

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Biopharmaceutical Logistic Market 2018, Forecast to 2023

<https://marketpublishers.com/r/G0C062BE979EN.html>

Date: June 2018

Pages: 149

Price: US\$ 4,880.00 (Single User License)

ID: G0C062BE979EN

## Abstracts

Biopharmaceutical Logistics is the logistics of Biopharmaceutical, medical and surgical supplies, and other products needed to support doctors, nurses, and other health and dental care providers. Because it's final customers are responsible for the lives and health of their patients, medical logistics is unique in that it seeks to optimize effectiveness rather than efficiency. Medical logistics functions comprise an important part of the health care system: after staff costs, medical supplies are the single most expensive component of health care. To drive costs out of the health-care sector, medical logistics providers are adopting supply chain management theories.

### Scope of the Report:

This report focuses on the Biopharmaceutical Logistic in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Biopharmaceutical Logistics is the logistics of Biopharmaceutical, medical and surgical supplies, and other products needed to support doctors, nurses, and other health and dental care providers. Because it's final customers are responsible for the lives and health of their patients, medical logistics is unique in that it seeks to optimize effectiveness rather than efficiency. Medical logistics functions comprise an important part of the health care system: after staff costs, medical supplies are the single most expensive component of health care. To drive costs out of the health-care sector, medical logistics providers are adopting supply chain management theories. Air shipping is set to dominate the biopharmaceutical logistics market. The expansion of the air shipping segment is attributed to air freight being the fastest way of transporting pharmaceutical products with negligible damage or product deterioration, which is

desired for transporting temperature-sensitive vaccines and critical biologic drugs. However, air shipping has a limitation of volume which can be transferred, so sea shipping and ground shipping will outpace air shipping in volume growth during the forecast period.

Market competition is intense. Deutsche Post DHL, Kuehne + Nagel, FedEx, AmerisourceBergen, UPS (Marken), DB Schenker etc. are the leaders of the industry, and they hold key technologies, with high-end customers; have been formed in the monopoly position in the industry.

The worldwide market for Biopharmaceutical Logistic is expected to grow at a CAGR of roughly 4.0% over the next five years, will reach 89900 million US\$ in 2023, from 71000 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Deutsche Post DHL

Kuehne + Nagel

FedEx

AmerisourceBergen

UPS (Marken)

DB Schenker

XPO Logistics

Panalpina

Nippon Express

GEODIS

VersaCold

Agility

DSV

Sinotrans

Kerry Logistics

SF Express

CEVA

CH Robinson

Air Canada Cargo

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Cold Chain Logistics

Non-cold Chain Logistics

Market Segment by Applications, can be divided into

Ground Shipping

Sea Shipping

Air Shipping

There are 15 Chapters to deeply display the global Biopharmaceutical Logistic market.

Chapter 1, to describe Biopharmaceutical Logistic Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Biopharmaceutical Logistic, with sales, revenue, and price of Biopharmaceutical Logistic, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Biopharmaceutical Logistic, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Biopharmaceutical Logistic market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Biopharmaceutical Logistic sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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