

# Global Biostimulants Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Biostimulants market size was valued at USD 2362.3 million in 2023 and is forecast to a readjusted size of USD 3876.2 million by 2030 with a CAGR of 7.3% during review period.

Agricultural biostimulants include diverse formulations of compounds, substances and other products that are applied to plants or soils to regulate and enhance the crop's physiological processes, thus making them more efficient. Biostimulants act on plant physiology through different pathways than nutrients to improve crop vigour, yields, quality and post-harvest shelf life/conservation.

Global key producers of biostimulants include Biolchim, Valagro, Isagro, SICIT Group and others. The top four manufacturers together hold about 10% of the market share, with the largest manufacturer being Biolchim. global origins are mainly in North America, Europe, China, India, etc., with Europe being the largest production region with 43% of the market share. In terms of product category, plant extract biostimulants are the largest segment with about 50% market share, followed by humic and fulvic acids with 30% share. In terms of its applications, fruits and vegetables are its top application area with a market share of more than 50%.

Biostimulants include acid-based biostimulants, plant extract biostimulants and others.

The Global Info Research report includes an overview of the development of the Biostimulants industry chain, the market status of Fruits & Vegetables (Humic and Fulvic Acids, Plant Extract Biostimulants), Turf & Ornamentals (Humic and Fulvic Acids, Plant Extract Biostimulants), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of

## Biostimulants.

Regionally, the report analyzes the Biostimulants markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Biostimulants market, with robust domestic demand, supportive policies, and a strong manufacturing base.

### Key Features:

The report presents comprehensive understanding of the Biostimulants market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Biostimulants industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Humic and Fulvic Acids, Plant Extract Biostimulants).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Biostimulants market.

**Regional Analysis:** The report involves examining the Biostimulants market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Biostimulants market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Biostimulants:

**Company Analysis:** Report covers individual Biostimulants manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial

performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Biostimulants. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Fruits & Vegetables, Turf & Ornamentals).

**Technology Analysis:** Report covers specific technologies relevant to Biostimulants. It assesses the current state, advancements, and potential future developments in Biostimulants areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Biostimulants market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Biostimulants market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Humic and Fulvic Acids

Plant Extract Biostimulants

Hydrolysed Proteins

Micro Organism

Others

### Market segment by Application

Fruits & Vegetables

Turf & Ornamentals

Row Crops

Others

#### Major players covered

Biolchim

Valagro

Isagro

SICIT Group

Bioiberica

Hello Nature

Biovert

TIMAC AGRO

Tradecorp

Agronutrition

Koppert

Arysta LifeScience Corporation

Biostadt

Biotech International

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PI Industries

IPL Biologicals

Fengdan Baili

Guangzhou Sgy Agricultural Science

Angel Yeast

Leili

Humikey

AMMS Century

Acadian Seaplants

Agricen

Marrone Bio Innovations

Advanced Nutrients

BioLiNE Corp

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Biostimulants product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biostimulants, with price, sales, revenue and global market share of Biostimulants from 2019 to 2024.

Chapter 3, the Biostimulants competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biostimulants breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Biostimulants market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biostimulants.

Chapter 14 and 15, to describe Biostimulants sales channel, distributors, customers, research findings and conclusion.

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