

Global Bispyribac-Sodium Technical Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bispyribac-Sodium Technical market size was valued at US\$ 62.18 million in 2025 and is forecast to a readjusted size of US\$ 83.07 million by 2032 with a CAGR of 4.3% during review period.

Bispyribac-sodium technical is a herbicide technical product featuring bispyribac-sodium as its active ingredient. Classified as a selective, systemic herbicide of the pyrimidine carboxylic acid family, it is primarily utilized for weed control in rice paddies. Its core mechanism of action involves inhibiting acetolactate synthase (ALS/AHAS) within plants, thereby blocking the biosynthesis of branched-chain amino acids (valine, leucine, and isoleucine). This process suppresses weed cell division and growth, ultimately leading to weed mortality. Characterized by high potency, low application rates, and broad-spectrum herbicidal activity, bispyribac-sodium demonstrates excellent efficacy against barnyard grass, *Leptochloa chinensis*, sedges, and certain broadleaf weeds; it currently stands as one of the key post-emergence herbicides employed in rice cultivation.

The upstream segment of the industry chain primarily comprises suppliers of pyrimidine intermediates, chlorinated aromatic compounds, solvents, catalysts, and fine chemical raw materials; notably, the purity of key intermediates and the organic synthesis processes employed exert a significant influence on the final product's quality. The midstream segment consists of enterprises engaged in the synthesis, refining, and formulation processing of bispyribac-sodium technical, encompassing stages such as condensation reactions, crystallization and purification, impurity control, and pesticide registration. The downstream segment focuses primarily on applications in rice paddy

weed control, direct-seeded rice management, and the market for compounded herbicide formulations. End-users include pesticide formulators, agricultural growers, and agricultural service providers; among these, the rice-growing regions of Asia—particularly China, India, and Southeast Asia—constitute the core demand markets.

In 2025, the global sales volume of bispyribac-sodium technical is projected to reach 1,800 tons, with a production capacity of approximately 3,000 tons. The average selling price is estimated at \$33,571 per ton, with an average gross profit margin ranging between 25% and 35%.

In terms of products and technological pathways, the industry is undergoing an upgrade characterized by a shift toward 'high purity, synergistic compounding, and eco-friendly formulation.' Currently, the technical-grade active ingredient of bispyribac is primarily produced through organic synthesis processes; technical efforts are focused on controlling intermediate purity, minimizing impurities, and implementing continuous production. Concurrently, water-dispersible granules (WG), suspension concentrates (SC), and low-drift, eco-friendly formulations are gradually displacing traditional, high-solvent products. As the issue of ALS-resistant weeds intensifies, the industry is placing greater emphasis on multi-mechanism compounding and precision application technologies to delay the development of resistance and enhance field efficacy.

Regarding the policy environment, increasingly stringent global environmental regulations for pesticides are profoundly impacting the bispyribac industry. In recent years, China has consistently tightened its crackdown on high-pollution pesticide production and strengthened environmental oversight, thereby raising the market entry barriers for small and medium-sized enterprises (SMEs). Meanwhile, markets in India and Southeast Asia are actively promoting the adoption of highly efficient, low-toxicity herbicides to replace traditional products characterized by high residue levels. Furthermore, the rising global standards for pesticide registration, residue limits, and ecotoxicity assessments have increased the operational costs for companies engaged in international business. Nevertheless, the global demand for food security, the stability of rice cultivation, and the ongoing modernization of agriculture across Asia continue to provide a solid foundation for long-term demand within the bispyribac market.

This report is a detailed and comprehensive analysis for global Bispyribac-Sodium Technical market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bispyribac-Sodium Technical market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bispyribac-Sodium Technical market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bispyribac-Sodium Technical market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bispyribac-Sodium Technical market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Bispyribac-Sodium Technical

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Bispyribac-Sodium Technical market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kumiai Chemical Industry, Sumitomo Chemical, Bayer, NACL Industries, UPL Limited, Jiangsu Flag Chemical Industry, Hefei Xingyu Chemical, Jiangsu Runze Agrochemical, Hubei Huida Technology, Guangdong Liwei Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Bispyribac-Sodium Technical market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity

Purity 95?97%

Purity > 97%

Market segment by Color

White

Off-White

Market segment by Compounding Directions

Single-active Bispyribac Technical

Compound Herbicide Technical

Market segment by Application

Barnyardgrass and Other Grass Weeds in Rice Fields

Broadleaf Weeds

Others

Major players covered

Kumiai Chemical Industry

Sumitomo Chemical

Bayer

NACL Industries

UPL Limited

Jiangsu Flag Chemical Industry

Hefei Xingyu Chemical

Jiangsu Runze Agrochemical

Hubei Huida Technology

Guangdong Liwei Chemical

Jiangsu Ruibang Agrochemical

Nantong Taihe Chemical

Jiangsu Hormone Research Institute

Sigma-Aldrich?Merck?

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bispyribac-Sodium Technical product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bispyribac-Sodium Technical, with price, sales quantity, revenue, and global market share of Bispyribac-Sodium Technical from 2021 to 2026.

Chapter 3, the Bispyribac-Sodium Technical competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bispyribac-Sodium Technical breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bispyribac-Sodium Technical market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bispyribac-Sodium Technical.

Chapter 14 and 15, to describe Bispyribac-Sodium Technical sales channel,

distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Bispyribac-Sodium Technical Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Purity 1.3.3 Purity 95?97%

1.3.4 Purity > 97%

1.4 Market Analysis by Color

1.4.1 Overview: Global Bispyribac-Sodium Technical Consumption Value by Color: 2021 Versus 2025 Versus 2032

1.4.2 White

1.4.3 Off-White

1.5 Market Analysis by Compounding Directions

1.5.1 Overview: Global Bispyribac-Sodium Technical Consumption Value by Compounding Directions: 2021 Versus 2025 Versus 2032

1.5.2 Single-active Bispyribac Technical

1.5.3 Compound Herbicide Technical

1.6 Market Analysis by Application

1.6.1 Overview: Global Bispyribac-Sodium Technical Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Barnyardgrass and Other Grass Weeds in Rice Fields

1.6.3 Broadleaf Weeds

1.6.4 Others

1.7 Global Bispyribac-Sodium Technical Market Size & Forecast

1.7.1 Global Bispyribac-Sodium Technical Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Bispyribac-Sodium Technical Sales Quantity (2021-2032)

1.7.3 Global Bispyribac-Sodium Technical Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Kumiai Chemical Industry

2.1.1 Kumiai Chemical Industry Details

2.1.2 Kumiai Chemical Industry Major Business

2.1.3 Kumiai Chemical Industry Bispyribac-Sodium Technical Product and Services

2.1.4 Kumiai Chemical Industry Bispyribac-Sodium Technical Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Kumiai Chemical Industry Recent Developments/Updates

2.2 Sumitomo Chemical

2.2.1 Sumitomo Chemical Details

2.2.2 Sumitomo Chemical Major Business

2.2.3 Sumitomo Chemical Bispyribac-Sodium Technical Product and Services

2.2.4 Sumitomo Chemical Bispyribac-Sodium Technical Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Sumitomo Chemical Recent Developments/Updates

2.3 Bayer

2.3.1 Bayer Details

2.3.2 Bayer Major Business

2.3.3 Bayer Bispyribac-Sodium Technical Product and Services

2.3.4 Bayer Bispyribac-Sodium Technical Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Bayer Recent Developments/Updates

2.4 NACL Industries

2.4.1 NACL Industries Details

2.4.2 NACL Industries Major Business

2.4.3 NACL Industries Bispyribac-Sodium Technical Product and Services

2.4.4 NACL Industries Bispyribac-Sodium Technical Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 NACL Industries Recent Developments/Updates

2.5 UPL Limited

2.5.1 UPL Limited Details

2.5.2 UPL Limited Major Business

2.5.3 UPL Limited Bispyribac-Sodium Technical Product and Services

2.5.4 UPL Limited Bispyribac-Sodium Technical Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 UPL Limited Recent Developments/Updates

2.6 Jiangsu Flag Chemical Industry

2.6.1 Jiangsu Flag Chemical Industry Details

2.6.2 Jiangsu Flag Chemical Industry Major Business

2.6.3 Jiangsu Flag Chemical Industry Bispyribac-Sodium Technical Product and Services

2.6.4 Jiangsu Flag Chemical Industry Bispyribac-Sodium Technical Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Jiangsu Flag Chemical Industry Recent Developments/Updates

2.7 Hefei Xingyu Chemical

- 2.7.1 Hefei Xingyu Chemical Details
- 2.7.2 Hefei Xingyu Chemical Major Business
- 2.7.3 Hefei Xingyu Chemical Bispyribac-Sodium Technical Product and Services
- 2.7.4 Hefei Xingyu Chemical Bispyribac-Sodium Technical Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Hefei Xingyu Chemical Recent Developments/Updates
- 2.8 Jiangsu Runze Agrochemical
 - 2.8.1 Jiangsu Runze Agrochemical Details
 - 2.8.2 Jiangsu Runze Agrochemical Major Business
 - 2.8.3 Jiangsu Runze Agrochemical Bispyribac-Sodium Technical Product and Services
 - 2.8.4 Jiangsu Runze Agrochemical Bispyribac-Sodium Technical Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Jiangsu Runze Agrochemical Recent Developments/Updates
- 2.9 Hubei Huida Technology
 - 2.9.1 Hubei Huida Technology Details
 - 2.9.2 Hubei Huida Technology Major Business
 - 2.9.3 Hubei Huida Technology Bispyribac-Sodium Technical Product and Services
 - 2.9.4 Hubei Huida Technology Bispyribac-Sodium Technical Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Hubei Huida Technology Recent Developments/Updates
- 2.10 Guangdong Liwei Chemical
 - 2.10.1 Guangdong Liwei Chemical Details
 - 2.10.2 Guangdong Liwei Chemical Major Business
 - 2.10.3 Guangdong Liwei Chemical Bispyribac-Sodium Technical Product and Services
 - 2.10.4 Guangdong Liwei Chemical Bispyribac-Sodium Technical Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Guangdong Liwei Chemical Recent Developments/Updates
- 2.11 Jiangsu Ruibang Agrochemical
 - 2.11.1 Jiangsu Ruibang Agrochemical Details
 - 2.11.2 Jiangsu Ruibang Agrochemical Major Business
 - 2.11.3 Jiangsu Ruibang Agrochemical Bispyribac-Sodium Technical Product and Services
 - 2.11.4 Jiangsu Ruibang Agrochemical Bispyribac-Sodium Technical Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Jiangsu Ruibang Agrochemical Recent Developments/Updates
- 2.12 Nantong Taihe Chemical
 - 2.12.1 Nantong Taihe Chemical Details
 - 2.12.2 Nantong Taihe Chemical Major Business
 - 2.12.3 Nantong Taihe Chemical Bispyribac-Sodium Technical Product and Services

2.12.4 Nantong Taihe Chemical Bispyribac-Sodium Technical Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Nantong Taihe Chemical Recent Developments/Updates

2.13 Jiangsu Hormone Research Institute

2.13.1 Jiangsu Hormone Research Institute Details

2.13.2 Jiangsu Hormone Research Institute Major Business

2.13.3 Jiangsu Hormone Research Institute Bispyribac-Sodium Technical Product and Services

2.13.4 Jiangsu Hormone Research Institute Bispyribac-Sodium Technical Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Jiangsu Hormone Research Institute Recent Developments/Updates

2.14 Sigma-Aldrich?Merck?

2.14.1 Sigma-Aldrich?Merck? Details

2.14.2 Sigma-Aldrich?Merck? Major Business

2.14.3 Sigma-Aldrich?Merck? Bispyribac-Sodium Technical Product and Services

2.14.4 Sigma-Aldrich?Merck? Bispyribac-Sodium Technical Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Sigma-Aldrich?Merck? Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: BISPYRIBAC-SODIUM TECHNICAL BY MANUFACTURER

3.1 Global Bispyribac-Sodium Technical Sales Quantity by Manufacturer (2021-2026)

3.2 Global Bispyribac-Sodium Technical Revenue by Manufacturer (2021-2026)

3.3 Global Bispyribac-Sodium Technical Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Bispyribac-Sodium Technical by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Bispyribac-Sodium Technical Manufacturer Market Share in 2025

3.4.3 Top 6 Bispyribac-Sodium Technical Manufacturer Market Share in 2025

3.5 Bispyribac-Sodium Technical Market: Overall Company Footprint Analysis

3.5.1 Bispyribac-Sodium Technical Market: Region Footprint

3.5.2 Bispyribac-Sodium Technical Market: Company Product Type Footprint

3.5.3 Bispyribac-Sodium Technical Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Bispyribac-Sodium Technical Market Size by Region

4.1.1 Global Bispyribac-Sodium Technical Sales Quantity by Region (2021-2032)

4.1.2 Global Bispyribac-Sodium Technical Consumption Value by Region (2021-2032)

4.1.3 Global Bispyribac-Sodium Technical Average Price by Region (2021-2032)

4.2 North America Bispyribac-Sodium Technical Consumption Value (2021-2032)

4.3 Europe Bispyribac-Sodium Technical Consumption Value (2021-2032)

4.4 Asia-Pacific Bispyribac-Sodium Technical Consumption Value (2021-2032)

4.5 South America Bispyribac-Sodium Technical Consumption Value (2021-2032)

4.6 Middle East & Africa Bispyribac-Sodium Technical Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Bispyribac-Sodium Technical Sales Quantity by Type (2021-2032)

5.2 Global Bispyribac-Sodium Technical Consumption Value by Type (2021-2032)

5.3 Global Bispyribac-Sodium Technical Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Bispyribac-Sodium Technical Sales Quantity by Application (2021-2032)

6.2 Global Bispyribac-Sodium Technical Consumption Value by Application (2021-2032)

6.3 Global Bispyribac-Sodium Technical Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Bispyribac-Sodium Technical Sales Quantity by Type (2021-2032)

7.2 North America Bispyribac-Sodium Technical Sales Quantity by Application (2021-2032)

7.3 North America Bispyribac-Sodium Technical Market Size by Country

7.3.1 North America Bispyribac-Sodium Technical Sales Quantity by Country (2021-2032)

7.3.2 North America Bispyribac-Sodium Technical Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Bispyribac-Sodium Technical Sales Quantity by Type (2021-2032)

8.2 Europe Bispyribac-Sodium Technical Sales Quantity by Application (2021-2032)

8.3 Europe Bispyribac-Sodium Technical Market Size by Country

8.3.1 Europe Bispyribac-Sodium Technical Sales Quantity by Country (2021-2032)

8.3.2 Europe Bispyribac-Sodium Technical Consumption Value by Country
(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Bispyribac-Sodium Technical Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Bispyribac-Sodium Technical Sales Quantity by Application
(2021-2032)

9.3 Asia-Pacific Bispyribac-Sodium Technical Market Size by Region

9.3.1 Asia-Pacific Bispyribac-Sodium Technical Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Bispyribac-Sodium Technical Consumption Value by Region
(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Bispyribac-Sodium Technical Sales Quantity by Type (2021-2032)

10.2 South America Bispyribac-Sodium Technical Sales Quantity by Application
(2021-2032)

10.3 South America Bispyribac-Sodium Technical Market Size by Country

10.3.1 South America Bispyribac-Sodium Technical Sales Quantity by Country
(2021-2032)

10.3.2 South America Bispyribac-Sodium Technical Consumption Value by Country
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Bispyribac-Sodium Technical Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Bispyribac-Sodium Technical Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Bispyribac-Sodium Technical Market Size by Country

11.3.1 Middle East & Africa Bispyribac-Sodium Technical Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Bispyribac-Sodium Technical Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Bispyribac-Sodium Technical Market Drivers

12.2 Bispyribac-Sodium Technical Market Restraints

12.3 Bispyribac-Sodium Technical Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Bispyribac-Sodium Technical and Key Manufacturers

13.2 Manufacturing Costs Percentage of Bispyribac-Sodium Technical

13.3 Bispyribac-Sodium Technical Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Bispyribac-Sodium Technical Typical Distributors

14.3 Bispyribac-Sodium Technical Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Bispyribac-Sodium Technical Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Bispyribac-Sodium Technical Consumption Value by Color, (USD Million), 2021 & 2025 & 2032

Table 3. Global Bispyribac-Sodium Technical Consumption Value by Compounding Directions, (USD Million), 2021 & 2025 & 2032

Table 4. Global Bispyribac-Sodium Technical Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Kumiai Chemical Industry Basic Information, Manufacturing Base and Competitors

Table 6. Kumiai Chemical Industry Major Business

Table 7. Kumiai Chemical Industry Bispyribac-Sodium Technical Product and Services

Table 8. Kumiai Chemical Industry Bispyribac-Sodium Technical Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Kumiai Chemical Industry Recent Developments/Updates

Table 10. Sumitomo Chemical Basic Information, Manufacturing Base and Competitors

Table 11. Sumitomo Chemical Major Business

Table 12. Sumitomo Chemical Bispyribac-Sodium Technical Product and Services

Table 13. Sumitomo Chemical Bispyribac-Sodium Technical Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Sumitomo Chemical Recent Developments/Updates

Table 15. Bayer Basic Information, Manufacturing Base and Competitors

Table 16. Bayer Major Business

Table 17. Bayer Bispyribac-Sodium Technical Product and Services

Table 18. Bayer Bispyribac-Sodium Technical Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Bayer Recent Developments/Updates

Table 20. NACL Industries Basic Information, Manufacturing Base and Competitors

Table 21. NACL Industries Major Business

Table 22. NACL Industries Bispyribac-Sodium Technical Product and Services

Table 23. NACL Industries Bispyribac-Sodium Technical Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. NACL Industries Recent Developments/Updates

Table 25. UPL Limited Basic Information, Manufacturing Base and Competitors

Table 26. UPL Limited Major Business

Table 27. UPL Limited Bispyribac-Sodium Technical Product and Services

Table 28. UPL Limited Bispyribac-Sodium Technical Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. UPL Limited Recent Developments/Updates

Table 30. Jiangsu Flag Chemical Industry Basic Information, Manufacturing Base and Competitors

Table 31. Jiangsu Flag Chemical Industry Major Business

Table 32. Jiangsu Flag Chemical Industry Bispyribac-Sodium Technical Product and Services

Table 33. Jiangsu Flag Chemical Industry Bispyribac-Sodium Technical Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Jiangsu Flag Chemical Industry Recent Developments/Updates

Table 35. Hefei Xingyu Chemical Basic Information, Manufacturing Base and Competitors

Table 36. Hefei Xingyu Chemical Major Business

Table 37. Hefei Xingyu Chemical Bispyribac-Sodium Technical Product and Services

Table 38. Hefei Xingyu Chemical Bispyribac-Sodium Technical Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Hefei Xingyu Chemical Recent Developments/Updates

Table 40. Jiangsu Runze Agrochemical Basic Information, Manufacturing Base and Competitors

Table 41. Jiangsu Runze Agrochemical Major Business

Table 42. Jiangsu Runze Agrochemical Bispyribac-Sodium Technical Product and Services

Table 43. Jiangsu Runze Agrochemical Bispyribac-Sodium Technical Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Jiangsu Runze Agrochemical Recent Developments/Updates

Table 45. Hubei Huida Technology Basic Information, Manufacturing Base and Competitors

Table 46. Hubei Huida Technology Major Business

Table 47. Hubei Huida Technology Bispyribac-Sodium Technical Product and Services

Table 48. Hubei Huida Technology Bispyribac-Sodium Technical Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 49. Hubei Huida Technology Recent Developments/Updates

Table 50. Guangdong Liwei Chemical Basic Information, Manufacturing Base and Competitors

Table 51. Guangdong Liwei Chemical Major Business

Table 52. Guangdong Liwei Chemical Bispyribac-Sodium Technical Product and Services

Table 53. Guangdong Liwei Chemical Bispyribac-Sodium Technical Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Guangdong Liwei Chemical Recent Developments/Updates

Table 55. Jiangsu Ruibang Agrochemical Basic Information, Manufacturing Base and Competitors

Table 56. Jiangsu Ruibang Agrochemical Major Business

Table 57. Jiangsu Ruibang Agrochemical Bispyribac-Sodium Technical Product and Services

Table 58. Jiangsu Ruibang Agrochemical Bispyribac-Sodium Technical Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Jiangsu Ruibang Agrochemical Recent Developments/Updates

Table 60. Nantong Taihe Chemical Basic Information, Manufacturing Base and Competitors

Table 61. Nantong Taihe Chemical Major Business

Table 62. Nantong Taihe Chemical Bispyribac-Sodium Technical Product and Services

Table 63. Nantong Taihe Chemical Bispyribac-Sodium Technical Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Nantong Taihe Chemical Recent Developments/Updates

Table 65. Jiangsu Hormone Research Institute Basic Information, Manufacturing Base and Competitors

Table 66. Jiangsu Hormone Research Institute Major Business

Table 67. Jiangsu Hormone Research Institute Bispyribac-Sodium Technical Product and Services

Table 68. Jiangsu Hormone Research Institute Bispyribac-Sodium Technical Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Jiangsu Hormone Research Institute Recent Developments/Updates

Table 70. Sigma-Aldrich?Merck? Basic Information, Manufacturing Base and Competitors

Table 71. Sigma-Aldrich?Merck? Major Business

Table 72. Sigma-Aldrich?Merck? Bispyribac-Sodium Technical Product and Services

Table 73. Sigma-Aldrich?Merck? Bispyribac-Sodium Technical Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Sigma-Aldrich?Merck? Recent Developments/Updates

Table 75. Global Bispyribac-Sodium Technical Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 76. Global Bispyribac-Sodium Technical Revenue by Manufacturer (2021-2026) & (USD Million)

Table 77. Global Bispyribac-Sodium Technical Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 78. Market Position of Manufacturers in Bispyribac-Sodium Technical, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 79. Head Office and Bispyribac-Sodium Technical Production Site of Key Manufacturer

Table 80. Bispyribac-Sodium Technical Market: Company Product Type Footprint

Table 81. Bispyribac-Sodium Technical Market: Company Product Application Footprint

Table 82. Bispyribac-Sodium Technical New Market Entrants and Barriers to Market Entry

Table 83. Bispyribac-Sodium Technical Mergers, Acquisition, Agreements, and Collaborations

Table 84. Global Bispyribac-Sodium Technical Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 85. Global Bispyribac-Sodium Technical Sales Quantity by Region (2021-2026) & (Tons)

Table 86. Global Bispyribac-Sodium Technical Sales Quantity by Region (2027-2032) & (Tons)

Table 87. Global Bispyribac-Sodium Technical Consumption Value by Region (2021-2026) & (USD Million)

Table 88. Global Bispyribac-Sodium Technical Consumption Value by Region (2027-2032) & (USD Million)

Table 89. Global Bispyribac-Sodium Technical Average Price by Region (2021-2026) & (US\$/Ton)

Table 90. Global Bispyribac-Sodium Technical Average Price by Region (2027-2032) & (US\$/Ton)

Table 91. Global Bispyribac-Sodium Technical Sales Quantity by Type (2021-2026) & (Tons)

Table 92. Global Bispyribac-Sodium Technical Sales Quantity by Type (2027-2032) &

(Tons)

Table 93. Global Bispyribac-Sodium Technical Consumption Value by Type (2021-2026) & (USD Million)

Table 94. Global Bispyribac-Sodium Technical Consumption Value by Type (2027-2032) & (USD Million)

Table 95. Global Bispyribac-Sodium Technical Average Price by Type (2021-2026) & (US\$/Ton)

Table 96. Global Bispyribac-Sodium Technical Average Price by Type (2027-2032) & (US\$/Ton)

Table 97. Global Bispyribac-Sodium Technical Sales Quantity by Application (2021-2026) & (Tons)

Table 98. Global Bispyribac-Sodium Technical Sales Quantity by Application (2027-2032) & (Tons)

Table 99. Global Bispyribac-Sodium Technical Consumption Value by Application (2021-2026) & (USD Million)

Table 100. Global Bispyribac-Sodium Technical Consumption Value by Application (2027-2032) & (USD Million)

Table 101. Global Bispyribac-Sodium Technical Average Price by Application (2021-2026) & (US\$/Ton)

Table 102. Global Bispyribac-Sodium Technical Average Price by Application (2027-2032) & (US\$/Ton)

Table 103. North America Bispyribac-Sodium Technical Sales Quantity by Type (2021-2026) & (Tons)

Table 104. North America Bispyribac-Sodium Technical Sales Quantity by Type (2027-2032) & (Tons)

Table 105. North America Bispyribac-Sodium Technical Sales Quantity by Application (2021-2026) & (Tons)

Table 106. North America Bispyribac-Sodium Technical Sales Quantity by Application (2027-2032) & (Tons)

Table 107. North America Bispyribac-Sodium Technical Sales Quantity by Country (2021-2026) & (Tons)

Table 108. North America Bispyribac-Sodium Technical Sales Quantity by Country (2027-2032) & (Tons)

Table 109. North America Bispyribac-Sodium Technical Consumption Value by Country (2021-2026) & (USD Million)

Table 110. North America Bispyribac-Sodium Technical Consumption Value by Country (2027-2032) & (USD Million)

Table 111. Europe Bispyribac-Sodium Technical Sales Quantity by Type (2021-2026) & (Tons)

Table 112. Europe Bispyribac-Sodium Technical Sales Quantity by Type (2027-2032) & (Tons)

Table 113. Europe Bispyribac-Sodium Technical Sales Quantity by Application (2021-2026) & (Tons)

Table 114. Europe Bispyribac-Sodium Technical Sales Quantity by Application (2027-2032) & (Tons)

Table 115. Europe Bispyribac-Sodium Technical Sales Quantity by Country (2021-2026) & (Tons)

Table 116. Europe Bispyribac-Sodium Technical Sales Quantity by Country (2027-2032) & (Tons)

Table 117. Europe Bispyribac-Sodium Technical Consumption Value by Country (2021-2026) & (USD Million)

Table 118. Europe Bispyribac-Sodium Technical Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Asia-Pacific Bispyribac-Sodium Technical Sales Quantity by Type (2021-2026) & (Tons)

Table 120. Asia-Pacific Bispyribac-Sodium Technical Sales Quantity by Type (2027-2032) & (Tons)

Table 121. Asia-Pacific Bispyribac-Sodium Technical Sales Quantity by Application (2021-2026) & (Tons)

Table 122. Asia-Pacific Bispyribac-Sodium Technical Sales Quantity by Application (2027-2032) & (Tons)

Table 123. Asia-Pacific Bispyribac-Sodium Technical Sales Quantity by Region (2021-2026) & (Tons)

Table 124. Asia-Pacific Bispyribac-Sodium Technical Sales Quantity by Region (2027-2032) & (Tons)

Table 125. Asia-Pacific Bispyribac-Sodium Technical Consumption Value by Region (2021-2026) & (USD Million)

Table 126. Asia-Pacific Bispyribac-Sodium Technical Consumption Value by Region (2027-2032) & (USD Million)

Table 127. South America Bispyribac-Sodium Technical Sales Quantity by Type (2021-2026) & (Tons)

Table 128. South America Bispyribac-Sodium Technical Sales Quantity by Type (2027-2032) & (Tons)

Table 129. South America Bispyribac-Sodium Technical Sales Quantity by Application (2021-2026) & (Tons)

Table 130. South America Bispyribac-Sodium Technical Sales Quantity by Application (2027-2032) & (Tons)

Table 131. South America Bispyribac-Sodium Technical Sales Quantity by Country

(2021-2026) & (Tons)

Table 132. South America Bispyribac-Sodium Technical Sales Quantity by Country
(2027-2032) & (Tons)

Table 133. South America Bispyribac-Sodium Technical Consumption Value by Country
(2021-2026) & (USD Million)

Table 134. South America Bispyribac-Sodium Technical Consumption Value by Country
(2027-2032) & (USD Million)

Table 135. Middle East & Africa Bispyribac-Sodium Technical Sales Quantity by Type
(2021-2026) & (Tons)

Table 136. Middle East & Africa Bispyribac-Sodium Technical Sales Quantity by Type
(2027-2032) & (Tons)

Table 137. Middle East & Africa Bispyribac-Sodium Technical Sales Quantity by
Application (2021-2026) & (Tons)

Table 138. Middle East & Africa Bispyribac-Sodium Technical Sales Quantity by
Application (2027-2032) & (Tons)

Table 139. Middle East & Africa Bispyribac-Sodium Technical Sales Quantity by
Country (2021-2026) & (Tons)

Table 140. Middle East & Africa Bispyribac-Sodium Technical Sales Quantity by
Country (2027-2032) & (Tons)

Table 141. Middle East & Africa Bispyribac-Sodium Technical Consumption Value by
Country (2021-2026) & (USD Million)

Table 142. Middle East & Africa Bispyribac-Sodium Technical Consumption Value by
Country (2027-2032) & (USD Million)

Table 143. Bispyribac-Sodium Technical Raw Material

Table 144. Key Manufacturers of Bispyribac-Sodium Technical Raw Materials

Table 145. Bispyribac-Sodium Technical Typical Distributors

Table 146. Bispyribac-Sodium Technical Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Bispyribac-Sodium Technical Picture
- Figure 2. Global Bispyribac-Sodium Technical Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Bispyribac-Sodium Technical Revenue Market Share by Type in 2025
- Figure 4. Purity Figure 5. Purity 95?97% Examples
- Figure 6. Purity > 97% Examples
- Figure 7. Global Bispyribac-Sodium Technical Revenue by Color, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Bispyribac-Sodium Technical Revenue Market Share by Color in 2025
- Figure 9. White Examples
- Figure 10. Off-White Examples
- Figure 11. Global Bispyribac-Sodium Technical Revenue by Compounding Directions, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Bispyribac-Sodium Technical Revenue Market Share by Compounding Directions in 2025
- Figure 13. Single-active Bispyribac Technical Examples
- Figure 14. Compound Herbicide Technical Examples
- Figure 15. Global Bispyribac-Sodium Technical Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 16. Global Bispyribac-Sodium Technical Revenue Market Share by Application in 2025
- Figure 17. Barnyardgrass and Other Grass Weeds in Rice Fields Examples
- Figure 18. Broadleaf Weeds Examples
- Figure 19. Others Examples
- Figure 20. Global Bispyribac-Sodium Technical Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 21. Global Bispyribac-Sodium Technical Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 22. Global Bispyribac-Sodium Technical Sales Quantity (2021-2032) & (Tons)
- Figure 23. Global Bispyribac-Sodium Technical Price (2021-2032) & (US\$/Ton)
- Figure 24. Global Bispyribac-Sodium Technical Sales Quantity Market Share by Manufacturer in 2025
- Figure 25. Global Bispyribac-Sodium Technical Revenue Market Share by Manufacturer in 2025
- Figure 26. Producer Shipments of Bispyribac-Sodium Technical by Manufacturer Sales

(\$MM) and Market Share (%): 2025

Figure 27. Top 3 Bispyribac-Sodium Technical Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Bispyribac-Sodium Technical Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Bispyribac-Sodium Technical Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Bispyribac-Sodium Technical Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Bispyribac-Sodium Technical Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Bispyribac-Sodium Technical Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Bispyribac-Sodium Technical Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. Global Bispyribac-Sodium Technical Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Bispyribac-Sodium Technical Revenue Market Share by Application (2021-2032)

Figure 41. Global Bispyribac-Sodium Technical Average Price by Application (2021-2032) & (US\$/Ton)

Figure 42. North America Bispyribac-Sodium Technical Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Bispyribac-Sodium Technical Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Bispyribac-Sodium Technical Sales Quantity Market Share by Country (2021-2032)

Figure 45. North America Bispyribac-Sodium Technical Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Bispyribac-Sodium Technical Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Bispyribac-Sodium Technical Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Bispyribac-Sodium Technical Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Bispyribac-Sodium Technical Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 54. France Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Bispyribac-Sodium Technical Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Bispyribac-Sodium Technical Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Bispyribac-Sodium Technical Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Bispyribac-Sodium Technical Consumption Value Market Share by Region (2021-2032)

Figure 62. China Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 65. India Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Million)

Figure 66. Southeast Asia Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Bispyribac-Sodium Technical Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Bispyribac-Sodium Technical Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Bispyribac-Sodium Technical Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Bispyribac-Sodium Technical Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Bispyribac-Sodium Technical Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Bispyribac-Sodium Technical Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Bispyribac-Sodium Technical Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Bispyribac-Sodium Technical Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Bispyribac-Sodium Technical Consumption Value (2021-2032) & (USD Million)

Figure 82. Bispyribac-Sodium Technical Market Drivers

Figure 83. Bispyribac-Sodium Technical Market Restraints

Figure 84. Bispyribac-Sodium Technical Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Bispyribac-Sodium Technical in 2025

Figure 87. Manufacturing Process Analysis of Bispyribac-Sodium Technical

Figure 88. Bispyribac-Sodium Technical Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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