

Global Biopsy Closure Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Biopsy Closure Device market size was valued at US\$ 527 million in 2025 and is forecast to a readjusted size of US\$ 912 million by 2032 with a CAGR of 8.0% during review period.

Biopsy Closure Devices are single-use systems or materials designed to achieve hemostasis and tract/tissue closure after percutaneous biopsy. Their primary purpose is to reduce bleeding, hematoma formation, and post-procedure care burden while supporting faster recovery without adding meaningful tissue trauma. Typical formats include absorbable hemostatic plugs/gels/sponges, tissue adhesives or hydrogels, clip/suture-based closure, and tract-sealing delivery systems.

Image-guided minimally invasive biopsy continues to expand as a cornerstone for early cancer detection, molecular profiling, and precision-treatment pathways. The shift toward outpatient and day-surgery workflows increases demand for closure solutions that shorten compression/observation time, reduce complications, and standardize post-biopsy care. In parallel, the growing anticoagulated/antiplatelet population and aging patients with comorbidities push providers to adopt closure options that are repeatable, trainable, and risk-controllable. Rising attention to patient experience further elevates the value of integrated solutions that combine hemostasis, tract sealing, and comfort-oriented recovery.

Anatomical variability, heterogeneous tract geometry, and diverse bleeding mechanisms challenge product universality and real-world consistency. Safety concerns—such as material retention, foreign-body reaction, infection, imaging artifacts, or interference with subsequent surgical pathways—can materially elevate clinical and compliance risk.

Meanwhile, tightening hospital cost controls and access reviews require manufacturers to deliver robust clinical evidence, health-economic justification, reliable traceability, and strong quality systems; “material novelty” alone is rarely sufficient to sustain defensible differentiation.

Demand is shifting from “reactive hemostasis” to “process-driven closure,” emphasizing workflow compatibility with ultrasound/CT/mammography/MR pathways, fewer rechecks, less prolonged compression, and reduced nursing dependency. Clinicians increasingly prefer solutions with fewer steps, broad compatibility across needle gauges and tissue types, and fast adoption without disrupting existing biopsy toolsets. Design requirements are also clearer: follow-up friendly (visible when needed but not confounding interpretation) and non-obstructive for re-biopsy or subsequent excision—accelerating evolution toward absorbable, low-inflammatory, and controllably degradable systems.

Upstream supply is anchored in absorbable polymers and hemostatic substrates (e.g., collagen/gelatin, oxidized regenerated cellulose, chitosan), hydrogel/adhesive chemistries (commonly PEG-related crosslinking systems), and the medical-grade plastics/metals used in delivery components (polymer tubing, reinforcement elements, and radiopaque marker materials). Batch-to-batch consistency, controlled degradation, and biocompatibility directly determine clinical reliability. Sterile manufacturing, sterilization compatibility, barrier packaging, and distribution conditions are equally critical—often defining performance stability and shelf-life, and becoming key levers for scalable cost and quality governance.

This report is a detailed and comprehensive analysis for global Biopsy Closure Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Biopsy Closure Device market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Biopsy Closure Device market size and forecasts by region and country, in

consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Biopsy Closure Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Biopsy Closure Device market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Biopsy Closure Device
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Biopsy Closure Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cardinal Health, BD, Merit Medical Systems, Terumo Corporation, Teleflex, Single Pass, Argon Medical Devices, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Biopsy Closure Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Collagen-based Plugs

Sealant-based Systems

Suture-mediated Devices

Market segment by Surgical

Cardiovascular Biopsies

Oncology Biopsies

Others

Market segment by Delivery

Push-in Implant

Injectable Infusion

Other

Market segment by Application

Hospitals

ASCs

Online

Major players covered

Cardinal Health

BD

Merit Medical Systems

Terumo Corporation

Teleflex

Single Pass

Argon Medical Devices

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Biopsy Closure Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biopsy Closure Device, with price, sales quantity, revenue, and global market share of Biopsy Closure Device from 2021 to 2026.

Chapter 3, the Biopsy Closure Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biopsy Closure Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Biopsy Closure Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biopsy Closure Device.

Chapter 14 and 15, to describe Biopsy Closure Device sales channel, distributors, customers, research findings and conclusion.

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