

Global Bipedal Walking Robots Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bipedal Walking Robots market size was valued at US\$ 1449 million in 2025 and is forecast to a readjusted size of US\$ 6321 million by 2032 with a CAGR of 23.3% during review period.

In 2025, global Bipedal Walking Robot output reached about 32,000 units, with capacity near 58,000 units annually. The average price was around USD 44,000 per unit, and gross margins ranged between 32%. Bipedal Walking Robots are humanoid or legged robotic systems designed to move using two articulated legs, replicating human gait through dynamic balance control, real-time perception, and coordinated joint actuation. They rely on advanced kinematics, inertial sensing (IMUs), force/torque feedback, and control algorithms such as Zero Moment Point (ZMP) control, model predictive control (MPC), or reinforcement learning-based locomotion to achieve stable walking, turning, stair climbing, and uneven terrain traversal. The supply chain begins upstream with precision components including servo motors, harmonic reducers, actuators, torque sensors, IMUs, LiDAR/cameras, AI edge processors, batteries, and structural materials (aluminum alloys, carbon fiber). Midstream involves robot OEMs integrating mechanical structures, embedded control systems, AI software stacks, and power management modules into complete biped platforms. Downstream includes system integrators, application developers, and end users across industrial automation, research labs, defense, logistics, healthcare assistance, and commercial service robotics, supported by software updates, maintenance services, and aftermarket parts ecosystems.

This report is a detailed and comprehensive analysis for global Bipedal Walking Robots market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bipedal Walking Robots market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Bipedal Walking Robots market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Bipedal Walking Robots market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Bipedal Walking Robots market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bipedal Walking Robots

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bipedal Walking Robots market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Optimus, Boston Dynamics, Agility Robotics, Figure AI, 1X Technologies, Unitree Robotics, Agibot, Aptronik, EngineAI, Engineered Arts, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Bipedal Walking Robots market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pre-programmed Robots

Vision Guided Robots

Autonomous Planning Robots

Reinforcement Learning Robots

Market segment by Robot Size

Small Scale (1.7 m)

Market segment by Application

Industrial Automation

Logistics & Warehousing

Healthcare

Hospitality

Construction

Defense & Security

Others

Major players covered

Optimus

Boston Dynamics

Agility Robotics

Figure AI

1X Technologies

Unitree Robotics

Agibot

Apptrotronik

EngineAI

Engineered Arts

Kepler Robotics

Robot Era

Sanctuary AI

UBTech Robotics

PAL Robotics

Booster Robotics

Noetix Robotics

AgiRobot

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bipedal Walking Robots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bipedal Walking Robots, with price, sales quantity, revenue, and global market share of Bipedal Walking Robots from 2021 to 2026.

Chapter 3, the Bipedal Walking Robots competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bipedal Walking Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bipedal Walking Robots market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bipedal Walking Robots.

Chapter 14 and 15, to describe Bipedal Walking Robots sales channel, distributors, customers, research findings and conclusion.

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