

Global Bismaleimide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bismaleimide market size is expected to reach \$ 290 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

Bismaleimide (BMI) is a class of advanced thermosetting polymers that appear as a yellow to brownish fine crystalline powder. These polymers are known for their exceptional thermal and electrical properties, which remain stable over a wide range of temperatures. Unlike many other polymers, BMI retains its structural integrity and performance in high-temperature environments, making it an ideal material for applications that require both heat resistance and electrical insulation. Due to its properties, BMI is extensively used in high-performance industries such as aerospace, automotive, and electronics. Its versatility allows it to be employed in composites, adhesives, moldings, and other high-demand materials, where durability and resistance to environmental factors are critical.

Market Overview and Key Players

The global bismaleimide monomer market is concentrated among a few key manufacturers who dominate the industry. Major players such as Evonik and Hexcel are at the forefront, collectively holding approximately 60% of the global market share. These companies have established strong market positions through advanced research, product development, and strategic partnerships. Geographically, North America leads the global BMI market, contributing around 40% of the total market share, driven by the presence of key industries such as aerospace, defense, and automotive. The Asia-Pacific region follows with a 35% market share, reflecting the region's growing industrialization, technological advancements, and rising demand for high-performance materials in sectors such as electronics and transportation. Europe

accounts for approximately 25% of the market, with significant demand stemming from the region's strong automotive and aviation sectors. The prominence of these regions underscores the importance of BMI in supporting the high-performance material needs of advanced industries.

Market Trends and Segmentation

The bismaleimide monomer market is segmented by product type and application, with 4,4'-bismaleimidodiphenylmethane being the most dominant product. This segment accounts for over 55% of the total market, primarily due to its superior mechanical and thermal properties, which make it highly sought after in applications requiring long-term stability under extreme conditions. Its widespread use across various industries highlights its versatility and effectiveness in enhancing the performance of materials. In terms of application, the automotive industry is the largest consumer of BMI, with a growing demand for lightweight, heat-resistant materials to improve fuel efficiency and safety in vehicles. BMI is used in engine components, structural materials, and electrical systems, where it helps improve vehicle performance and durability. The aviation industry is the second-largest application area, as BMI is crucial in manufacturing lightweight, high-strength materials for aircraft, where minimizing weight while maintaining structural integrity is essential. As industries continue to innovate and demand higher-performance materials, the BMI market is expected to see significant growth. The trend towards lightweight materials in the transportation sector, along with advancements in electronics and telecommunications, will further drive the adoption of BMI in the coming years.

This report studies the global Bismaleimide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bismaleimide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bismaleimide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bismaleimide total production and demand, 2021-2032, (MT)

Global Bismaleimide total production value, 2021-2032, (USD Million)

Global Bismaleimide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Bismaleimide consumption by region & country, CAGR, 2021-2032 & (MT)
U.S. VS China: Bismaleimide domestic production, consumption, key domestic manufacturers and share

Global Bismaleimide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Bismaleimide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Bismaleimide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Bismaleimide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Sichuan EM Technology, Huntsman, Daiwakasei Industry, K.I Chemical, HOS-Technik, ABROL, Honghu Shuangma Advanced Materials Tech, Puyang Willing Chemicals, Sanjing Polytron Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bismaleimide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bismaleimide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bismaleimide Market, Segmentation by Type:

4,4'-Bismaleimidodiphenylmethane

M-Phenylene Bismaleimide

3,3-Dimethyl-5,5-diethyl-4,4-diphenylmethane Bismaleimide

Other

Global Bismaleimide Market, Segmentation by Application:

Aviation

Automotive

Military

Electronics

Others

Companies Profiled:

Evonik

Sichuan EM Technology

Huntsman

Daiwakasei Industry

K.I Chemical

HOS-Technik

ABROL

Honghu Shuangma Advanced Materials Tech

Puyang Willing Chemicals

Sanjing Polytron Technologies

Key Questions Answered:

1. How big is the global Bismaleimide market?
2. What is the demand of the global Bismaleimide market?
3. What is the year over year growth of the global Bismaleimide market?
4. What is the production and production value of the global Bismaleimide market?
5. Who are the key producers in the global Bismaleimide market?
6. What are the growth factors driving the market demand?

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