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Global Biphenyl Epoxy Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Biphenyl Epoxy Resin market size is expected to reach $ 243 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of biphenyl epoxy resin was approximately 12,000 metric tons, with an average manufacturer-level selling price of around US$13 per kilogram. Gross margins of major producers were approximately 35%–45%.

Biphenyl epoxy resin is a class of specialty thermosetting resin featuring biphenyl structures in its molecular backbone and reactive epoxy groups. The biphenyl moiety provides high molecular rigidity, structural regularity, and aromatic-ring density, enabling the cured resin to exhibit a relatively high glass transition temperature, strong heat resistance, low moisture absorption, a low coefficient of thermal expansion, and excellent dimensional stability. Its epoxy groups react with phenolic, amine, or anhydride curing agents to form a dense three-dimensional crosslinked network, delivering a balanced combination of mechanical strength, electrical insulation, chemical resistance, and long-term reliability.

The upstream materials of biphenyl epoxy resin mainly include biphenyl diol, tetramethyl biphenyl diol, biphenyl-containing phenol aralkyl resin, epichlorohydrin, alkaline catalysts, and purified solvents. Downstream applications primarily include semiconductor packaging material, high-frequency copper clad laminate, printed circuit board, electronic adhesive, and other high-reliability electronic material. The resin is generally formulated with phenolic curing agent, latent accelerator, inorganic filler, and functional additive.

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Report Scope

This report studies the global Biphenyl Epoxy Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biphenyl Epoxy Resin and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biphenyl Epoxy Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biphenyl Epoxy Resin total production and demand, 2021-2032, (Tons)

Global Biphenyl Epoxy Resin total production value, 2021-2032, (USD Million)

Global Biphenyl Epoxy Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Biphenyl Epoxy Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Biphenyl Epoxy Resin domestic production, consumption, key domestic manufacturers and share

Global Biphenyl Epoxy Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Biphenyl Epoxy Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Biphenyl Epoxy Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Biphenyl Epoxy Resin market based on the

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following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Chemical, Nippon Kayaku, KUKDO Chemical, Anhui Xinyuan Technology, Jinan Shengquan Group, Hunan Jiashengde Material Technology, Zillion New Material Technology (Xi'an), Dalian Qihua New Material, Shanghai Hengfeng New Materials Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biphenyl Epoxy Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biphenyl Epoxy Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

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Rest of World

Market Segmentation

Global Biphenyl Epoxy Resin Market, Segmentation by Type:

Tetramethyl Biphenyl Type

Biphenyl Aralkyl Type

Global Biphenyl Epoxy Resin Market, Segmentation by Epoxy Functionality:

Difunctional Type

Multifunctional Type

Global Biphenyl Epoxy Resin Market, Segmentation by Crystallinity:

Crystalline Type

Amorphous Type

Global Biphenyl Epoxy Resin Market, Segmentation by Application:

Semiconductor Packaging

High-Frequency Copper Clad Laminate

Printed Circuit Board

Electronic Adhesive

Other

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Companies Profiled:

Mitsubishi Chemical

Nippon Kayaku

KUKDO Chemical

Anhui Xinyuan Technology

Jinan Shengquan Group

Hunan Jiashengde Material Technology

Zillion New Material Technology (Xi'an)

Dalian Qihua New Material

Shanghai Hengfeng New Materials Technology

Key Questions Answered

1. How big is the global Biphenyl Epoxy Resin market?
2. What is the demand of the global Biphenyl Epoxy Resin market?
3. What is the year over year growth of the global Biphenyl Epoxy Resin market?
4. What is the total value of the global Biphenyl Epoxy Resin market?
5. Who are the Major Players in the global Biphenyl Epoxy Resin market?
6. What are the growth factors driving the market demand?

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