

Global Biopolymer/Protein Purification Media Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Biopolymer/Protein Purification Media market size was valued at US\$ 6414 million in 2025 and is forecast to a readjusted size of US\$ 15760 million by 2032 with a CAGR of 13.7% during review period.

Biopolymer/Protein Purification Media refer to functional solid-phase materials used for the separation and purification of biomolecules—primarily proteins, with compatibility for nucleic acids and viral vectors—typically based on porous biopolymer or synthetic polymer matrices (e.g., agarose, crosslinked polymer beads), functionalized with surface ligands (e.g., ion exchange, affinity, hydrophobic) to enable selective binding, separation, and elution, mainly applied in downstream bioprocessing and process development.

Pricing is highly stratified, with affinity media (especially Protein A) commanding the highest prices (USD 15,000–30,000/L) and dominating value contribution, while ion exchange and hydrophobic media occupy mid-range levels (USD 2,000–8,000/L), and SEC/general resins remain lower-priced; margin structure is differentiated, with high-end affinity media achieving 70–80% gross margins versus 40–60% for standard media; downstream demand is led by monoclonal antibody and recombinant protein production, with gene and mRNA therapies emerging as incremental drivers; upstream relies on high-purity matrices and ligand chemistry, while downstream is tightly integrated into bioprocess workflows; the industry exhibits an oligopolistic structure (dominated by Cytiva, Merck, Sartorius) alongside accelerating localization, though high-end ligand development and validation consistency remain key uncertainties; overall, the market is in a growth phase driven by technology and localization, characterized by

high-end concentration and fragmented lower tiers.

This report is a detailed and comprehensive analysis for global Biopolymer/Protein Purification Media market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Biopolymer/Protein Purification Media market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Biopolymer/Protein Purification Media market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Biopolymer/Protein Purification Media market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Biopolymer/Protein Purification Media market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Biopolymer/Protein Purification Media
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Biopolymer/Protein Purification Media market based on the following parameters - company overview, sales quantity, revenue,

price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, Merck KGaA, Sartorius, Danaher (Pall), Thermo Fisher Scientific, Bio-Rad Laboratories, Repligen, Purolite, Tosoh Bioscience, Mitsubishi Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Biopolymer/Protein Purification Media market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ion Exchange (IEX)

Affinity Chromatography

Hydrophobic Interaction (HIC)

Size Exclusion (SEC)

Mixed-Mode

Market segment by Matrix

Agarose-based

Polymer-based

Silica-based

Membrane-based

Magnetic beads

Market segment by Application

Monoclonal Antibody Production

Recombinant Protein Production

Vaccine Production

Plasma Protein Fractionation

Gene Therapy / mRNA

Major players covered

Cytiva

Merck KGaA

Sartorius

Danaher (Pall)

Thermo Fisher Scientific

Bio-Rad Laboratories

Repligen

Purolite

Tosoh Bioscience

Mitsubishi Chemical

Kaneka

AGC Biologics

Purolite (Ecolab)

JSR Life Sciences

Novasep

Sepax Technologies

Bestchrom (Bestchrom Bio)

Sunresin

Smart-Lifesciences

NanoMicro Technology

Repligen China

GenScript ProBio

WuXi Biologics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Biopolymer/Protein Purification Media product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Biopolymer/Protein Purification Media, with price, sales quantity, revenue, and global market share of Biopolymer/Protein Purification Media from 2021 to 2026.

Chapter 3, the Biopolymer/Protein Purification Media competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Biopolymer/Protein Purification Media breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Biopolymer/Protein Purification Media market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Biopolymer/Protein Purification Media.

Chapter 14 and 15, to describe Biopolymer/Protein Purification Media sales channel, distributors, customers, research findings and conclusion.

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