

Global Bioplastics (Bio-plastics) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bioplastics (Bio-plastics) market size was valued at US\$ 5248 million in 2025 and is forecast to a readjusted size of US\$ 14506 million by 2032 with a CAGR of 15.6% during review period.

Bioplastics refer to plastic materials that are bio-based, biodegradable, or both, and should not be understood as a single polymer category. Major commercial materials include polylactic acid, polyhydroxyalkanoates, polybutylene succinate, polybutylene adipate terephthalate, thermoplastic starch, bio-based polyethylene, bio-based polypropylene, bio-based polyethylene terephthalate, bio-based polyamide and related compounded blends. It is important to distinguish bio-based content from biodegradability, as some bio-based plastics are durable and non-biodegradable, while some biodegradable plastics can still be derived from fossil-based feedstocks.

From an industrial perspective, bioplastics are mainly supplied as resin pellets, compounds, masterbatches, films, sheets, fibers and molded products. Major production and consumption regions include China, the United States, Germany, the Netherlands, Italy, France, Brazil, Thailand, Japan and South Korea. Key applications include packaging, disposable foodservice products, agricultural films, textile fibers, consumer goods, automotive parts, electrical and electronic components, medical materials and 3D printing materials, with packaging and single-use products representing the most commercially mature end-use areas.

In 2025, global bioplastics production reached approximately 1.65-1.75 million tonnes, mainly consisting of polylactic acid, bio-based polyamide, bio-based polyethylene, bio-

based polyethylene terephthalate, polybutylene adipate terephthalate, polybutylene succinate, polyhydroxyalkanoates and starch-based blends. Due to differences in polymer type, certification level, processing performance and regional supply structure, the average FOB price of mainstream bioplastic resins and compounds was approximately USD 2,900-3,600 per tonne, with commodity packaging-grade materials positioned at the lower end and high-performance bio-based engineering plastics and emerging biodegradable materials positioned at the higher end.

The global bioplastics market is shifting from policy-led substitution toward broader supply chain collaboration and industrial-scale adoption. In the past, bioplastics were primarily positioned as environmentally preferable substitutes for conventional plastics, with demand mainly supported by plastic restrictions, brand-owner carbon reduction commitments and consumer preference for sustainable materials. The growth logic is now expanding toward material performance improvement, cost reduction through scale and wider application development. Packaging remains the most mature demand entry point, as food packaging, flexible packaging, shopping bags, courier packaging and disposable foodservice products continue to support demand for PLA, PBAT, TPS and related blends. At the same time, bio-based polyamide, bio-based polyethylene, bio-based polypropylene and bio-based polyethylene terephthalate are moving into automotive, electrical and electronic, textile and durable consumer goods applications, indicating that bioplastics are evolving beyond compostable single-use materials into a broader low-carbon materials platform.

The main challenges come from cost, performance, certification and end-of-life infrastructure. Most bioplastics remain more expensive than conventional fossil-based plastics, while heat resistance, barrier performance, flexibility, processing window and real-world degradation conditions vary significantly across polymer types. As a result, downstream users often need to revalidate formulations, tooling and supply chains before adopting bioplastic alternatives. In addition, terms such as biodegradable, bio-based and compostable are still frequently confused in market communication, and inadequate certification systems, labeling rules and waste treatment infrastructure may weaken trust among consumers and brand owners. Over the next few years, companies with secure feedstock access, credible certification systems, scalable supply capacity and close downstream co-development capabilities will be better positioned to capture growth, especially in packaging, agricultural films, textile fibers, automotive lightweight materials and high-performance bio-based engineering plastics.

This report is a detailed and comprehensive analysis for global Bioplastics (Bio-

plastics? market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bioplastics (Bio-plastics? market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bioplastics (Bio-plastics? market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bioplastics (Bio-plastics? market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bioplastics (Bio-plastics? market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bioplastics (Bio-plastics?)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bioplastics (Bio-plastics? market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NatureWorks LLC, TotalEnergies Corbion B.V., Futerro S.A., BASF SE, Versalis S.p.A. (Novamont), Braskem S.A.,

Mitsubishi Chemical Group Corporation, Kaneka Corporation, Arkema S.A., Danimer Scientific, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Bioplastics (Bio-plastics) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bio Based Non Biodegradable Plastics

Bio Based Biodegradable Plastics

Fossil Based Biodegradable Plastics

Market segment by Processing Technology

Extrusion

Injection Molding

Blow Molding

Others

Market segment by Feedstock Source

Sugar and Starch Feedstock

Bio Naphtha and Bio Ethanol Feedstock

Plant Oil and Castor Oil Feedstock

Others

Market segment by Bio Based Carbon Content

90 Percent and Above

50 Percent to 89 Percent

Below 50 Percent

Market segment by Application

Packaging

Fibers and Textiles

Automotive and Consumer Durables

Others

Major players covered

NatureWorks LLC

TotalEnergies Corbion B.V.

Futerra S.A.

BASF SE

Versalis S.p.A. (Novamont)

Braskem S.A.

Mitsubishi Chemical Group Corporation

Kaneka Corporation

Arkema S.A.

Danimer Scientific, Inc.

CJ CheilJedang Corporation (CJ Biomaterials)

LG Chem, Ltd.

SK chemicals Co., Ltd.

Covation Biomaterials LLC

RWDC Industries Limited

BIOTEC Biologische Naturverpackungen GmbH and Co. KG

FKuR Kunststoff GmbH

Far Eastern New Century Corporation

Balrampur Chini Mills Limited

Kingfa Sci. and Tech. Co., Ltd.

Wanhua Chemical Group Co., Ltd.

Zhejiang Hisun Biomaterials Co., Ltd.

Anhui BBKA Biochemical Co., Ltd.

Xinjiang Lanshan Tunhe Technology Co., Ltd.

Jinhui Zhaolong High Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bioplastics (Bio-plastics? product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bioplastics (Bio-plastics?, with price, sales quantity, revenue, and global market share of Bioplastics (Bio-plastics? from 2021 to 2026.

Chapter 3, the Bioplastics (Bio-plastics? competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bioplastics (Bio-plastics? breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Bioplastics (Bio-plastics? market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bioplastics (Bio-plastics?).

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