

# Global Biopolymer/Protein Purification Media Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G696939DE5D3EN.html>

Date: June 2026

Pages: 172

Price: US\$ 4,480.00 (Single User License)

ID: G696939DE5D3EN

## Abstracts

The global Biopolymer/Protein Purification Media market size is expected to reach \$ 15760 million by 2032, rising at a market growth of 13.7% CAGR during the forecast period (2026-2032).

Biopolymer/Protein Purification Media refer to functional solid-phase materials used for the separation and purification of biomolecules—primarily proteins, with compatibility for nucleic acids and viral vectors—typically based on porous biopolymer or synthetic polymer matrices (e.g., agarose, crosslinked polymer beads), functionalized with surface ligands (e.g., ion exchange, affinity, hydrophobic) to enable selective binding, separation, and elution, mainly applied in downstream bioprocessing and process development.

Pricing is highly stratified, with affinity media (especially Protein A) commanding the highest prices (USD 15,000–30,000/L) and dominating value contribution, while ion exchange and hydrophobic media occupy mid-range levels (USD 2,000–8,000/L), and SEC/general resins remain lower-priced; margin structure is differentiated, with high-end affinity media achieving 70–80% gross margins versus 40–60% for standard media; downstream demand is led by monoclonal antibody and recombinant protein production, with gene and mRNA therapies emerging as incremental drivers; upstream relies on high-purity matrices and ligand chemistry, while downstream is tightly integrated into bioprocess workflows; the industry exhibits an oligopolistic structure (dominated by Cytiva, Merck, Sartorius) alongside accelerating localization, though high-end ligand development and validation consistency remain key uncertainties; overall, the market is in a growth phase driven by technology and localization, characterized by high-end concentration and fragmented lower tiers.

This report studies the global Biopolymer/Protein Purification Media production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biopolymer/Protein Purification Media and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biopolymer/Protein Purification Media that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Biopolymer/Protein Purification Media total production and demand, 2021-2032, (kg)

Global Biopolymer/Protein Purification Media total production value, 2021-2032, (USD Million)

Global Biopolymer/Protein Purification Media production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Biopolymer/Protein Purification Media consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Biopolymer/Protein Purification Media domestic production, consumption, key domestic manufacturers and share

Global Biopolymer/Protein Purification Media production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Biopolymer/Protein Purification Media production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Biopolymer/Protein Purification Media production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Biopolymer/Protein Purification Media market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, Merck KGaA, Sartorius, Danaher (Pall), Thermo Fisher Scientific, Bio-Rad Laboratories, Repligen, Purolite, Tosoh Bioscience, Mitsubishi Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Biopolymer/Protein Purification Media market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biopolymer/Protein Purification Media Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Biopolymer/Protein Purification Media Market, Segmentation by Type:

Ion Exchange (IEX)

Affinity Chromatography

Hydrophobic Interaction (HIC)

Size Exclusion (SEC)

Mixed-Mode

Global Biopolymer/Protein Purification Media Market, Segmentation by Matrix:

Agarose-based

Polymer-based

Silica-based

Membrane-based

Magnetic beads

Global Biopolymer/Protein Purification Media Market, Segmentation by Application:

Monoclonal Antibody Production

Recombinant Protein Production

Vaccine Production

Plasma Protein Fractionation

Gene Therapy / mRNA

Companies Profiled:

Cytiva

Merck KGaA

Sartorius

Danaher (Pall)

Thermo Fisher Scientific

Bio-Rad Laboratories

Repligen

Purolite

Tosoh Bioscience

Mitsubishi Chemical

Kaneka

AGC Biologics

Purolite (Ecolab)

JSR Life Sciences

Novasep

Sepax Technologies

Bestchrom (Bestchrom Bio)

Sunresin

Smart-Lifesciences

NanoMicro Technology

Repligen China

GenScript ProBio

WuXi Biologics

Key Questions Answered:

1. How big is the global Biopolymer/Protein Purification Media market?
2. What is the demand of the global Biopolymer/Protein Purification Media market?
3. What is the year over year growth of the global Biopolymer/Protein Purification Media market?
4. What is the production and production value of the global Biopolymer/Protein Purification Media market?
5. Who are the key producers in the global Biopolymer/Protein Purification Media market?
6. What are the growth factors driving the market demand?

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