

Global Biopsy Gun Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Biopsy Gun market size is expected to reach \$ 610 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

A biopsy gun is a medical device specifically designed for minimally invasive biopsies in clinical practice. It is usually used in conjunction with a biopsy needle and relies on spring ejection or manual/electric drive to quickly cut and grasp human tissue samples. It is used to obtain living tissue from organs, tumors, lymph nodes, and other sites to complete pathological cytological/histological diagnoses.

The global production of biopsy guns is projected to reach 31.6 million units by 2025, with an average price of \$15 per unit.

Upstream mainly includes suppliers of medical-grade stainless steel, polymers, springs, and precision mechanical components, along with supporting imaging systems such as ultrasound and CT. Overall, upstream materials and components are mature with stable supply, and cost contribution is relatively controllable. Downstream is primarily composed of hospitals, specialty clinics, and health examination centers, with key applications in tumor diagnosis, breast biopsy, lung, and liver tissue sampling. Driven by increasing demand for early cancer detection and the advancement of precision medicine, clinical usage frequency continues to rise, especially in tertiary hospitals and oncology-focused institutions. At the same time, the penetration into primary healthcare facilities and check-up centers is expanding demand for mid- and low-end products, showing a trend of diffusion across hierarchical healthcare systems.

From a development perspective, the industry is moving toward higher automation, improved operational safety, and increased adoption of disposable devices. Key drivers

include rising global cancer incidence, population aging, and advancements in imaging-guided technologies, which make minimally invasive diagnostics mainstream. In addition, stricter infection control requirements are accelerating the demand for single-use biopsy devices. However, challenges include intensified product homogenization, significant pricing pressure, and uneven healthcare resource distribution in some regions, which limits market penetration. Moreover, stricter regulatory approvals and healthcare cost control policies also constrain profit margins.

In terms of profitability, the biopsy gun industry maintains a relatively moderate to high gross margin, generally ranging from 40% to 65%. High-end imported brands and products with advanced structural design and automation capabilities achieve higher margins, while domestic low- and mid-end products face faster price declines due to intense competition, resulting in lower margins. With the implementation of centralized procurement and increasing competition, overall margins are under downward pressure, but companies can still sustain profitability through product upgrades, differentiated designs, and expansion into high-end clinical applications.

This report studies the global Biopsy Gun production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biopsy Gun and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biopsy Gun that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biopsy Gun total production and demand, 2021-2032, (K Units)

Global Biopsy Gun total production value, 2021-2032, (USD Million)

Global Biopsy Gun production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Biopsy Gun consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Biopsy Gun domestic production, consumption, key domestic manufacturers and share

Global Biopsy Gun production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Biopsy Gun production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Biopsy Gun production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Biopsy Gun market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Argon Medical, Merit Medical, Cook Medical, Mermaid Medical, Mammotome, Hologic, Medax, MDL, Weigao, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biopsy Gun market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biopsy Gun Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biopsy Gun Market, Segmentation by Type:

Spring-Loaded Automatic

Manual

Electric

Global Biopsy Gun Market, Segmentation by Usage:

Disposable

Reusable

Global Biopsy Gun Market, Segmentation by Needle Diameter:

20G-25G

14G-20G

Global Biopsy Gun Market, Segmentation by Application:

Oncology Department

Urology Department

Interventional Radiology Department

General Surgery Department

Other

Companies Profiled:

BD

Argon Medical

Merit Medical

Cook Medical

Mermaid Medical

Mammotome

Hologic

Medax

MDL

Weigao

Chamfond

Leapmed

Geotek Medical

Key Questions Answered:

1. How big is the global Biopsy Gun market?
2. What is the demand of the global Biopsy Gun market?

3. What is the year over year growth of the global Biopsy Gun market?
4. What is the production and production value of the global Biopsy Gun market?
5. Who are the key producers in the global Biopsy Gun market?
6. What are the growth factors driving the market demand?

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