

Global Black Oxide Coating Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G9533238F2AEEN.html>

Date: September 2026

Pages: 163

Price: US\$ 3,480.00 (Single User License)

ID: G9533238F2AEEN

Abstracts

According to our (Global Info Research) latest study, the global Black Oxide Coating Service market size was valued at US\$ 215 million in 2025 and is forecast to a readjusted size of US\$ 306 million by 2032 with a CAGR of 5.2% during review period.

Black oxide coating service is a surface treatment method for metals to prevent rust. The surface is oxidized by boiling the metal in an alkaline solution to form a black film. Black Oxide Coating Services is mainly used for rust prevention on steel parts.

The global black oxide coating service market is a mature, fragmented, and regionally delivered industrial service market. Demand is generated by automotive components, industrial machinery, hand tools, fasteners, aerospace and defense parts, molds and dies, hydraulic equipment, precision instruments, sporting equipment, and general metal products.

The Asia-Pacific region accounts for more than half of the world's physical processing volume. China is the largest regional market because of its extensive production of machinery, tools, fasteners, automotive components, molds, consumer hardware, and industrial equipment. A substantial proportion of Chinese black oxide processing is captive or undertaken by small local finishing companies, which lowers the independently reported service value. Japan maintains a strong position in precision blackening, automotive components, tools, machinery, and specialty stainless-steel finishes. South Korea, India, Chinese Taipei, Thailand, Vietnam, and Malaysia are expected to expand as automotive, electronics, industrial equipment, and precision-component production increases.

In North America, the United States has a comparatively mature outsourced metal-finishing industry. Customers frequently rely on specialist finishers, heat-treatment companies, and integrated surface-engineering providers rather than operating black oxide lines internally. The United States is also a premium market for aerospace, defense, firearms, precision tools, and specification-controlled components.

In Europe, Germany, Italy, the United Kingdom, France, Poland, the Czech Republic, Spain, and other Central European countries have established metal-finishing and engineering clusters. The regional market is influenced by energy costs, workplace safety, chemical management, and wastewater regulation. These pressures encourage adoption of lower-temperature blackening, closed-loop rinsing, improved bath control, and alternative surface treatments. European suppliers also face competition from zinc flake, phosphate, e-coat, PVD, nitrocarburizing, and advanced thin-film coatings that offer stronger corrosion or wear performance.

Mexico and Brazil are the largest Latin American markets because of their automotive, machinery, appliance, and fastener manufacturing sectors. Mexico is especially attractive for finishing companies supporting North American nearshoring. Türkiye, South Africa, the UAE, and Saudi Arabia have smaller but developing markets serving machinery, tools, defense, oil and gas, construction hardware, and industrial repair.

Report Scope

This report is a detailed and comprehensive analysis for global Black Oxide Coating Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Black Oxide Coating Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Black Oxide Coating Service market size and forecasts by region and country, in

consumption value (\$ Million), 2021-2032

Global Black Oxide Coating Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Black Oxide Coating Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Black Oxide Coating Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Black Oxide Coating Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SWD, Inc., PARKER TRUTEC Group, Cleveland Black Oxide, Protolabs Network, Anoplate, Inc., Peters' Heat Treating, Inc., Universal Black Oxide, Seminole Metal Finishing, Inc., Pentrate Metal Processing, Inc., Black Oxide Service, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Black Oxide Coating Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segmentation

Market segment by Type

Hot Black Oxide Service

Mid-Temperature Black Oxide Service

Cold Black Oxide Service

Market segment by Substrate Metal Material

Ferrous Metal Black Oxide Service

Non-Ferrous Metal Black Oxide Service

Market segment by Bath Tank Process Configuration

Single-Tank Black Oxide Service (Class A)

Dual-Tank Black Oxide Service (Class B)

Three-Tank Multi-Stage Black Oxide Service (Class C)

Market segment by Application

Automotive

Aerospace

Architecture

Others

Market segment by players, this report covers

SWD, Inc.

PARKER TRUTEC Group

Cleveland Black Oxide

Protolabs Network

Anoplate, Inc.

Peters' Heat Treating, Inc.

Universal Black Oxide

Seminole Metal Finishing, Inc.

Pentrate Metal Processing, Inc.

Black Oxide Service, Inc.

EFCO Finishing Corporation

Advanced Technical Finishing

Texas Precision Plating

Peregrine Metal Finishing

S&P Heat Treating, Inc.

Barrel Plating Service, Inc.

Silvex, Inc.

Fowler Industrial Plating, Inc.

Black Oxide Industries

Northern Blacking(UK Metal Finishing)

Wallwork Heat Treatment Ltd.

Silchrome Plating Ltd.

Skye Metal Coating LLC

Power Line Metal Coating LLC

Nihon Parkerizing Co., Ltd.

Selva Co., Ltd.

Samwon Industrial Co., Ltd.

RapidDirect

Richconn Technology

Bunty LLC

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Black Oxide Coating Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Black Oxide Coating Service, with revenue, gross margin, and global market share of Black Oxide Coating Service from 2021 to 2026.

Chapter 3, the Black Oxide Coating Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Black Oxide Coating Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Black Oxide Coating Service.

Chapter 13, to describe Black Oxide Coating Service research findings and conclusion.

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