

Global Bioplastic Packaging Material Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Bioplastic Packaging Material market size was valued at USD 1678 million in 2023 and is forecast to a readjusted size of USD 2019.2 million by 2030 with a CAGR of 2.7% during review period.

Bioplastics are plastics made from renewable biomass sources or food crops such as vegetable fat, corn starch, vegetable oil, pea starch, and microbiota. The different types of bioplastics available include polymers that are directly extracted from biomass and processed, polymers that are made from bio-based precursors such as PLA, and polymers that are made by bacteria such as PHA and PHB. Bioplastics are different from conventional plastics, and they can be used to produce various products such as utensils, bags, furniture, carpets, films, bottles, cups, and packaging materials.

The demand for affordable and sustainable packaging solution for a diverse range of products determines the need for bioplastic packaging sales market. Mainly, the food and beverage industry encompasses the use of bioplastic packaging material for food packaging and other uses. Packaging solutions have paved a significant way among every food and beverage company. Bioplastics thus have expected to achieve a prominent position in the global F&B sector mainly due to the advantage it offers. The sources include biomass, biopolymers and bioplastics as the most innovative packaging materials for food materials which also augments the demand according to consumer preference. Increasing number of green initiatives being undertaken various regulatory bodies around the world has resulted in an increased awareness among consumers which is expected to be one of the primary drivers for the growth of the market. Moreover, growth of the global packaging market is likely to propel the growth over the

projected period. Europe market is anticipated to grow at a higher CAGR in the forthcoming years owing to rising use of bioplastic packaging materials in the region. APAC market is also expected to witness a higher CAGR growth in the forthcoming period owing to growing emphasis on bioplastics packaging materials for food & beverage products.

The Global Info Research report includes an overview of the development of the Bioplastic Packaging Material industry chain, the market status of Plastic Bottles (Bio-Degradable Material, Non-Biodegradable Material), Food Packaging (Bio-Degradable Material, Non-Biodegradable Material), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Bioplastic Packaging Material.

Regionally, the report analyzes the Bioplastic Packaging Material markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Bioplastic Packaging Material market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Bioplastic Packaging Material market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Bioplastic Packaging Material industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Bio-Degradable Material, Non-Biodegradable Material).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Bioplastic Packaging Material market.

Regional Analysis: The report involves examining the Bioplastic Packaging Material market at a regional or national level. Report analyses regional factors such as

government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Bioplastic Packaging Material market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Bioplastic Packaging Material:

Company Analysis: Report covers individual Bioplastic Packaging Material manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Bioplastic Packaging Material. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Plastic Bottles, Food Packaging).

Technology Analysis: Report covers specific technologies relevant to Bioplastic Packaging Material. It assesses the current state, advancements, and potential future developments in Bioplastic Packaging Material areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Bioplastic Packaging Material market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Bioplastic Packaging Material market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Bio-Degradable Material

Non-Biodegradable Material

Market segment by Application

Plastic Bottles

Food Packaging

Others

Major players covered

Arkema

Dupont

NatureWorks

Heritage Pioneer Corporate Group

Novamont

Reverdia

Solvay

Corbion

Genomatica

Lanzatech

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bioplastic Packaging Material product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bioplastic Packaging Material, with price, sales, revenue and global market share of Bioplastic Packaging Material from 2019 to 2024.

Chapter 3, the Bioplastic Packaging Material competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bioplastic Packaging Material breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Bioplastic Packaging Material market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bioplastic Packaging Material.

Chapter 14 and 15, to describe Bioplastic Packaging Material sales channel, distributors, customers, research findings and conclusion.

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