

Global Biorefinery Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Biorefinery market size was valued at USD 48440 million in 2023 and is forecast to a readjusted size of USD 59060 million by 2030 with a CAGR of 2.9% during review period.

Biorefinery is the sustainable processing of biomass into a spectrum of marketable products and energy. In this process, agriculture waste, Plant-based starch and lignocellulosic materials are used to produce all kinds of chemicals, fuel and bio-based materials. Biorefinery can be a facility, a process, a plant, or even a cluster of facilities. A main driver for the establishment of biorefineries is the sustainability aspect. All biorefineries should be assessed for the entire value chain on their environmental, economic, and social sustainability covering the whole life cycle (construction—operation—dismantling). This assessment should also take into account the possible consequences due to the competition for food and biomass resources, the impact on water use and quality, changes in land-use, soil carbon stock balance and fertility, net balance of GHGs, impact on biodiversity, potential toxicological risks, and energy efficiency.

Global Biorefinery key players include Abengoa Bioenergy Corp, Renewable Energy Group Inc, Valero Energy Corp, etc. Global top three manufacturers hold a share over 15%.

Europe is the largest market, with a share about 45%, followed by China, and USA, both have a share over 20 percent.

In terms of product, Biochemical is the largest segment, with a share over 80%. And in terms of application, the largest application is Biofuel, followed by Bulk chemicals,



Pharmaceuticals and food additives, Biomaterial, etc.

The Global Info Research report includes an overview of the development of the Biorefinery industry chain, the market status of Bulk Chemicals (Biochemical, Thermochemical), Biomaterial (Biochemical, Thermochemical), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Biorefinery.

Regionally, the report analyzes the Biorefinery markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Biorefinery market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Biorefinery market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Biorefinery industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Biochemical, Thermochemical).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Biorefinery market.

Regional Analysis: The report involves examining the Biorefinery market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Biorefinery market. This may include estimating market



growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Biorefinery:

Company Analysis: Report covers individual Biorefinery players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Biorefinery This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Bulk Chemicals, Biomaterial).

Technology Analysis: Report covers specific technologies relevant to Biorefinery. It assesses the current state, advancements, and potential future developments in Biorefinery areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Biorefinery market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Biorefinery market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Biochemical

Thermochemical

Market segment by Application



| | Bulk Chemicals |
|---|---|
| | Biomaterial |
| | Biofuel |
| | Pharmaceuticals And Food Additives |
| Market | segment by players, this report covers |
| | Abengoa Bioenergy Corp |
| | Pacific Ethanol |
| | Neste Oil OYJ |
| | Renewable Energy Group Inc |
| | UOP LLC |
| | Valero Energy Corp |
| Market segment by regions, regional analysis covers | |
| | North America (United States, Canada, and Mexico) |
| | Europe (Germany, France, UK, Russia, Italy, and Rest of Europe) |
| | Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific) |
| | South America (Brazil, Argentina and Rest of South America) |
| | Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa) |
| | |

The content of the study subjects, includes a total of 13 chapters:



Chapter 1, to describe Biorefinery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Biorefinery, with revenue, gross margin and global market share of Biorefinery from 2019 to 2024.

Chapter 3, the Biorefinery competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024.and Biorefinery market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Biorefinery.

Chapter 13, to describe Biorefinery research findings and conclusion.



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