

Global Biosensors Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GE1E6F3E16BEN.html>

Date: January 2024

Pages: 115

Price: US\$ 3,480.00 (Single User License)

ID: GE1E6F3E16BEN

Abstracts

According to our (Global Info Research) latest study, the global Biosensors market size was valued at USD 12290 million in 2023 and is forecast to a readjusted size of USD 21240 million by 2030 with a CAGR of 8.1% during review period.

A biosensor is an analytical device, used for the detection of an analyte, it combines a biological component with a physicochemical detector. The sensitive biological element (e.g. tissue, microorganisms, organelles, cell receptors, enzymes, antibodies, nucleic acids, etc.) is a biologically derived material or biomimetic component that interacts (binds or recognizes) with the analyte under study. The biologically sensitive elements can also be created by biological engineering. The transducer or the detector element (works in a physicochemical way; optical, piezoelectric, electrochemical, etc.) transforms the signal resulting from the interaction of the analyte with the biological element into another signal (i.e., transduces) that can be more easily measured and quantified. The biosensor reader device with the associated electronics or signal processors that are primarily responsible for the display of the results in a user-friendly way. This sometimes accounts for the most expensive part of the sensor device however it is possible to generate a user friendly display that includes transducer and sensitive element (holographic sensor). The readers are usually custom-designed and manufactured to suit the different working principles of biosensors.

The Biosensors industry can be broken down into several segments, Non-wearable Biosensor, Wearable Biosensor, Others, etc.

Global biosensors main manufacturers include Abbott, Dexcom, Medtronic and Ascensia Diabetes Care, totally accounting for about 60% of the market. North America is the largest market of biosensors, holding a share about 40%. As for the types of products, it

can be divided into non-wearable biosensor and wearable biosensor. As for the applications of products, it is widely used in medical science, environmental monitoring, food industry, agriculture and others. The most common application is in medical science, with a share about 68%.

The Global Info Research report includes an overview of the development of the Biosensors industry chain, the market status of Medical Science (Non-wearable Biosensor, Wearable Biosensor), Environmental Monitoring (Non-wearable Biosensor, Wearable Biosensor), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Biosensors.

Regionally, the report analyzes the Biosensors markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Biosensors market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Biosensors market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Biosensors industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Non-wearable Biosensor, Wearable Biosensor).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Biosensors market.

Regional Analysis: The report involves examining the Biosensors market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify

variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Biosensors market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Biosensors:

Company Analysis: Report covers individual Biosensors manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Biosensors. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Medical Science, Environmental Monitoring).

Technology Analysis: Report covers specific technologies relevant to Biosensors. It assesses the current state, advancements, and potential future developments in Biosensors areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Biosensors market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Biosensors market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Non-wearable Biosensor

Wearable Biosensor

Market segment by Application

Medical Science

Environmental Monitoring

Food

Agriculture

Others

Major players covered

Abbott

Dexcom

Medtronic

Ascensia Diabetes Care

LifeScan, Inc.

Roche

ARKRAY

Sinocare

Nova Biomedical

B. Braun

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Biosensors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biosensors, with price, sales, revenue and global market share of Biosensors from 2019 to 2024.

Chapter 3, the Biosensors competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biosensors breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Biosensors market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biosensors.

Chapter 14 and 15, to describe Biosensors sales channel, distributors, customers, research findings and conclusion.

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