

Global Bioplastics (Bio-plastics? Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bioplastics (Bio-plastics? market size is expected to reach \$ 14506 million by 2032, rising at a market growth of 15.6% CAGR during the forecast period (2026-2032).

Bioplastics refer to plastic materials that are bio-based, biodegradable, or both, and should not be understood as a single polymer category. Major commercial materials include polylactic acid, polyhydroxyalkanoates, polybutylene succinate, polybutylene adipate terephthalate, thermoplastic starch, bio-based polyethylene, bio-based polypropylene, bio-based polyethylene terephthalate, bio-based polyamide and related compounded blends. It is important to distinguish bio-based content from biodegradability, as some bio-based plastics are durable and non-biodegradable, while some biodegradable plastics can still be derived from fossil-based feedstocks.

From an industrial perspective, bioplastics are mainly supplied as resin pellets, compounds, masterbatches, films, sheets, fibers and molded products. Major production and consumption regions include China, the United States, Germany, the Netherlands, Italy, France, Brazil, Thailand, Japan and South Korea. Key applications include packaging, disposable foodservice products, agricultural films, textile fibers, consumer goods, automotive parts, electrical and electronic components, medical materials and 3D printing materials, with packaging and single-use products representing the most commercially mature end-use areas.

In 2025, global bioplastics production reached approximately 1.65-1.75 million tonnes, mainly consisting of polylactic acid, bio-based polyamide, bio-based polyethylene, bio-based polyethylene terephthalate, polybutylene adipate terephthalate, polybutylene succinate, polyhydroxyalkanoates and starch-based blends. Due to differences in polymer type, certification level, processing performance and regional supply structure,

the average FOB price of mainstream bioplastic resins and compounds was approximately USD 2,900-3,600 per tonne, with commodity packaging-grade materials positioned at the lower end and high-performance bio-based engineering plastics and emerging biodegradable materials positioned at the higher end.

The global bioplastics market is shifting from policy-led substitution toward broader supply chain collaboration and industrial-scale adoption. In the past, bioplastics were primarily positioned as environmentally preferable substitutes for conventional plastics, with demand mainly supported by plastic restrictions, brand-owner carbon reduction commitments and consumer preference for sustainable materials. The growth logic is now expanding toward material performance improvement, cost reduction through scale and wider application development. Packaging remains the most mature demand entry point, as food packaging, flexible packaging, shopping bags, courier packaging and disposable foodservice products continue to support demand for PLA, PBAT, TPS and related blends. At the same time, bio-based polyamide, bio-based polyethylene, bio-based polypropylene and bio-based polyethylene terephthalate are moving into automotive, electrical and electronic, textile and durable consumer goods applications, indicating that bioplastics are evolving beyond compostable single-use materials into a broader low-carbon materials platform.

The main challenges come from cost, performance, certification and end-of-life infrastructure. Most bioplastics remain more expensive than conventional fossil-based plastics, while heat resistance, barrier performance, flexibility, processing window and real-world degradation conditions vary significantly across polymer types. As a result, downstream users often need to revalidate formulations, tooling and supply chains before adopting bioplastic alternatives. In addition, terms such as biodegradable, bio-based and compostable are still frequently confused in market communication, and inadequate certification systems, labeling rules and waste treatment infrastructure may weaken trust among consumers and brand owners. Over the next few years, companies with secure feedstock access, credible certification systems, scalable supply capacity and close downstream co-development capabilities will be better positioned to capture growth, especially in packaging, agricultural films, textile fibers, automotive lightweight materials and high-performance bio-based engineering plastics.

This report studies the global Bioplastics (Bio-plastics) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bioplastics (Bio-plastics) and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bioplastics (Bio-plastics) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bioplastics (Bio-plastics) total production and demand, 2021-2032, (Tons)

Global Bioplastics (Bio-plastics) total production value, 2021-2032, (USD Million)

Global Bioplastics (Bio-plastics) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Bioplastics (Bio-plastics) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Bioplastics (Bio-plastics) domestic production, consumption, key domestic manufacturers and share

Global Bioplastics (Bio-plastics) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Bioplastics (Bio-plastics) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Bioplastics (Bio-plastics) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Bioplastics (Bio-plastics) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NatureWorks LLC, TotalEnergies Corbion B.V., Futerro S.A., BASF SE, Versalis S.p.A. (Novamont), Braskem S.A., Mitsubishi Chemical Group Corporation, Kaneka Corporation, Arkema S.A., Danimer Scientific, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bioplastics (Bio-plastics) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Bioplastics (Bio-plastics? Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bioplastics (Bio-plastics? Market, Segmentation by Type:

Bio Based Non Biodegradable Plastics

Bio Based Biodegradable Plastics

Fossil Based Biodegradable Plastics

Global Bioplastics (Bio-plastics? Market, Segmentation by Processing Technology:

Extrusion

Injection Molding

Blow Molding

Others

Global Bioplastics (Bio-plastics? Market, Segmentation by Feedstock Source:

Sugar and Starch Feedstock

Bio Naphtha and Bio Ethanol Feedstock

Plant Oil and Castor Oil Feedstock

Others

Global Bioplastics (Bio-plastics? Market, Segmentation by Bio Based Carbon Content:

90 Percent and Above

50 Percent to 89 Percent

Below 50 Percent

Global Bioplastics (Bio-plastics? Market, Segmentation by Application:

Packaging

Fibers and Textiles

Automotive and Consumer Durables

Others

Companies Profiled:

NatureWorks LLC

TotalEnergies Corbion B.V.

Futero S.A.

BASF SE

Versalis S.p.A. (Novamont)

Braskem S.A.

Mitsubishi Chemical Group Corporation

Kaneka Corporation

Arkema S.A.

Danimer Scientific, Inc.

CJ CheilJedang Corporation (CJ Biomaterials)

LG Chem, Ltd.

SK chemicals Co., Ltd.

Covation Biomaterials LLC

RWDC Industries Limited

BIOTEC Biologische Naturverpackungen GmbH and Co. KG

FKuR Kunststoff GmbH

Far Eastern New Century Corporation

Balrampur Chini Mills Limited

Kingfa Sci. and Tech. Co., Ltd.

Wanhua Chemical Group Co., Ltd.

Zhejiang Hisun Biomaterials Co., Ltd.

Anhui BBKA Biochemical Co., Ltd.

Xinjiang Lanshan Tunhe Technology Co., Ltd.

Jinhui Zhaolong High Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Bioplastics (Bio-plastics? market?
2. What is the demand of the global Bioplastics (Bio-plastics? market?
3. What is the year over year growth of the global Bioplastics (Bio-plastics? market?
4. What is the production and production value of the global Bioplastics (Bio-plastics? market?
5. Who are the key producers in the global Bioplastics (Bio-plastics? market?
6. What are the growth factors driving the market demand?

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