

Global Bite Wing Tab and Loop Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bite Wing Tab and Loop market size was valued at US\$ 48.98 million in 2025 and is forecast to a readjusted size of US\$ 60.61 million by 2032 with a CAGR of 3.1% during review period.

In 2024, the global production of bitewing tab and bitewing loop is 4.766 million units, with an average price of US\$9.8 per unit.

A bitewing tab and bitewing loop are positioning aids used in dental X-rays, specifically for taking bitewing radiographs. These X-rays focus on the crowns of the upper and lower teeth in a single view and are typically used to detect cavities, bone loss, and other dental issues between teeth.

Industry Chain

The upstream industry chain for bitewing blades and rings primarily provides raw materials, substrates, electronic components or sensors, and packaging materials; the midstream comprises manufacturing, assembly, and testing; and the downstream market comprises dental equipment manufacturers, dental clinics, and hospitals.

The upstream sector may include plastic/resin substrates, X-ray-sensitive materials (such as digital sensors, silicon-based detectors, photoelectric conversion layers, and thin film materials), metal frame/bracket materials, conductive wires, connectors, packaging materials, and housing materials. Upstream suppliers are relatively concentrated, and the technical barriers to entry are high. High-performance sensors and thin film materials, in particular, require photoelectric conversion efficiency, linearity,

durability, and anti-interference capabilities. The midstream comprises device processing, precision assembly, and quality inspection, which may involve microelectronics manufacturing, cleanroom operations, surface treatment, calibration, and product screening. Midstream manufacturers may achieve efficiency gains through vertical or horizontal integration. The downstream sector comprises final system integrators (such as dental imaging equipment manufacturers) and end users (dental hospitals and clinics). Downstream demand has stringent requirements for product performance, reliability, compatibility, cost, and service.

At the downstream industry level, dental imaging system manufacturers typically sell complete devices. Within the entire device, bitewings/rings, as accessories or components, are key components of the imaging function. Downstream customers are most concerned with image quality, format size, adaptability, stability, lifespan, and compatibility. Imaging equipment manufacturers and dental equipment suppliers often set extremely high technical standards for bitewings/rings in their purchasing decisions, while cost control is also a key consideration.

Industry Policies

In China, for example, oral medical devices (including dental X-ray equipment and accessories) are generally regulated as medical devices and must comply with registration, filing, quality management systems (such as ISO 13485), and safety standards issued by the National Medical Products Administration (NMPA) or relevant local authorities. Furthermore, national or local policies such as the "Healthy Oral Care Action" and the "Oral Disease Prevention and Control Plan" may support the development of oral medical infrastructure, promoting the deployment of digital and intelligent equipment at the grassroots level and in rural areas, thereby driving demand for oral imaging equipment and accessories (including bitewings/rings). Public information indicates that China released the "Healthy Oral Care Action Plan (2019-2025)" in 2019, proposing goals such as strengthening the oral disease prevention and control system and promoting the improvement of oral healthcare services. This policy drive is driving the dental device market.

Development Trends

First, digitalization and intelligence are the mainstream trends. Traditional analog X-rays are being replaced by digital detectors or digital panels in many markets. In this process, bitewings/rings should also evolve towards digitalization, thinness, high sensitivity, and low-dose compatibility to accommodate high-end imaging equipment.

Second, advances in artificial intelligence (AI) and image processing algorithms are placing higher demands on detector signal-to-noise ratio, linear response, and stability, prompting continuous optimization of materials and processes for bitewings/rings. Furthermore, the trend toward lower-tier primary and community clinics and the increasing accessibility of dental care will increase demand for low-cost, yet reliable, bitewing modules. Finally, the increasing penetration of dental equipment in regional markets (such as Asia, Latin America, and Africa) is enabling bitewing/ring manufacturers to expand their market share by entering emerging markets. As for production capacity and gross profit margin, estimates can be made by comparing data from the intraoral imaging system or medical device industries. Chunli Zhengda Medical Devices, for example, disclosed in its prospectus that some of its medical device products boast a gross profit margin of approximately 64.11%. This demonstrates that in the medical device sector, high-value-added products command higher gross profit margins. Bitewing blades/rings, as high-tech components, likely also have relatively high gross profit margins.

This report is a detailed and comprehensive analysis for global Bite Wing Tab and Loop market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bite Wing Tab and Loop market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Bite Wing Tab and Loop market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Bite Wing Tab and Loop market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Bite Wing Tab and Loop market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bite Wing Tab and Loop

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bite Wing Tab and Loop market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flow Dental, Microcopy Dental, Vista Apex, Henry Schein, UnoDent(DD Group), Steri Shield, Temrex, Crosstex International(HuFriedyGroup), Dentsply Sirona, J. Morita, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Bite Wing Tab and Loop market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Adhesive

Non-Adhesive

Market segment by Application

Hospital

Dental Clinic

Major players covered

Flow Dental

Microcopy Dental

Vista Apex

Henry Schein

UnoDent(DD Group)

Steri Shield

Temrex

Crosstex International(HuFriedyGroup)

Dentsply Sirona

J. Morita

Kerr

Pac-Dent

Sinclair Dental

Scott's Dental

ProEdge Dental

ADM

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bite Wing Tab and Loop product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bite Wing Tab and Loop, with price, sales quantity, revenue, and global market share of Bite Wing Tab and Loop from 2021 to 2026.

Chapter 3, the Bite Wing Tab and Loop competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bite Wing Tab and Loop breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bite Wing Tab and Loop market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bite Wing Tab and Loop.

Chapter 14 and 15, to describe Bite Wing Tab and Loop sales channel, distributors, customers, research findings and conclusion.

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