

Global Biostimulants Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Biostimulants market size is expected to reach \$ 4759 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

Agricultural biostimulants include diverse formulations of compounds, substances and other products that are applied to plants or soils to regulate and enhance the crop's physiological processes, thus making them more efficient. Biostimulants act on plant physiology through different pathways than nutrients to improve crop vigour, yields, quality and post-harvest shelf life/conservation.

Global key producers of biostimulants include Biolchim, Valagro, Isagro, SICIT Group and others. The top four manufacturers together hold about 10% of the market share, with the largest manufacturer being Biolchim. global origins are mainly in North America, Europe, China, India, etc., with Europe being the largest production region with 43% of the market share. In terms of product category, plant extract biostimulants are the largest segment with about 50% market share, followed by humic and fulvic acids with 30% share. In terms of its applications, fruits and vegetables are its top application area with a market share of more than 50%.

Biostimulants include acid-based biostimulants, plant extract biostimulants and others.

This report studies the global Biostimulants production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biostimulants and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Biostimulants that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biostimulants total production and demand, 2021-2032, (K MT)

Global Biostimulants total production value, 2021-2032, (USD Million)

Global Biostimulants production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Biostimulants consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Biostimulants domestic production, consumption, key domestic manufacturers and share

Global Biostimulants production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Biostimulants production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Biostimulants production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Biostimulants market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Biolchim, Valagro, Isagro, SICIT Group, Bioiberica, Hello Nature, Biovert, TIMAC AGRO, Tradecorp, Agronutrition, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biostimulants market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biostimulants Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biostimulants Market, Segmentation by Type:

Humic and Fulvic Acids

Plant Extract Biostimulants

Hydrolysed Proteins

Micro Organism

Others

Global Biostimulants Market, Segmentation by Application:

Fruits & Vegetables

Turf & Ornamentals

Row Crops

Others

Companies Profiled:

Biolchim

Valagro

Isagro

SICIT Group

Bioiberica

Hello Nature

Biovert

TIMAC AGRO

Tradecorp

Agronutrition

Koppert

Arysta LifeScience Corporation

Biostadt

Biotech International

Dhanuka

PI Industries

IPL Biologicals

Fengdan Baili

Guangzhou Sgy Agricultural Science

Angel Yeast

Leili

Humikey

AMMS Century

Acadian Seaplants

Agricen

Marrone Bio Innovations

Advanced Nutrients

BioLiNE Corp

Key Questions Answered:

1. How big is the global Biostimulants market?
2. What is the demand of the global Biostimulants market?
3. What is the year over year growth of the global Biostimulants market?
4. What is the production and production value of the global Biostimulants market?
5. Who are the key producers in the global Biostimulants market?
6. What are the growth factors driving the market demand?

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