

Global Bispyribac-Sodium Technical Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bispyribac-Sodium Technical market size is expected to reach \$ 83.07 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

Bispyribac-sodium technical is a herbicide technical product featuring bispyribac-sodium as its active ingredient. Classified as a selective, systemic herbicide of the pyrimidine carboxylic acid family, it is primarily utilized for weed control in rice paddies. Its core mechanism of action involves inhibiting acetolactate synthase (ALS/AHAS) within plants, thereby blocking the biosynthesis of branched-chain amino acids (valine, leucine, and isoleucine). This process suppresses weed cell division and growth, ultimately leading to weed mortality. Characterized by high potency, low application rates, and broad-spectrum herbicidal activity, bispyribac-sodium demonstrates excellent efficacy against barnyard grass, *Leptochloa chinensis*, sedges, and certain broadleaf weeds; it currently stands as one of the key post-emergence herbicides employed in rice cultivation.

The upstream segment of the industry chain primarily comprises suppliers of pyrimidine intermediates, chlorinated aromatic compounds, solvents, catalysts, and fine chemical raw materials; notably, the purity of key intermediates and the organic synthesis processes employed exert a significant influence on the final product's quality. The midstream segment consists of enterprises engaged in the synthesis, refining, and formulation processing of bispyribac-sodium technical, encompassing stages such as condensation reactions, crystallization and purification, impurity control, and pesticide registration. The downstream segment focuses primarily on applications in rice paddy weed control, direct-seeded rice management, and the market for compounded herbicide formulations. End-users include pesticide formulators, agricultural growers,

and agricultural service providers; among these, the rice-growing regions of Asia?particularly China, India, and Southeast Asia?constitute the core demand markets.

In 2025, the global sales volume of bispyribac-sodium technical is projected to reach 1,800 tons, with a production capacity of approximately 3,000 tons. The average selling price is estimated at \$33,571 per ton, with an average gross profit margin ranging between 25% and 35%.

In terms of products and technological pathways, the industry is undergoing an upgrade characterized by a shift toward 'high purity, synergistic compounding, and eco-friendly formulation.' Currently, the technical-grade active ingredient of bispyribac is primarily produced through organic synthesis processes; technical efforts are focused on controlling intermediate purity, minimizing impurities, and implementing continuous production. Concurrently, water-dispersible granules (WG), suspension concentrates (SC), and low-drift, eco-friendly formulations are gradually displacing traditional, high-solvent products. As the issue of ALS-resistant weeds intensifies, the industry is placing greater emphasis on multi-mechanism compounding and precision application technologies to delay the development of resistance and enhance field efficacy.

Regarding the policy environment, increasingly stringent global environmental regulations for pesticides are profoundly impacting the bispyribac industry. In recent years, China has consistently tightened its crackdown on high-pollution pesticide production and strengthened environmental oversight, thereby raising the market entry barriers for small and medium-sized enterprises (SMEs). Meanwhile, markets in India and Southeast Asia are actively promoting the adoption of highly efficient, low-toxicity herbicides to replace traditional products characterized by high residue levels. Furthermore, the rising global standards for pesticide registration, residue limits, and ecotoxicity assessments have increased the operational costs for companies engaged in international business. Nevertheless, the global demand for food security, the stability of rice cultivation, and the ongoing modernization of agriculture across Asia continue to provide a solid foundation for long-term demand within the bispyribac market.

This report studies the global Bispyribac-Sodium Technical production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bispyribac-Sodium Technical and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bispyribac-Sodium Technical that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bispyribac-Sodium Technical total production and demand, 2021-2032, (Tons)

Global Bispyribac-Sodium Technical total production value, 2021-2032, (USD Million)

Global Bispyribac-Sodium Technical production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Bispyribac-Sodium Technical consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Bispyribac-Sodium Technical domestic production, consumption, key domestic manufacturers and share

Global Bispyribac-Sodium Technical production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Bispyribac-Sodium Technical production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Bispyribac-Sodium Technical production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Bispyribac-Sodium Technical market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kumiai Chemical Industry, Sumitomo Chemical, Bayer, NACL Industries, UPL Limited, Jiangsu Flag Chemical Industry, Hefei Xingyu Chemical, Jiangsu Runze Agrochemical, Hubei Huida Technology, Guangdong Liwei Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bispyribac-Sodium Technical market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bispyribac-Sodium Technical Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bispyribac-Sodium Technical Market, Segmentation by Type:

Purity

Purity 95?97%

Purity > 97%

Global Bispyribac-Sodium Technical Market, Segmentation by Color:

White

Off-White

Global Bispyribac-Sodium Technical Market, Segmentation by Compounding Directions:

Single-active Bispyribac Technical

Compound Herbicide Technical

Global Bispyribac-Sodium Technical Market, Segmentation by Application:

Barnyardgrass and Other Grass Weeds in Rice Fields

Broadleaf Weeds

Others

Companies Profiled:

Kumiai Chemical Industry

Sumitomo Chemical

Bayer

NACL Industries

UPL Limited

Jiangsu Flag Chemical Industry

Hefei Xingyu Chemical

Jiangsu Runze Agrochemical

Hubei Huida Technology

Guangdong Liwei Chemical

Jiangsu Ruibang Agrochemical

Nantong Taihe Chemical

Jiangsu Hormone Research Institute

Sigma-Aldrich?Merck?

Key Questions Answered:

1. How big is the global Bispyribac-Sodium Technical market?
2. What is the demand of the global Bispyribac-Sodium Technical market?
3. What is the year over year growth of the global Bispyribac-Sodium Technical market?
4. What is the production and production value of the global Bispyribac-Sodium Technical market?
5. Who are the key producers in the global Bispyribac-Sodium Technical market?
6. What are the growth factors driving the market demand?

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