemical energy storage and conversion, catalysis, environmental technologies, sensors and selected biomedical systems.

Key Findings

Research-grade crystals and powders remain the most clearly commercialized Black Phosphorus Materials product forms

Few-layer dispersions and stabilized composites are emerging as higher-value application-enabling segments

Infrared optoelectronics sensing and energy storage represent the principal downstream development directions

Environmental stability scalable processing and product consistency remain the main barriers to mass commercialization

The competitive structure remains fragmented and primarily serves research development and early-stage device programs

Market Trends

The Black Phosphorus Materials market is shifting from the supply of pristine bulk crystals toward application-ready materials with controlled thickness, lateral size, surface chemistry and storage stability. Customers increasingly require few-layer dispersions, functionalized nanosheets, encapsulated structures and composites that can be incorporated directly into electrode slurries, sensing interfaces, photonic devices or polymer matrices. Surface passivation, molecular functionalization and heterostructure construction are becoming integral parts of product design rather than optional downstream treatments, because environmental protection has a direct influence on shelf life, processing yield and device reliability. At the same time, development is moving beyond proof-of-concept discrete devices toward arrays, integrated photonic components and engineered battery electrodes. Process innovation is consequently focused on improving exfoliation throughput, narrowing thickness and size distributions, limiting oxidation during production and establishing more repeatable transfer or coating methods. The long-term direction is expected to favor stabilized formulations and function-specific composites over undifferentiated black phosphorus powder, with value increasingly determined by interface engineering, device compatibility and reproducible performance.

Market Dynamics

Drivers

Demand for Black Phosphorus Materials is driven primarily by the combination of a layer-dependent direct bandgap, strong optical anisotropy and semiconductor transport properties that are difficult to obtain simultaneously from graphene or many conventional two-dimensional materials. These attributes support continued development of field-effect transistors, polarization-sensitive detectors, broadband infrared image sensors, photonic components and integrated sensing systems. Energy-storage research provides an additional demand engine because black phosphorus offers high lithium-storage potential and favorable ion-transport characteristics, while recent material engineering has improved reaction kinetics and cycling stability. Growth is also supported by the expansion of laboratories, pilot device programs and advanced materials platforms that require high-purity crystals, powders and dispersions for validation and prototyping. The market is therefore being pulled by technological requirements in specialized applications rather than by broad commodity consumption.

Restraints

The principal restraint is the sensitivity of exfoliated Black Phosphorus Materials to light, oxygen and moisture, which can alter surface chemistry, electrical performance and structural integrity during storage, processing and device operation. Maintaining material quality requires inert handling, sealed packaging, controlled solvents, passivation layers or encapsulation, increasing processing complexity and total delivered cost. Current crystal-growth and exfoliation methods also involve trade-offs among yield, crystal quality, lateral size, layer uniformity and defect density. Mechanical exfoliation produces high-quality flakes but has limited throughput, whereas liquid-phase routes are more scalable but require careful solvent selection, centrifugation and oxidation control. High raw-material purity, specialized pressure or transport-growth equipment, characterization requirements and material losses further restrict cost reduction. These factors limit adoption in price-sensitive or high-volume products until stable, standardized and repeatable manufacturing routes are established.

Opportunities

The most attractive opportunities lie in applications where the distinctive performance of Black Phosphorus Materials can justify higher material and processing costs. Infrared sensing, polarization-resolved detection, integrated photonics and intelligent image sensors can benefit from the material's broadband response and anisotropic optical behavior. In energy storage, lattice modification, carbon integration and interface engineering create opportunities for high-capacity or fast-charging electrodes,

particularly in specialized systems where performance is valued above material cost. Surface-modified nanosheets and heterostructures may also expand opportunities in photocatalysis, hydrogen evolution, chemical and biological sensing, flexible devices and multifunctional coatings. Suppliers capable of delivering application-specific dispersions, controlled nanosheet distributions and validated composite formulations are positioned to capture more value than suppliers of undifferentiated crystals alone. The development of scalable stabilization and deposition technologies could further open pilot-scale demand from device manufacturers and materials integrators.

Challenges

The long-term challenge is converting strong laboratory performance into reproducible products that meet industrial qualification requirements. Reported material properties are highly dependent on crystal source, layer thickness, flake orientation, defect density, oxidation state, solvent residues and encapsulation conditions, making cross-supplier and cross-laboratory comparison difficult. The absence of broadly adopted specifications for purity measurement, layer-number distribution, oxidation level, dispersion stability and functional performance complicates customer qualification and pricing. Device manufacturers must also manage compatibility with lithography, coating, electrode formulation, thermal processing and packaging steps. Competition from more mature two-dimensional semiconductors, silicon-based infrared technologies, graphene derivatives, transition-metal dichalcogenides and established battery materials may restrict black phosphorus to applications where its differentiated properties produce a measurable system-level advantage. Intellectual-property fragmentation and uncertain timing of downstream commercialization add further risk for suppliers investing in capacity expansion.

Industry Chain Analysis

The upstream chain for Black Phosphorus Materials begins with high-purity phosphorus feedstocks, principally red phosphorus, together with mineralizers or transport agents, pressure-resistant reaction equipment, sealed ampoules, inert gases and analytical instruments. Bulk black phosphorus is produced through high-pressure phase conversion or chemical transport-related growth. The resulting crystals are purified, inspected and graded according to purity, dimensions, crystallinity and defect characteristics. For two-dimensional products, bulk material undergoes mechanical, liquid-phase, electrochemical or shear exfoliation, followed by centrifugation, size

classification, solvent exchange and concentration adjustment. Additional processing may include doping, surface functionalization, polymer or carbon integration, passivation and encapsulation.

Midstream value creation is concentrated in yield control, oxidation prevention, layer and particle-size consistency, dispersion stability and application-specific formulation. Costs are affected not only by phosphorus feedstock but also by low production yields, inert-environment handling, solvent purification, repeated characterization, sealed packaging and losses during exfoliation and classification. Bulk crystal and powder suppliers primarily serve universities, research institutions and early-stage industrial development programs, while higher-value suppliers convert the material into few-layer dispersions, quantum dots, functionalized nanosheets, heterostructures and composites. Downstream customers incorporate these materials into semiconductor devices, infrared detectors, photonic circuits, batteries, supercapacitors, catalysts, sensors and biomedical research platforms. As the market develops, a larger share of value is expected to migrate from basic crystal growth toward stabilization, interface design, formulation and device-integration support.

Segment Insights

By supplied product form, bulk crystals and powders currently constitute the most established commercial segment because they can be catalogued by purity, weight and crystal dimensions and used as universal precursors for exfoliation or fundamental characterization. Their customer base is dominated by research laboratories, universities and corporate advanced-materials teams. Nanosheet and few-layer dispersions form a smaller but more application-oriented segment, allowing customers to bypass crystal exfoliation and proceed directly to coating, printing, composite preparation or electrode formulation. Quantum dots, films and functionalized composites remain more customized and are commonly linked to specific biomedical, catalytic, sensing or energy-storage development programs.

By layer structure, bulk and multilayer Black Phosphorus Materials are easier to handle and generally provide better environmental durability, while monolayer and few-layer materials offer stronger thickness-dependent electronic and optical tunability but require more rigorous protection. By manufacturing route, high-pressure conversion and transport-related growth remain important for high-quality crystal supply, whereas liquid-phase and electrochemical exfoliation offer greater potential for nanosheet volume expansion. Surface-modified and encapsulated materials are expected to represent a

faster-developing value segment because they address a fundamental commercialization constraint and can be tailored for specific matrices and devices. The segment structure is therefore moving from material dimensions alone toward combinations of morphology, stabilization method and end-use functionality.

Downstream Market Opportunities

Near-term downstream opportunities are strongest in research-intensive electronics, optoelectronics and sensing applications that require broadband infrared response, polarization sensitivity, compact device geometry or compatibility with heterogeneous integration. Photodetectors, intelligent image sensors, field-effect devices and photonic circuits can use relatively small quantities of high-quality material, reducing the impact of current production costs. Energy storage offers a potentially larger material-volume opportunity, but commercialization depends on resolving conductivity, volume expansion, electrode integration and cycle-life issues through carbon composites, lattice engineering and electrolyte optimization. Catalysis and environmental applications may benefit from high surface activity and light absorption, while biomedical uses remain an emerging opportunity requiring more extensive control of degradation behavior, formulation, safety and regulatory performance. Across these markets, demand is likely to concentrate on validated formulations and device-ready materials rather than general-purpose powders.

Regional Insights

Asia-Pacific is emerging as the broadest application-development cluster for Black Phosphorus Materials, supported by active research in nanosheet processing, electronics, sensing, catalysis and next-generation batteries, as well as the presence of suppliers offering crystals, powders, dispersions and modified nanosheets. The region's opportunity is linked to its established semiconductor, battery and nanomaterial manufacturing ecosystems, although most black phosphorus activity remains at laboratory or pilot-development scale. North America maintains strong capabilities in high-purity crystal supply, transistor research, infrared optoelectronics and intelligent sensing, creating demand for tightly characterized research-grade materials. Europe has an established position in specialty crystal supply, advanced materials research and photonics, with particular emphasis on high-purity products and controlled experimental applications.

Regional competition is therefore differentiated more by technical specialization than by large-volume manufacturing capacity. Asia-Pacific has greater potential for the expansion of application-oriented powders, dispersions and composites, while North American and European demand is comparatively concentrated in high-specification crystals, device prototyping and fundamental materials characterization. Future regional growth will depend on whether local suppliers can establish reproducible specifications, scale inert processing and connect material production with downstream semiconductor, photonic or battery qualification programs. No region has yet developed a fully mature mass-market value chain, leaving room for cross-regional partnerships between crystal growers, formulation specialists, research institutions and device developers.

Competitive Landscape Analysis

The competitive landscape for Black Phosphorus Materials is fragmented and consists mainly of specialist two-dimensional material producers, advanced nanomaterial companies and research-material suppliers. Competition is currently based less on production capacity and more on purity, crystal size, defect density, preparation route, packaging, product-form breadth and technical support. Some suppliers concentrate on large or highly crystalline bulk material for exfoliation and device studies, while others provide powders, flakes, few-layer solutions or modified dispersions that shorten customer processing steps. The market does not yet exhibit a clearly validated volume-based leadership structure, because commercial transactions are commonly small-batch and specifications differ substantially among suppliers. Technology differentiation is increasingly moving toward oxidation control, surface functionalization, dispersion stability and application-specific composites. Companies with reliable batch characterization, inert packaging and the ability to supply multiple forms can address a broader research customer base, while formulation-focused suppliers may build closer relationships with battery, sensor, photonic and biomedical development teams. Future competitive advantage will depend on reproducible scale-up, standardized quality documentation and the ability to demonstrate performance after integration into downstream devices rather than on nominal material purity alone.

Report Scope

This report studies the global Black Phosphorus Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Black Phosphorus Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Black Phosphorus Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Black Phosphorus Materials total production and demand, 2021-2032, (kg)

Global Black Phosphorus Materials total production value, 2021-2032, (USD Million)

Global Black Phosphorus Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Black Phosphorus Materials consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Black Phosphorus Materials domestic production, consumption, key domestic manufacturers and share

Global Black Phosphorus Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Black Phosphorus Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Black Phosphorus Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Black Phosphorus Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xingfa Group, RASA Industries, HQ Graphene,

Shandong Ruifeng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Black Phosphorus Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/g) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Black Phosphorus Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Black Phosphorus Materials Market, Segmentation by Type:

Industrial Grade

Scientific Grade

Global Black Phosphorus Materials Market, Segmentation by Purity:

2N

3N

4N

5N

Global Black Phosphorus Materials Market, Segmentation by Dimensionality:

One-Dimensional Black Phosphorus

Two-Dimensional Black Phosphorus

Other

Global Black Phosphorus Materials Market, Segmentation by Application:

Semiconductor

Battery

Biomedical

Other

Companies Profiled:

Xingfa Group

RASA Industries

HQ Graphene

Shandong Ruifeng Chemical

Key Questions Answered:

1. How big is the global Black Phosphorus Materials market?
2. What is the demand of the global Black Phosphorus Materials market?
3. What is the year over year growth of the global Black Phosphorus Materials market?
4. What is the production and production value of the global Black Phosphorus Materials market?
5. Who are the key producers in the global Black Phosphorus Materials market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Black Phosphorus Materials Introduction
- 1.2 World Black Phosphorus Materials Supply & Forecast
 - 1.2.1 World Black Phosphorus Materials Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Black Phosphorus Materials Production (2021-2032)
 - 1.2.3 World Black Phosphorus Materials Pricing Trends (2021-2032)
- 1.3 World Black Phosphorus Materials Production by Region (Based on Production Site)
 - 1.3.1 World Black Phosphorus Materials Production Value by Region (2021-2032)
 - 1.3.2 World Black Phosphorus Materials Production by Region (2021-2032)
 - 1.3.3 World Black Phosphorus Materials Average Price by Region (2021-2032)
 - 1.3.4 Europe Black Phosphorus Materials Production (2021-2032)
 - 1.3.5 China Black Phosphorus Materials Production (2021-2032)
 - 1.3.6 Japan Black Phosphorus Materials Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Black Phosphorus Materials Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Black Phosphorus Materials Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Black Phosphorus Materials Demand (2021-2032)
- 2.2 World Black Phosphorus Materials Consumption by Region
 - 2.2.1 World Black Phosphorus Materials Consumption by Region (2021-2026)
 - 2.2.2 World Black Phosphorus Materials Consumption Forecast by Region (2027-2032)
- 2.3 United States Black Phosphorus Materials Consumption (2021-2032)
- 2.4 China Black Phosphorus Materials Consumption (2021-2032)
- 2.5 Europe Black Phosphorus Materials Consumption (2021-2032)
- 2.6 Japan Black Phosphorus Materials Consumption (2021-2032)
- 2.7 South Korea Black Phosphorus Materials Consumption (2021-2032)
- 2.8 ASEAN Black Phosphorus Materials Consumption (2021-2032)
- 2.9 India Black Phosphorus Materials Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Black Phosphorus Materials Production Value by Manufacturer (2021-2026)
- 3.2 World Black Phosphorus Materials Production by Manufacturer (2021-2026)
- 3.3 World Black Phosphorus Materials Average Price by Manufacturer (2021-2026)
- 3.4 Black Phosphorus Materials Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Black Phosphorus Materials Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Black Phosphorus Materials in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Black Phosphorus Materials in 2025
- 3.6 Black Phosphorus Materials Market: Overall Company Footprint Analysis
 - 3.6.1 Black Phosphorus Materials Market: Region Footprint
 - 3.6.2 Black Phosphorus Materials Market: Company Product Type Footprint
 - 3.6.3 Black Phosphorus Materials Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Black Phosphorus Materials Production Value Comparison
 - 4.1.1 United States VS China: Black Phosphorus Materials Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Black Phosphorus Materials Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Black Phosphorus Materials Production Comparison
 - 4.2.1 United States VS China: Black Phosphorus Materials Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Black Phosphorus Materials Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Black Phosphorus Materials Consumption Comparison
 - 4.3.1 United States VS China: Black Phosphorus Materials Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Black Phosphorus Materials Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Black Phosphorus Materials Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Black Phosphorus Materials Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers Black Phosphorus Materials Production Value (2021-2026)

4.4.3 United States Based Manufacturers Black Phosphorus Materials Production (2021-2026)

4.5 China Based Black Phosphorus Materials Manufacturers and Market Share

4.5.1 China Based Black Phosphorus Materials Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Black Phosphorus Materials Production Value (2021-2026)

4.5.3 China Based Manufacturers Black Phosphorus Materials Production (2021-2026)

4.6 Rest of World Based Black Phosphorus Materials Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Black Phosphorus Materials Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Black Phosphorus Materials Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Black Phosphorus Materials Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Black Phosphorus Materials Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Industrial Grade

5.2.2 Scientific Grade

5.3 Market Segment by Type

5.3.1 World Black Phosphorus Materials Production by Type (2021-2032)

5.3.2 World Black Phosphorus Materials Production Value by Type (2021-2032)

5.3.3 World Black Phosphorus Materials Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PURITY

6.1 World Black Phosphorus Materials Market Size Overview by Purity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Purity

6.2.1 2N

6.2.2 3N

6.2.3 4N

6.2.4 5N

6.3 Market Segment by Purity

6.3.1 World Black Phosphorus Materials Production by Purity (2021-2032)

6.3.2 World Black Phosphorus Materials Production Value by Purity (2021-2032)

6.3.3 World Black Phosphorus Materials Average Price by Purity (2021-2032)

7 MARKET ANALYSIS BY DIMENSIONALITY

7.1 World Black Phosphorus Materials Market Size Overview by Dimensionality: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Dimensionality

7.2.1 One-Dimensional Black Phosphorus

7.2.2 Two-Dimensional Black Phosphorus

7.2.3 Other

7.3 Market Segment by Dimensionality

7.3.1 World Black Phosphorus Materials Production by Dimensionality (2021-2032)

7.3.2 World Black Phosphorus Materials Production Value by Dimensionality (2021-2032)

7.3.3 World Black Phosphorus Materials Average Price by Dimensionality (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Black Phosphorus Materials Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Semiconductor

8.2.2 Battery

8.2.3 Biomedical

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Black Phosphorus Materials Production by Application (2021-2032)

8.3.2 World Black Phosphorus Materials Production Value by Application (2021-2032)

8.3.3 World Black Phosphorus Materials Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Xingfa Group

9.1.1 Xingfa Group Details

- 9.1.2 Xingfa Group Major Business
- 9.1.3 Xingfa Group Black Phosphorus Materials Product and Services
- 9.1.4 Xingfa Group Black Phosphorus Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Xingfa Group Recent Developments/Updates
- 9.1.6 Xingfa Group Competitive Strengths & Weaknesses
- 9.2 RASA Industries
 - 9.2.1 RASA Industries Details
 - 9.2.2 RASA Industries Major Business
 - 9.2.3 RASA Industries Black Phosphorus Materials Product and Services
 - 9.2.4 RASA Industries Black Phosphorus Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 RASA Industries Recent Developments/Updates
 - 9.2.6 RASA Industries Competitive Strengths & Weaknesses
- 9.3 HQ Graphene
 - 9.3.1 HQ Graphene Details
 - 9.3.2 HQ Graphene Major Business
 - 9.3.3 HQ Graphene Black Phosphorus Materials Product and Services
 - 9.3.4 HQ Graphene Black Phosphorus Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 HQ Graphene Recent Developments/Updates
 - 9.3.6 HQ Graphene Competitive Strengths & Weaknesses
- 9.4 Shandong Ruifeng Chemical
 - 9.4.1 Shandong Ruifeng Chemical Details
 - 9.4.2 Shandong Ruifeng Chemical Major Business
 - 9.4.3 Shandong Ruifeng Chemical Black Phosphorus Materials Product and Services
 - 9.4.4 Shandong Ruifeng Chemical Black Phosphorus Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Shandong Ruifeng Chemical Recent Developments/Updates
 - 9.4.6 Shandong Ruifeng Chemical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Black Phosphorus Materials Industry Chain
- 10.2 Black Phosphorus Materials Upstream Analysis
 - 10.2.1 Black Phosphorus Materials Core Raw Materials
 - 10.2.2 Main Manufacturers of Black Phosphorus Materials Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis

10.5 Black Phosphorus Materials Production Mode

10.6 Black Phosphorus Materials Procurement Model

10.7 Black Phosphorus Materials Industry Sales Model and Sales Channels

10.7.1 Black Phosphorus Materials Sales Model

10.7.2 Black Phosphorus Materials Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Black Phosphorus Materials Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Black Phosphorus Materials Production Value by Region (2021-2026) & (USD Million)

Table 3. World Black Phosphorus Materials Production Value by Region (2027-2032) & (USD Million)

Table 4. World Black Phosphorus Materials Production Value Market Share by Region (2021-2026)

Table 5. World Black Phosphorus Materials Production Value Market Share by Region (2027-2032)

Table 6. World Black Phosphorus Materials Production by Region (2021-2026) & (kg)

Table 7. World Black Phosphorus Materials Production by Region (2027-2032) & (kg)

Table 8. World Black Phosphorus Materials Production Market Share by Region (2021-2026)

Table 9. World Black Phosphorus Materials Production Market Share by Region (2027-2032)

Table 10. World Black Phosphorus Materials Average Price by Region (2021-2026) & (US\$/g)

Table 11. World Black Phosphorus Materials Average Price by Region (2027-2032) & (US\$/g)

Table 12. Black Phosphorus Materials Major Market Trends

Table 13. World Black Phosphorus Materials Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (kg)

Table 14. World Black Phosphorus Materials Consumption by Region (2021-2026) & (kg)

Table 15. World Black Phosphorus Materials Consumption Forecast by Region (2027-2032) & (kg)

Table 16. World Black Phosphorus Materials Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Black Phosphorus Materials Producers in 2025

Table 18. World Black Phosphorus Materials Production by Manufacturer (2021-2026) & (kg)

Table 19. Production Market Share of Key Black Phosphorus Materials Producers in 2025

Table 20. World Black Phosphorus Materials Average Price by Manufacturer (2021-2026) & (US\$/g)

Table 21. Global Black Phosphorus Materials Company Evaluation Quadrant

Table 22. World Black Phosphorus Materials Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Black Phosphorus Materials Production Site of Key Manufacturer

Table 24. Black Phosphorus Materials Market: Company Product Type Footprint

Table 25. Black Phosphorus Materials Market: Company Product Application Footprint

Table 26. Black Phosphorus Materials Competitive Factors

Table 27. Black Phosphorus Materials New Entrant and Capacity Expansion Plans

Table 28. Black Phosphorus Materials Mergers & Acquisitions Activity

Table 29. United States VS China Black Phosphorus Materials Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Black Phosphorus Materials Production Comparison, (2021 & 2025 & 2032) & (kg)

Table 31. United States VS China Black Phosphorus Materials Consumption Comparison, (2021 & 2025 & 2032) & (kg)

Table 32. United States Based Black Phosphorus Materials Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Black Phosphorus Materials Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Black Phosphorus Materials Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Black Phosphorus Materials Production (2021-2026) & (kg)

Table 36. United States Based Manufacturers Black Phosphorus Materials Production Market Share (2021-2026)

Table 37. China Based Black Phosphorus Materials Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Black Phosphorus Materials Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Black Phosphorus Materials Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Black Phosphorus Materials Production, (2021-2026) & (kg)

Table 41. China Based Manufacturers Black Phosphorus Materials Production Market Share (2021-2026)

Table 42. Rest of World Based Black Phosphorus Materials Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Black Phosphorus Materials Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Black Phosphorus Materials Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Black Phosphorus Materials Production, (2021-2026) & (kg)

Table 46. Rest of World Based Manufacturers Black Phosphorus Materials Production Market Share (2021-2026)

Table 47. World Black Phosphorus Materials Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Black Phosphorus Materials Production by Type (2021-2026) & (kg)

Table 49. World Black Phosphorus Materials Production by Type (2027-2032) & (kg)

Table 50. World Black Phosphorus Materials Production Value by Type (2021-2026) & (USD Million)

Table 51. World Black Phosphorus Materials Production Value by Type (2027-2032) & (USD Million)

Table 52. World Black Phosphorus Materials Average Price by Type (2021-2026) & (US\$/g)

Table 53. World Black Phosphorus Materials Average Price by Type (2027-2032) & (US\$/g)

Table 54. World Black Phosphorus Materials Production Value by Purity, (USD Million), 2021 & 2025 & 2032

Table 55. World Black Phosphorus Materials Production by Purity (2021-2026) & (kg)

Table 56. World Black Phosphorus Materials Production by Purity (2027-2032) & (kg)

Table 57. World Black Phosphorus Materials Production Value by Purity (2021-2026) & (USD Million)

Table 58. World Black Phosphorus Materials Production Value by Purity (2027-2032) & (USD Million)

Table 59. World Black Phosphorus Materials Average Price by Purity (2021-2026) & (US\$/g)

Table 60. World Black Phosphorus Materials Average Price by Purity (2027-2032) & (US\$/g)

Table 61. World Black Phosphorus Materials Production Value by Dimensionality, (USD Million), 2021 & 2025 & 2032

Table 62. World Black Phosphorus Materials Production by Dimensionality (2021-2026) & (kg)

Table 63. World Black Phosphorus Materials Production by Dimensionality (2027-2032) & (kg)

Table 64. World Black Phosphorus Materials Production Value by Dimensionality (2021-2026) & (USD Million)

Table 65. World Black Phosphorus Materials Production Value by Dimensionality (2027-2032) & (USD Million)

Table 66. World Black Phosphorus Materials Average Price by Dimensionality (2021-2026) & (US\$/g)

Table 67. World Black Phosphorus Materials Average Price by Dimensionality (2027-2032) & (US\$/g)

Table 68. World Black Phosphorus Materials Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Black Phosphorus Materials Production by Application (2021-2026) & (kg)

Table 70. World Black Phosphorus Materials Production by Application (2027-2032) & (kg)

Table 71. World Black Phosphorus Materials Production Value by Application (2021-2026) & (USD Million)

Table 72. World Black Phosphorus Materials Production Value by Application (2027-2032) & (USD Million)

Table 73. World Black Phosphorus Materials Average Price by Application (2021-2026) & (US\$/g)

Table 74. World Black Phosphorus Materials Average Price by Application (2027-2032) & (US\$/g)

Table 75. Xingfa Group Basic Information, Manufacturing Base and Competitors

Table 76. Xingfa Group Major Business

Table 77. Xingfa Group Black Phosphorus Materials Product and Services

Table 78. Xingfa Group Black Phosphorus Materials Production (kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Xingfa Group Recent Developments/Updates

Table 80. Xingfa Group Competitive Strengths & Weaknesses

Table 81. RASA Industries Basic Information, Manufacturing Base and Competitors

Table 82. RASA Industries Major Business

Table 83. RASA Industries Black Phosphorus Materials Product and Services

Table 84. RASA Industries Black Phosphorus Materials Production (kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. RASA Industries Recent Developments/Updates

Table 86. RASA Industries Competitive Strengths & Weaknesses

Table 87. HQ Graphene Basic Information, Manufacturing Base and Competitors

Table 88. HQ Graphene Major Business

Table 89. HQ Graphene Black Phosphorus Materials Product and Services

Table 90. HQ Graphene Black Phosphorus Materials Production (kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. HQ Graphene Recent Developments/Updates

Table 92. HQ Graphene Competitive Strengths & Weaknesses

Table 93. Shandong Ruifeng Chemical Basic Information, Manufacturing Base and Competitors

Table 94. Shandong Ruifeng Chemical Major Business

Table 95. Shandong Ruifeng Chemical Black Phosphorus Materials Product and Services

Table 96. Shandong Ruifeng Chemical Black Phosphorus Materials Production (kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Shandong Ruifeng Chemical Recent Developments/Updates

Table 98. Shandong Ruifeng Chemical Competitive Strengths & Weaknesses

Table 99. Global Key Players of Black Phosphorus Materials Upstream (Raw Materials)

Table 100. Global Black Phosphorus Materials Typical Customers

Table 101. Black Phosphorus Materials Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Black Phosphorus Materials Picture

Figure 2. World Black Phosphorus Materials Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Black Phosphorus Materials Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Black Phosphorus Materials Production (2021-2032) & (kg)

Figure 5. World Black Phosphorus Materials Average Price (2021-2032) & (US\$/g)

Figure 6. World Black Phosphorus Materials Production Value Market Share by Region (2021-2032)

Figure 7. World Black Phosphorus Materials Production Market Share by Region (2021-2032)

Figure 8. Europe Black Phosphorus Materials Production (2021-2032) & (kg)

Figure 9. China Black Phosphorus Materials Production (2021-2032) & (kg)

Figure 10. Japan Black Phosphorus Materials Production (2021-2032) & (kg)

Figure 11. Black Phosphorus Materials Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Black Phosphorus Materials Consumption (2021-2032) & (kg)

Figure 14. World Black Phosphorus Materials Consumption Market Share by Region (2021-2032)

Figure 15. United States Black Phosphorus Materials Consumption (2021-2032) & (kg)

Figure 16. China Black Phosphorus Materials Consumption (2021-2032) & (kg)

Figure 17. Europe Black Phosphorus Materials Consumption (2021-2032) & (kg)

Figure 18. Japan Black Phosphorus Materials Consumption (2021-2032) & (kg)

Figure 19. South Korea Black Phosphorus Materials Consumption (2021-2032) & (kg)

Figure 20. ASEAN Black Phosphorus Materials Consumption (2021-2032) & (kg)

Figure 21. India Black Phosphorus Materials Consumption (2021-2032) & (kg)

Figure 22. Producer Shipments of Black Phosphorus Materials by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Black Phosphorus Materials Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Black Phosphorus Materials Markets in 2025

Figure 25. United States VS China: Black Phosphorus Materials Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Black Phosphorus Materials Production Market

Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Black Phosphorus Materials Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Black Phosphorus Materials Production Market Share 2025

Figure 29. China Based Manufacturers Black Phosphorus Materials Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Black Phosphorus Materials Production Market Share 2025

Figure 31. World Black Phosphorus Materials Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Black Phosphorus Materials Production Value Market Share by Type in 2025

Figure 33. Industrial Grade

Figure 34. Scientific Grade

Figure 35. World Black Phosphorus Materials Production Market Share by Type (2021-2032)

Figure 36. World Black Phosphorus Materials Production Value Market Share by Type (2021-2032)

Figure 37. World Black Phosphorus Materials Average Price by Type (2021-2032) & (US\$/g)

Figure 38. World Black Phosphorus Materials Production Value by Purity, (USD Million), 2021 & 2025 & 2032

Figure 39. World Black Phosphorus Materials Production Value Market Share by Purity in 2025

Figure 40. 2N

Figure 41. 3N

Figure 42. 4N

Figure 43. 5N

Figure 44. World Black Phosphorus Materials Production Market Share by Purity (2021-2032)

Figure 45. World Black Phosphorus Materials Production Value Market Share by Purity (2021-2032)

Figure 46. World Black Phosphorus Materials Average Price by Purity (2021-2032) & (US\$/g)

Figure 47. World Black Phosphorus Materials Production Value by Dimensionality, (USD Million), 2021 & 2025 & 2032

Figure 48. World Black Phosphorus Materials Production Value Market Share by Dimensionality in 2025

Figure 49. One-Dimensional Black Phosphorus

Figure 50. Two-Dimensional Black Phosphorus

Figure 51. Other

Figure 52. World Black Phosphorus Materials Production Market Share by Dimensionality (2021-2032)

Figure 53. World Black Phosphorus Materials Production Value Market Share by Dimensionality (2021-2032)

Figure 54. World Black Phosphorus Materials Average Price by Dimensionality (2021-2032) & (US\$/g)

Figure 55. World Black Phosphorus Materials Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Black Phosphorus Materials Production Value Market Share by Application in 2025

Figure 57. Semiconductor

Figure 58. Battery

Figure 59. Biomedical

Figure 60. Other

Figure 61. World Black Phosphorus Materials Production Market Share by Application (2021-2032)

Figure 62. World Black Phosphorus Materials Production Value Market Share by Application (2021-2032)

Figure 63. World Black Phosphorus Materials Average Price by Application (2021-2032) & (US\$/g)

Figure 64. Black Phosphorus Materials Industry Chain

Figure 65. Black Phosphorus Materials Procurement Model

Figure 66. Black Phosphorus Materials Sales Model

Figure 67. Black Phosphorus Materials Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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