

Global Bismaleimide Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Bismaleimide market size was valued at US\$ 157 million in 2024 and is forecast to a readjusted size of USD 270 million by 2031 with a CAGR of 8.1% during review period.

Bismaleimide (BMI) is a class of advanced thermosetting polymers that appear as a yellow to brownish fine crystalline powder. These polymers are known for their exceptional thermal and electrical properties, which remain stable over a wide range of temperatures. Unlike many other polymers, BMI retains its structural integrity and performance in high-temperature environments, making it an ideal material for applications that require both heat resistance and electrical insulation. Due to its properties, BMI is extensively used in high-performance industries such as aerospace, automotive, and electronics. Its versatility allows it to be employed in composites, adhesives, moldings, and other high-demand materials, where durability and resistance to environmental factors are critical.

Market Overview and Key Players

The global bismaleimide monomer market is concentrated among a few key manufacturers who dominate the industry. Major players such as Evonik and Hexcel are at the forefront, collectively holding approximately 60% of the global market share. These companies have established strong market positions through advanced research, product development, and strategic partnerships. Geographically, North America leads the global BMI market, contributing around 40% of the total market share, driven by the presence of key industries such as aerospace, defense, and automotive. The Asia-Pacific region follows with a 35% market share, reflecting the region's growing industrialization, technological advancements, and rising demand for

high-performance materials in sectors such as electronics and transportation. Europe accounts for approximately 25% of the market, with significant demand stemming from the region's strong automotive and aviation sectors. The prominence of these regions underscores the importance of BMI in supporting the high-performance material needs of advanced industries.

Market Trends and Segmentation

The bismaleimide monomer market is segmented by product type and application, with 4,4'-bismaleimidodiphenylmethane being the most dominant product. This segment accounts for over 55% of the total market, primarily due to its superior mechanical and thermal properties, which make it highly sought after in applications requiring long-term stability under extreme conditions. Its widespread use across various industries highlights its versatility and effectiveness in enhancing the performance of materials. In terms of application, the automotive industry is the largest consumer of BMI, with a growing demand for lightweight, heat-resistant materials to improve fuel efficiency and safety in vehicles. BMI is used in engine components, structural materials, and electrical systems, where it helps improve vehicle performance and durability. The aviation industry is the second-largest application area, as BMI is crucial in manufacturing lightweight, high-strength materials for aircraft, where minimizing weight while maintaining structural integrity is essential. As industries continue to innovate and demand higher-performance materials, the BMI market is expected to see significant growth. The trend towards lightweight materials in the transportation sector, along with advancements in electronics and telecommunications, will further drive the adoption of BMI in the coming years.

This report is a detailed and comprehensive analysis for global Bismaleimide market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bismaleimide market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Bismaleimide market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Bismaleimide market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Bismaleimide market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bismaleimide

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bismaleimide market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Sichuan EM Technology, Huntsman, Daiwakasei Industry, K.I Chemical, HOS-Technik, ABROL, Honghu Shuangma Advanced Materials Tech, Puyang Willing Chemicals, Sanjing Polytron Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Bismaleimide market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

4,4'-Bismaleimidodiphenylmethane

M-Phenylene Bismaleimide

3,3-Dimethyl-5,5-diethyl-4,4-diphenylmethane Bismaleimide

Other

Market segment by Application

Aviation

Automotive

Military

Electronics

Others

Major players covered

Evonik

Sichuan EM Technology

Huntsman

Daiwakasei Industry

K.I Chemical

HOS-Technik

ABROL

Honghu Shuangma Advanced Materials Tech

Puyang Willing Chemicals

Sanjing Polytron Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bismaleimide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bismaleimide, with price, sales quantity, revenue, and global market share of Bismaleimide from 2020 to 2025.

Chapter 3, the Bismaleimide competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bismaleimide breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Bismaleimide market forecast, by regions, by Type, and by Application,

with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bismaleimide.

Chapter 14 and 15, to describe Bismaleimide sales channel, distributors, customers, research findings and conclusion.

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