

Global Bit Error Rate Test Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC50CB0F0B11EN.html>

Date: July 2026

Pages: 120

Price: US\$ 4,480.00 (Single User License)

ID: GC50CB0F0B11EN

Abstracts

The global Bit Error Rate Test market size is expected to reach \$ 334 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Bit Error Rate Test (BERT) is a test method used to evaluate the error rate of digital communication systems or devices during data transmission. Its main purpose is to measure how many bits are erroneous among the bits transmitted within a certain period of time, so as to determine the performance and reliability of the communication link or device. BERT equipment and software play an important role in communication network testing, equipment performance verification and network security testing.

Demand is rising with 800G, 1.6T and future high-speed optical/electrical interconnects. Bit Error Rate Test is becoming more important as AI data centers, cloud networks, optical transceivers and high-speed Ethernet systems move to higher data rates. At 800G and 1.6T speeds, BER testing is needed for receiver sensitivity, stressed receiver validation, PAM4 signal quality, link margin, module qualification and production screening. Keysight introduced 224G test solutions in 2026 for 1.6T electrical and optical network validation, and VIAVI also positions 800G and 1.6T testing as part of AI data-center networking validation.

PAM4 signaling and FEC are making BER testing more complex. Traditional BER testing mainly focused on counting bit errors, but newer interfaces using PAM4 signaling require more advanced validation because PAM4 is more sensitive to noise, jitter, crosstalk, reflections and equalization issues. PCI-SIG states that PCIe 6.0 uses PAM4 signaling and that lightweight FEC and CRC help mitigate the bit error rate increase associated with PAM4, which shows why BER testing must increasingly evaluate pre-FEC BER, post-FEC BER, error distribution, jitter tolerance and stressed

signal performance rather than only simple pass/fail error counting.

The market is shifting from standalone lab testing toward automated production and multi-lane workflows. Optical module manufacturers and high-speed interface suppliers need faster, repeatable and lower-cost BER testing as 800G and 1.6T modules move from R&D into volume production. Keysight describes 1.6T receiver conformance testing as requiring calibrated stress signals and BER analysis using 120 GBaud BERTs, while its 2025 test optimization software focuses on testing multiple 224 Gb/s PAM4 lanes and modules in parallel to improve throughput. This indicates that future Bit Error Rate Test demand will be driven not only by instrument speed, but also by automation software, multi-channel density, optical switch integration, test-time reduction and production yield control.

This report studies the global Bit Error Rate Test demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bit Error Rate Test, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bit Error Rate Test that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bit Error Rate Test total market, 2021-2032, (USD Million)

Global Bit Error Rate Test total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Bit Error Rate Test total market, key domestic companies, and share, (USD Million)

Global Bit Error Rate Test revenue by player, revenue and market share 2021-2026, (USD Million)

Global Bit Error Rate Test total market by Type, CAGR, 2021-2032, (USD Million)

Global Bit Error Rate Test total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Bit Error Rate Test market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Keysight Technologies, Semight Instruments, VIAVI Solutions, MultiLane, Anritsu, EXFO, Teradyne, Quantifi Photonics, LitePoint, SHANGHAI HYWICOM TECHNOLOGY, Tektronix, Dimension Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Bit Error Rate Test market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bit Error Rate Test Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bit Error Rate Test Market, Segmentation by Type:

Equipment

Software

Global Bit Error Rate Test Market, Segmentation by Product:

Cable/Line BERT

Wireless/RF BERTs

Global Bit Error Rate Test Market, Segmentation by Sales Channel:

Online Sales

Offline Sales

Global Bit Error Rate Test Market, Segmentation by Application:

Communication Equipment Manufacturing

Scientific Research

Other

Companies Profiled:

Keysight Technologies

Semight Instruments

VIAVI Solutions

MultiLane

Anritsu

EXFO

Teradyne?Quantifi Photonics?LitePoint?

SHANGHAI HYWICOM TECHNOLOGY

Tektronix

Dimension Technology

VeEX

Santec

Key Questions Answered

1. How big is the global Bit Error Rate Test market?
2. What is the demand of the global Bit Error Rate Test market?
3. What is the year over year growth of the global Bit Error Rate Test market?
4. What is the total value of the global Bit Error Rate Test market?
5. Who are the Major Players in the global Bit Error Rate Test market?
6. What are the growth factors driving the market demand?

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