

Global Biosimilar Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Biosimilar market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

A biosimilar (also known as follow-on biologic or subsequent entry biologic) is a biologic medical product that is almost an identical copy of an original product that manufactured by a different company. Biosimilar are officially approved versions of original 'innovator' products and can manufactured when the original product's patent expires. Reference to the innovator product is an integral component of the approval.

Unlike with generic drugs of the more common small-molecule type, biologics generally exhibit high molecular complexity and may be quite sensitive to changes in manufacturing processes. Despite that heterogeneity, all biopharmaceuticals, including biosimilar, must maintain consistent quality and clinical performance throughout their lifecycle.

In this report is a biologic defined as proteins, peptides, hormones or antibody's drugs production by bio-engineered technology, but does not include a vaccine.

China's core biosimilar players include Qilu Pharmaceutical, Shanghai Henlius and 3SBIO etc. The top 3 companies only hold a share about 61%.

In terms of product, biosimilar monoclonal antibodies is the largest segment, with a share about 85%. And in terms of application, the largest application is cancer?with a share about 50%.

The Global Info Research report includes an overview of the development of the Biosimilar industry chain, the market status of Cancer (Biosimilar Monoclonal Antibodies, Biosimilar Insulin), Immunological Diseases (Biosimilar Monoclonal Antibodies, Biosimilar Insulin), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Biosimilar.

Regionally, the report analyzes the Biosimilar markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Biosimilar market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Biosimilar market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Biosimilar industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Biosimilar Monoclonal Antibodies, Biosimilar Insulin).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Biosimilar market.

Regional Analysis: The report involves examining the Biosimilar market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Biosimilar market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Biosimilar:

Company Analysis: Report covers individual Biosimilar players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Biosimilar. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Cancer, Immunological Diseases).

Technology Analysis: Report covers specific technologies relevant to Biosimilar. It assesses the current state, advancements, and potential future developments in Biosimilar areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Biosimilar market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Biosimilar market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Biosimilar Monoclonal Antibodies

Biosimilar Insulin

Others

Market segment by Application

Cancer

Immunological Diseases

Diabetes

Others

Market segment by players, this report covers

Pfizer

Amgen

Biogen

Novartis

Samsung Bioepis

Viartis

Fresenius Kabi

Celltrion

Cadila Healthcare

Torrent Pharmaceuticals

Boehringer Ingelheim

Qilu Pharmaceutical

Bio-Thera

Zhejiang Hisun

Shanghai Henlius

Innovent Biologics

Jiangsu Hengrui

Gan&Lee

Tonghua Dongbao

United Laboratory

3SBIO

Luye Pharma

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Biosimilar product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Biosimilar, with revenue, gross margin and global

market share of Biosimilar from 2019 to 2024.

Chapter 3, the Biosimilar competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Biosimilar market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Biosimilar.

Chapter 13, to describe Biosimilar research findings and conclusion.

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