

Global Bisphenol AP Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD93F5242D2CEN.html>

Date: July 2026

Pages: 84

Price: US\$ 4,480.00 (Single User License)

ID: GD93F5242D2CEN

Abstracts

The global Bisphenol AP market size is expected to reach \$ 16.70 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Bisphenol AP is a specialty bisphenol monomer with three aromatic rings, with the molecular formula $C_{20}H_{18}O_2$ and CAS No. 1571-75-1. It is generally prepared through the condensation of phenol and acetophenone. Compared with conventional bisphenol A, Bisphenol AP contains a phenylethylidene structure, giving it higher rigidity and hydrophobicity, and it can be used as a monomer or intermediate for specialty polycarbonate resins, specialty epoxy resins, functional developers, heat-resistant resins and electronic materials. In 2025, Global Bisphenol AP sales are estimated at approximately 320 Ton, with an average ex-works price of around 35 US\$/Kg. The Bisphenol AP value chain starts from phenol, acetophenone, acid catalysts and purification auxiliaries, moves through condensation, isomer control, crystallization/recrystallization and high-purity refining, and then flows into specialty polycarbonates, specialty epoxy resins, developers, electronic resins and heat-resistant functional materials.

Growth in the Bisphenol AP market is mainly driven by demand for higher heat resistance, lower dielectric properties, rigidity, dimensional stability and optical performance in high-performance resins, rather than by large-volume commodity plastic substitution. Electronic and telecommunication components, specialty polycarbonates, specialty epoxy resins, PCB and packaging-related resins, thermal developer systems and advanced functional materials continue to require specialty bisphenol monomers. However, since Bisphenol AP is also a bisphenol analogue, toxicological and regulatory scrutiny may limit its use in food-contact and consumer-sensitive applications.

This report studies the global Bisphenol AP production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bisphenol AP and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bisphenol AP that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bisphenol AP total production and demand, 2021-2032, (Tons)

Global Bisphenol AP total production value, 2021-2032, (USD Million)

Global Bisphenol AP production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Bisphenol AP consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Bisphenol AP domestic production, consumption, key domestic manufacturers and share

Global Bisphenol AP production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Bisphenol AP production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Bisphenol AP production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Bisphenol AP market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honshu Chemical Industry, Lianrun Chemical, Wuhan JIXINYIBANG, Hubei Xinmingtai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bisphenol AP market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bisphenol AP Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bisphenol AP Market, Segmentation by Type:

Industrial Grade

Electronic Grade

Global Bisphenol AP Market, Segmentation by Form:

Powder and Crystal

Solution

Global Bisphenol AP Market, Segmentation by Isomer Control:

4,4'-Bisphenol AP

2,4'-Isomer Controlled Grade

Mixed Isomer Grade

Global Bisphenol AP Market, Segmentation by Application:

Specialty Polycarbonates

Specialty Epoxy Resins

Color Developers

Electronic Materials Intermediates

Others

Companies Profiled:

Honshu Chemical Industry

Lianrun Chemical

Wuhan JIXINYIBANG

Hubei Xinmingtai

Key Questions Answered:

1. How big is the global Bisphenol AP market?
2. What is the demand of the global Bisphenol AP market?
3. What is the year over year growth of the global Bisphenol AP market?
4. What is the production and production value of the global Bisphenol AP market?
5. Who are the key producers in the global Bisphenol AP market?

6. What are the growth factors driving the market demand?

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