

# Global Biorational Crop Protection (BCP) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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# Abstracts

According to our (Global Info Research) latest study, the global Biorational Crop Protection (BCP) market size was valued at USD 5072.7 million in 2023 and is forecast to a readjusted size of USD 10160 million by 2030 with a CAGR of 10.4% during review period.

Biorational crop protection (BCP) products include natural, microbially derived pesticides.

Biorational crop protection (BCP) products include biopesticides as well as nonpesticidal products, is made of living things, come from living things, or they are found in nature. Biopesticides are generally less toxic than chemical pesticides, often target-specific, have little or no residual effects and have acceptability for use in organic farming.

Global Biorational Crop Protection (BCP) key players include Bayer Crop Science, Valent BioSciences, Certis USA, Syngenta, Koppert, etc. Global top five manufacturers hold a share about 25%.

North America is the largest market, with a share over 35%, followed by Asia-Pacific and Europe, both have a share about 50 percent.

In terms of product, Microbial Pesticides is the largest segment, with a share about 65%. And in terms of application, the largest application is Fruits and Vegetables, followed by Cereals and Pulses.



The Global Info Research report includes an overview of the development of the Biorational Crop Protection (BCP) industry chain, the market status of Fruits and Vegetables (Microbial Pesticides, Biochemical Pesticides), Cereals and Pulses (Microbial Pesticides, Biochemical Pesticides), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Biorational Crop Protection (BCP).

Regionally, the report analyzes the Biorational Crop Protection (BCP) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Biorational Crop Protection (BCP) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Biorational Crop Protection (BCP) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Biorational Crop Protection (BCP) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Microbial Pesticides, Biochemical Pesticides).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Biorational Crop Protection (BCP) market.

Regional Analysis: The report involves examining the Biorational Crop Protection (BCP) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Biorational Crop Protection (BCP) market. This may include estimating market growth rates, predicting market demand, and identifying



emerging trends.

The report also involves a more granular approach to Biorational Crop Protection (BCP):

Company Analysis: Report covers individual Biorational Crop Protection (BCP) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Biorational Crop Protection (BCP) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Fruits and Vegetables, Cereals and Pulses).

Technology Analysis: Report covers specific technologies relevant to Biorational Crop Protection (BCP). It assesses the current state, advancements, and potential future developments in Biorational Crop Protection (BCP) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Biorational Crop Protection (BCP) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

#### Market Segmentation

Biorational Crop Protection (BCP) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

**Microbial Pesticides** 

**Biochemical Pesticides** 



Plant-Incorporated Protectants

Others

Market segment by Application

Fruits and Vegetables

Cereals and Pulses

Other Crops

Major players covered

**Bayer Crop Science** 

Valent BioSciences

Certis USA

Syngenta

Koppert

BASF

Andermatt Biocontrol

Corteva Agriscience

**FMC** Corporation

Isagro

Marrone Bio



Chengdu New Sun

Som Phytopharma India

Novozymes

Coromandel

SEIPASA

Jiangsu Luye

Jiangxi Xinlong Biological

Bionema

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Biorational Crop Protection (BCP) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biorational Crop Protection (BCP), with price, sales, revenue and global market share of Biorational Crop Protection (BCP) from 2019 to 2024.

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Chapter 3, the Biorational Crop Protection (BCP) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biorational Crop Protection (BCP) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Biorational Crop Protection (BCP) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biorational Crop Protection (BCP).

Chapter 14 and 15, to describe Biorational Crop Protection (BCP) sales channel, distributors, customers, research findings and conclusion.



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