

Global Black Pellets Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G368871CDDCGEN.html>

Date: May 2026

Pages: 94

Price: US\$ 3,480.00 (Single User License)

ID: G368871CDDCGEN

Abstracts

According to our (Global Info Research) latest study, the global Black Pellets market size was valued at US\$ 144 million in 2025 and is forecast to a readjusted size of US\$ 329 million by 2032 with a CAGR of 12.3% during review period.

Black Pellets are produced through torrefaction or steam exploded, during which water content, cellulose sugars, and other volatile organic compounds are removed from the biomass to produce a solid biofuel with characteristics similar to those of fossil coal.

The global energy system's transition to decarbonization is the most fundamental driving force behind the growth of the biomass pellet market.

Global Carbon Neutrality Commitments and Carbon Markets: Many countries have set carbon neutrality targets, creating a stable policy environment for renewable, carbon-neutral biomass pellets. Simultaneously, the continuously expanding global carbon pricing mechanism further strengthens its economic viability as a coal substitute.

The Demand for Co-firing Retrofits in Coal-fired Power Plants: Co-firing biomass pellets with coal is one of the most direct ways for coal-fired power plants to reduce carbon emissions. Due to its high similarity to coal in performance, it can directly replace a portion of coal without significant equipment modifications, and is therefore widely regarded as an ideal 'plug-and-play' alternative fuel for existing coal-fired units.

Regional Core Policy Frameworks:

Europe: Policies such as the Renewable Energy Directive (RED II) have set ambitious targets for the application of biomass energy, making Europe the world's largest

biomass pellet market.

Asia: Japan plans to increase the share of renewable energy in its electricity mix to 36%-38% by 2030. South Korea is accelerating the application of biomass energy in the power sector to achieve carbon neutrality. Both countries have provided strong support for the high-quality biomass fuel market through policies such as feed-in tariff subsidies and renewable energy mix standards.

North America: The U.S. Inflation Reduction Act provides nearly \$370 billion in incentives for clean energy technologies (including biomass energy), and the government has also increased federal funding for bioenergy research and development.

This report is a detailed and comprehensive analysis for global Black Pellets market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Black Pellets market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Black Pellets market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Black Pellets market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Black Pellets market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Black Pellets

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Black Pellets market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bionet, Blackwood Technology, Arbaflame, Airex Energy, TNO (ECN), SSGE BioEnergy, Futerra Fuels, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Black Pellets market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Torrefaction

Steam Explosion (SE)

Market segment by Raw Material

Lignocellulosic Biomass

Agricultural Residues

Market segment by Marketing Method

Direct Sales

Distribution

Market segment by Application

Power Generation

Other (Boiler household etc.)

Major players covered

Bionet

Blackwood Technology

Arbaflame

Airex Energy

TNO (ECN)

SSGE BioEnergy

Futerra Fuels

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Black Pellets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Black Pellets, with price, sales quantity, revenue, and global market share of Black Pellets from 2021 to 2026.

Chapter 3, the Black Pellets competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Black Pellets breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Black Pellets market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Black Pellets.

Chapter 14 and 15, to describe Black Pellets sales channel, distributors, customers, research findings and conclusion.

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