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Global Biphenyl Epoxy Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Biphenyl Epoxy Resin market size was valued at US$ 161 million in 2025 and is forecast to a readjusted size of US$ 243 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global sales volume of biphenyl epoxy resin was approximately 12,000 metric tons, with an average manufacturer-level selling price of around US$13 per kilogram. Gross margins of major producers were approximately 35%–45%.

Biphenyl epoxy resin is a class of specialty thermosetting resin featuring biphenyl structures in its molecular backbone and reactive epoxy groups. The biphenyl moiety provides high molecular rigidity, structural regularity, and aromatic-ring density, enabling the cured resin to exhibit a relatively high glass transition temperature, strong heat resistance, low moisture absorption, a low coefficient of thermal expansion, and excellent dimensional stability. Its epoxy groups react with phenolic, amine, or anhydride curing agents to form a dense three-dimensional crosslinked network, delivering a balanced combination of mechanical strength, electrical insulation, chemical resistance, and long-term reliability.

The upstream materials of biphenyl epoxy resin mainly include biphenyl diol, tetramethyl biphenyl diol, biphenyl-containing phenol aralkyl resin, epichlorohydrin, alkaline catalysts, and purified solvents. Downstream applications primarily include semiconductor packaging material, high-frequency copper clad laminate, printed circuit board, electronic adhesive, and other high-reliability electronic material. The resin is generally formulated with phenolic curing agent, latent accelerator, inorganic filler, and functional additive.

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Report Scope

This report is a detailed and comprehensive analysis for global Biphenyl Epoxy Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Biphenyl Epoxy Resin market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Biphenyl Epoxy Resin market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Biphenyl Epoxy Resin market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Biphenyl Epoxy Resin market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Biphenyl Epoxy Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

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This report profiles key players in the global Biphenyl Epoxy Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Chemical, Nippon Kayaku, KUKDO Chemical, Anhui Xinyuan Technology, Jinan Shengquan Group, Hunan Jiashengde Material Technology, Zillion New Material Technology (Xi'an), Dalian Qihua New Material, Shanghai Hengfeng New Materials Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Biphenyl Epoxy Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Tetramethyl Biphenyl Type

Biphenyl Aralkyl Type

Market segment by Epoxy Functionality

Difunctional Type

Multifunctional Type

Market segment by Crystallinity

Crystalline Type

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Amorphous Type

Market segment by Application

Semiconductor Packaging

High-Frequency Copper Clad Laminate

Printed Circuit Board

Electronic Adhesive

Other

Major players covered

Mitsubishi Chemical

Nippon Kayaku

KUKDO Chemical

Anhui Xinyuan Technology

Jinan Shengquan Group

Hunan Jiashengde Material Technology

Zillion New Material Technology (Xi'an)

Dalian Qihua New Material

Shanghai Hengfeng New Materials Technology

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Biphenyl Epoxy Resin product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of Biphenyl Epoxy Resin, with price, sales quantity, revenue, and global market share of Biphenyl Epoxy Resin from 2021 to 2026.
Chapter 3, the Biphenyl Epoxy Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.
Chapter 4, the Biphenyl Epoxy Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.
Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.
Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Biphenyl Epoxy Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.
Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.
Chapter 13, the key raw materials and key suppliers, and industry chain of Biphenyl Epoxy Resin.
Chapter 14 and 15, to describe Biphenyl Epoxy Resin sales channel, distributors, customers, research findings and conclusion.

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