

Global Biopsy Closure Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Biopsy Closure Device market size is expected to reach \$ 912 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

Biopsy Closure Devices are single-use systems or materials designed to achieve hemostasis and tract/tissue closure after percutaneous biopsy. Their primary purpose is to reduce bleeding, hematoma formation, and post-procedure care burden while supporting faster recovery without adding meaningful tissue trauma. Typical formats include absorbable hemostatic plugs/gels/sponges, tissue adhesives or hydrogels, clip/suture-based closure, and tract-sealing delivery systems.

Image-guided minimally invasive biopsy continues to expand as a cornerstone for early cancer detection, molecular profiling, and precision-treatment pathways. The shift toward outpatient and day-surgery workflows increases demand for closure solutions that shorten compression/observation time, reduce complications, and standardize post-biopsy care. In parallel, the growing anticoagulated/antiplatelet population and aging patients with comorbidities push providers to adopt closure options that are repeatable, trainable, and risk-controllable. Rising attention to patient experience further elevates the value of integrated solutions that combine hemostasis, tract sealing, and comfort-oriented recovery.

Anatomical variability, heterogeneous tract geometry, and diverse bleeding mechanisms challenge product universality and real-world consistency. Safety concerns—such as material retention, foreign-body reaction, infection, imaging artifacts, or interference with subsequent surgical pathways—can materially elevate clinical and compliance risk. Meanwhile, tightening hospital cost controls and access reviews require manufacturers to deliver robust clinical evidence, health-economic justification, reliable traceability, and

strong quality systems; “material novelty” alone is rarely sufficient to sustain defensible differentiation.

Demand is shifting from “reactive hemostasis” to “process-driven closure,” emphasizing workflow compatibility with ultrasound/CT/mammography/MR pathways, fewer rechecks, less prolonged compression, and reduced nursing dependency. Clinicians increasingly prefer solutions with fewer steps, broad compatibility across needle gauges and tissue types, and fast adoption without disrupting existing biopsy toolsets. Design requirements are also clearer: follow-up friendly (visible when needed but not confounding interpretation) and non-obstructive for re-biopsy or subsequent excision—accelerating evolution toward absorbable, low-inflammatory, and controllably degradable systems.

Upstream supply is anchored in absorbable polymers and hemostatic substrates (e.g., collagen/gelatin, oxidized regenerated cellulose, chitosan), hydrogel/adhesive chemistries (commonly PEG-related crosslinking systems), and the medical-grade plastics/metals used in delivery components (polymer tubing, reinforcement elements, and radiopaque marker materials). Batch-to-batch consistency, controlled degradation, and biocompatibility directly determine clinical reliability. Sterile manufacturing, sterilization compatibility, barrier packaging, and distribution conditions are equally critical—often defining performance stability and shelf-life, and becoming key levers for scalable cost and quality governance.

This report studies the global Biopsy Closure Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biopsy Closure Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biopsy Closure Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biopsy Closure Device total production and demand, 2021-2032, (K Units)

Global Biopsy Closure Device total production value, 2021-2032, (USD Million)

Global Biopsy Closure Device production by region & country, production, value, CAGR,

2021-2032, (USD Million) & (K Units), (based on production site)

Global Biopsy Closure Device consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Biopsy Closure Device domestic production, consumption, key domestic manufacturers and share

Global Biopsy Closure Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Biopsy Closure Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Biopsy Closure Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Biopsy Closure Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cardinal Health, BD, Merit Medical Systems, Terumo Corporation, Teleflex, Single Pass, Argon Medical Devices, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biopsy Closure Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biopsy Closure Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biopsy Closure Device Market, Segmentation by Type:

Collagen-based Plugs

Sealant-based Systems

Suture-mediated Devices

Global Biopsy Closure Device Market, Segmentation by Surgical:

Cardiovascular Biopsies

Oncology Biopsies

Others

Global Biopsy Closure Device Market, Segmentation by Delivery:

Push-in Implant

Injectable Infusion

Other

Global Biopsy Closure Device Market, Segmentation by Application:

Hospitals

ASCs

Online

Companies Profiled:

Cardinal Health

BD

Merit Medical Systems

Terumo Corporation

Teleflex

Single Pass

Argon Medical Devices

Key Questions Answered:

1. How big is the global Biopsy Closure Device market?
2. What is the demand of the global Biopsy Closure Device market?
3. What is the year over year growth of the global Biopsy Closure Device market?
4. What is the production and production value of the global Biopsy Closure Device market?
5. Who are the key producers in the global Biopsy Closure Device market?
6. What are the growth factors driving the market demand?

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