

# Global Biopharma Pump Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Biopharma Pump market size is expected to reach \$ 2869 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Biopharma Pump is a specialized fluid handling device designed to support the transfer, dosing, and circulation of sensitive materials used in biotechnology and biopharmaceutical production. It is engineered to maintain product integrity, minimize shear, and ensure high sanitary performance while enabling precise and reliable operation across processes such as cell culture, fermentation, purification, formulation, and filling. Its construction emphasizes cleanability, material purity, and compatibility with sterilization procedures, making it suitable for environments that demand strict control over contamination and process consistency. The unit price of Biopharma Pump typically ranges from several thousand to over ten thousand US dollars, with industry gross margins falling between 30% and 40%.

The upstream supply chain for biopharma pumps involves the production and sourcing of high-purity metals, engineered polymers, precision-machined components, elastomeric seals, surface treatment services, and automation and control systems required for sanitary processing equipment. These inputs come from suppliers with capabilities in hygienic fabrication and materials compliant with regulated bioprocess applications. The downstream supply chain includes biopharmaceutical manufacturers, biotechnology companies, contract development and manufacturing organizations, vaccine producers, cell and gene therapy facilities, and integrators that incorporate pumps into bioprocess skids and modular production systems. It extends to distribution partners, validation service providers, and technical support teams that ensure compliance, operational reliability, and lifecycle maintenance.

The biopharma pump market is evolving as a critical enabler of modern bioprocessing, driven by the rapid growth of biologics, cell and gene therapies, and flexible manufacturing platforms. Unlike conventional pharmaceutical applications, biopharma processes impose stricter requirements on sterility assurance, shear sensitivity, and process consistency, leading to increased adoption of peristaltic, diaphragm, and magnetically driven pumps that minimize contamination risk and product degradation. The market is increasingly shaped by the transition toward single use systems and modular facilities, where pump solutions must integrate seamlessly with disposable flow paths and automated control architectures. Vendors are differentiating through application specific design, validation documentation, and compatibility with upstream and downstream processing workflows. At the same time, supply chain reliability and standardization are becoming more important as manufacturers scale production globally. Overall, the market demonstrates strong structural momentum, supported by innovation in bioprocess technologies and a sustained shift toward high value therapeutic modalities.

This report studies the global Biopharma Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Biopharma Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Biopharma Pump that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Biopharma Pump total production and demand, 2021-2032, (Units)

Global Biopharma Pump total production value, 2021-2032, (USD Million)

Global Biopharma Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Biopharma Pump consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Biopharma Pump domestic production, consumption, key domestic manufacturers and share

Global Biopharma Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Biopharma Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Biopharma Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Biopharma Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfa Laval, KSB, Grundfos, Netzsch, SPX FLOW, Fristam Pumps, Verder Liquids, PSG (Dover), GEA, LEWA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Biopharma Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Biopharma Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Biopharma Pump Market, Segmentation by Type:

Centrifugal Pump

Rotary Lobe Pump

Diaphragm Pump

Others

#### Global Biopharma Pump Market, Segmentation by Usage Mode:

Multi-use

Single-use

#### Global Biopharma Pump Market, Segmentation by Sealing Type:

Sealed Pump

Sealless Pump

#### Global Biopharma Pump Market, Segmentation by Application:

Pharmaceutical Companies

Research Institutions

Others

#### Companies Profiled:

Alfa Laval

KSB

Grundfos

Netzsch

SPX FLOW

Fristam Pumps

Verder Liquids

PSG (Dover)

GEA

LEWA

Nanfang Pump Industry

Flowserve

Viking Pump

Levitronix

CSF Inox

Graco

Sundyne (Honeywell)

Ampco Pumps

ViscoTec

Tapflo

Unibloc Hygienic Technologies

INOXPA

Shanghai Yangguang Pump Manufacturing

Q-Pumps

Changzhou Prefluid Technology

Fluimac

Lead Fluid Technology

Key Questions Answered:

1. How big is the global Biopharma Pump market?
2. What is the demand of the global Biopharma Pump market?
3. What is the year over year growth of the global Biopharma Pump market?
4. What is the production and production value of the global Biopharma Pump market?
5. Who are the key producers in the global Biopharma Pump market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Biopharma Pump Introduction
- 1.2 World Biopharma Pump Supply & Forecast
  - 1.2.1 World Biopharma Pump Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Biopharma Pump Production (2021-2032)
  - 1.2.3 World Biopharma Pump Pricing Trends (2021-2032)
- 1.3 World Biopharma Pump Production by Region (Based on Production Site)
  - 1.3.1 World Biopharma Pump Production Value by Region (2021-2032)
  - 1.3.2 World Biopharma Pump Production by Region (2021-2032)
  - 1.3.3 World Biopharma Pump Average Price by Region (2021-2032)
  - 1.3.4 North America Biopharma Pump Production (2021-2032)
  - 1.3.5 Europe Biopharma Pump Production (2021-2032)
  - 1.3.6 China Biopharma Pump Production (2021-2032)
  - 1.3.7 Japan Biopharma Pump Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Biopharma Pump Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Biopharma Pump Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Biopharma Pump Demand (2021-2032)
- 2.2 World Biopharma Pump Consumption by Region
  - 2.2.1 World Biopharma Pump Consumption by Region (2021-2026)
  - 2.2.2 World Biopharma Pump Consumption Forecast by Region (2027-2032)
- 2.3 United States Biopharma Pump Consumption (2021-2032)
- 2.4 China Biopharma Pump Consumption (2021-2032)
- 2.5 Europe Biopharma Pump Consumption (2021-2032)
- 2.6 Japan Biopharma Pump Consumption (2021-2032)
- 2.7 South Korea Biopharma Pump Consumption (2021-2032)
- 2.8 ASEAN Biopharma Pump Consumption (2021-2032)
- 2.9 India Biopharma Pump Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Biopharma Pump Production Value by Manufacturer (2021-2026)

- 3.2 World Biopharma Pump Production by Manufacturer (2021-2026)
- 3.3 World Biopharma Pump Average Price by Manufacturer (2021-2026)
- 3.4 Biopharma Pump Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Biopharma Pump Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Biopharma Pump in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Biopharma Pump in 2025
- 3.6 Biopharma Pump Market: Overall Company Footprint Analysis
  - 3.6.1 Biopharma Pump Market: Region Footprint
  - 3.6.2 Biopharma Pump Market: Company Product Type Footprint
  - 3.6.3 Biopharma Pump Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Biopharma Pump Production Value Comparison
  - 4.1.1 United States VS China: Biopharma Pump Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Biopharma Pump Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Biopharma Pump Production Comparison
  - 4.2.1 United States VS China: Biopharma Pump Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Biopharma Pump Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Biopharma Pump Consumption Comparison
  - 4.3.1 United States VS China: Biopharma Pump Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Biopharma Pump Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Biopharma Pump Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Biopharma Pump Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Biopharma Pump Production Value (2021-2026)

4.4.3 United States Based Manufacturers Biopharma Pump Production (2021-2026)

4.5 China Based Biopharma Pump Manufacturers and Market Share

4.5.1 China Based Biopharma Pump Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Biopharma Pump Production Value (2021-2026)

4.5.3 China Based Manufacturers Biopharma Pump Production (2021-2026)

4.6 Rest of World Based Biopharma Pump Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Biopharma Pump Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Biopharma Pump Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Biopharma Pump Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Biopharma Pump Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Centrifugal Pump

5.2.2 Rotary Lobe Pump

5.2.3 Diaphragm Pump

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Biopharma Pump Production by Type (2021-2032)

5.3.2 World Biopharma Pump Production Value by Type (2021-2032)

5.3.3 World Biopharma Pump Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY USAGE MODE**

6.1 World Biopharma Pump Market Size Overview by Usage Mode: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Usage Mode

6.2.1 Multi-use

6.2.2 Single-use

6.3 Market Segment by Usage Mode

6.3.1 World Biopharma Pump Production by Usage Mode (2021-2032)

6.3.2 World Biopharma Pump Production Value by Usage Mode (2021-2032)

### 6.3.3 World Biopharma Pump Average Price by Usage Mode (2021-2032)

## 7 MARKET ANALYSIS BY SEALING TYPE

### 7.1 World Biopharma Pump Market Size Overview by Sealing Type: 2021 VS 2025 VS 2032

#### 7.2 Segment Introduction by Sealing Type

##### 7.2.1 Sealed Pump

##### 7.2.2 Sealless Pump

#### 7.3 Market Segment by Sealing Type

##### 7.3.1 World Biopharma Pump Production by Sealing Type (2021-2032)

##### 7.3.2 World Biopharma Pump Production Value by Sealing Type (2021-2032)

##### 7.3.3 World Biopharma Pump Average Price by Sealing Type (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

### 8.1 World Biopharma Pump Market Size Overview by Application: 2021 VS 2025 VS 2032

#### 8.2 Segment Introduction by Application

##### 8.2.1 Pharmaceutical Companies

##### 8.2.2 Research Institutions

##### 8.2.3 Others

#### 8.3 Market Segment by Application

##### 8.3.1 World Biopharma Pump Production by Application (2021-2032)

##### 8.3.2 World Biopharma Pump Production Value by Application (2021-2032)

##### 8.3.3 World Biopharma Pump Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Alfa Laval

#### 9.1.1 Alfa Laval Details

#### 9.1.2 Alfa Laval Major Business

#### 9.1.3 Alfa Laval Biopharma Pump Product and Services

#### 9.1.4 Alfa Laval Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.1.5 Alfa Laval Recent Developments/Updates

#### 9.1.6 Alfa Laval Competitive Strengths & Weaknesses

### 9.2 KSB

#### 9.2.1 KSB Details

## 9.2.2 KSB Major Business

## 9.2.3 KSB Biopharma Pump Product and Services

## 9.2.4 KSB Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

## 9.2.5 KSB Recent Developments/Updates

## 9.2.6 KSB Competitive Strengths & Weaknesses

## 9.3 Grundfos

### 9.3.1 Grundfos Details

### 9.3.2 Grundfos Major Business

### 9.3.3 Grundfos Biopharma Pump Product and Services

### 9.3.4 Grundfos Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.3.5 Grundfos Recent Developments/Updates

### 9.3.6 Grundfos Competitive Strengths & Weaknesses

## 9.4 Netzsch

### 9.4.1 Netzsch Details

### 9.4.2 Netzsch Major Business

### 9.4.3 Netzsch Biopharma Pump Product and Services

### 9.4.4 Netzsch Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.4.5 Netzsch Recent Developments/Updates

### 9.4.6 Netzsch Competitive Strengths & Weaknesses

## 9.5 SPX FLOW

### 9.5.1 SPX FLOW Details

### 9.5.2 SPX FLOW Major Business

### 9.5.3 SPX FLOW Biopharma Pump Product and Services

### 9.5.4 SPX FLOW Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.5.5 SPX FLOW Recent Developments/Updates

### 9.5.6 SPX FLOW Competitive Strengths & Weaknesses

## 9.6 Fristam Pumps

### 9.6.1 Fristam Pumps Details

### 9.6.2 Fristam Pumps Major Business

### 9.6.3 Fristam Pumps Biopharma Pump Product and Services

### 9.6.4 Fristam Pumps Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.6.5 Fristam Pumps Recent Developments/Updates

### 9.6.6 Fristam Pumps Competitive Strengths & Weaknesses

## 9.7 Verder Liquids

- 9.7.1 Verder Liquids Details
- 9.7.2 Verder Liquids Major Business
- 9.7.3 Verder Liquids Biopharma Pump Product and Services
- 9.7.4 Verder Liquids Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Verder Liquids Recent Developments/Updates
- 9.7.6 Verder Liquids Competitive Strengths & Weaknesses
- 9.8 PSG (Dover)
- 9.8.1 PSG (Dover) Details
- 9.8.2 PSG (Dover) Major Business
- 9.8.3 PSG (Dover) Biopharma Pump Product and Services
- 9.8.4 PSG (Dover) Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 PSG (Dover) Recent Developments/Updates
- 9.8.6 PSG (Dover) Competitive Strengths & Weaknesses
- 9.9 GEA
- 9.9.1 GEA Details
- 9.9.2 GEA Major Business
- 9.9.3 GEA Biopharma Pump Product and Services
- 9.9.4 GEA Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 GEA Recent Developments/Updates
- 9.9.6 GEA Competitive Strengths & Weaknesses
- 9.10 LEWA
- 9.10.1 LEWA Details
- 9.10.2 LEWA Major Business
- 9.10.3 LEWA Biopharma Pump Product and Services
- 9.10.4 LEWA Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 LEWA Recent Developments/Updates
- 9.10.6 LEWA Competitive Strengths & Weaknesses
- 9.11 Nanfang Pump Industry
- 9.11.1 Nanfang Pump Industry Details
- 9.11.2 Nanfang Pump Industry Major Business
- 9.11.3 Nanfang Pump Industry Biopharma Pump Product and Services
- 9.11.4 Nanfang Pump Industry Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Nanfang Pump Industry Recent Developments/Updates
- 9.11.6 Nanfang Pump Industry Competitive Strengths & Weaknesses

## 9.12 Flowserve

### 9.12.1 Flowserve Details

### 9.12.2 Flowserve Major Business

### 9.12.3 Flowserve Biopharma Pump Product and Services

### 9.12.4 Flowserve Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.12.5 Flowserve Recent Developments/Updates

### 9.12.6 Flowserve Competitive Strengths & Weaknesses

## 9.13 Viking Pump

### 9.13.1 Viking Pump Details

### 9.13.2 Viking Pump Major Business

### 9.13.3 Viking Pump Biopharma Pump Product and Services

### 9.13.4 Viking Pump Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.13.5 Viking Pump Recent Developments/Updates

### 9.13.6 Viking Pump Competitive Strengths & Weaknesses

## 9.14 Levitronix

### 9.14.1 Levitronix Details

### 9.14.2 Levitronix Major Business

### 9.14.3 Levitronix Biopharma Pump Product and Services

### 9.14.4 Levitronix Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.14.5 Levitronix Recent Developments/Updates

### 9.14.6 Levitronix Competitive Strengths & Weaknesses

## 9.15 CSF Inox

### 9.15.1 CSF Inox Details

### 9.15.2 CSF Inox Major Business

### 9.15.3 CSF Inox Biopharma Pump Product and Services

### 9.15.4 CSF Inox Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.15.5 CSF Inox Recent Developments/Updates

### 9.15.6 CSF Inox Competitive Strengths & Weaknesses

## 9.16 Graco

### 9.16.1 Graco Details

### 9.16.2 Graco Major Business

### 9.16.3 Graco Biopharma Pump Product and Services

### 9.16.4 Graco Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.16.5 Graco Recent Developments/Updates

- 9.16.6 Graco Competitive Strengths & Weaknesses
- 9.17 Sundyne (Honeywell)
  - 9.17.1 Sundyne (Honeywell) Details
  - 9.17.2 Sundyne (Honeywell) Major Business
  - 9.17.3 Sundyne (Honeywell) Biopharma Pump Product and Services
  - 9.17.4 Sundyne (Honeywell) Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Sundyne (Honeywell) Recent Developments/Updates
  - 9.17.6 Sundyne (Honeywell) Competitive Strengths & Weaknesses
- 9.18 Ampco Pumps
  - 9.18.1 Ampco Pumps Details
  - 9.18.2 Ampco Pumps Major Business
  - 9.18.3 Ampco Pumps Biopharma Pump Product and Services
  - 9.18.4 Ampco Pumps Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Ampco Pumps Recent Developments/Updates
  - 9.18.6 Ampco Pumps Competitive Strengths & Weaknesses
- 9.19 ViscoTec
  - 9.19.1 ViscoTec Details
  - 9.19.2 ViscoTec Major Business
  - 9.19.3 ViscoTec Biopharma Pump Product and Services
  - 9.19.4 ViscoTec Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.19.5 ViscoTec Recent Developments/Updates
  - 9.19.6 ViscoTec Competitive Strengths & Weaknesses
- 9.20 Tapflo
  - 9.20.1 Tapflo Details
  - 9.20.2 Tapflo Major Business
  - 9.20.3 Tapflo Biopharma Pump Product and Services
  - 9.20.4 Tapflo Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.20.5 Tapflo Recent Developments/Updates
  - 9.20.6 Tapflo Competitive Strengths & Weaknesses
- 9.21 Unibloc Hygienic Technologies
  - 9.21.1 Unibloc Hygienic Technologies Details
  - 9.21.2 Unibloc Hygienic Technologies Major Business
  - 9.21.3 Unibloc Hygienic Technologies Biopharma Pump Product and Services
  - 9.21.4 Unibloc Hygienic Technologies Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.21.5 Unibloc Hygienic Technologies Recent Developments/Updates
- 9.21.6 Unibloc Hygienic Technologies Competitive Strengths & Weaknesses
- 9.22 INOXPA
  - 9.22.1 INOXPA Details
  - 9.22.2 INOXPA Major Business
  - 9.22.3 INOXPA Biopharma Pump Product and Services
  - 9.22.4 INOXPA Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.22.5 INOXPA Recent Developments/Updates
  - 9.22.6 INOXPA Competitive Strengths & Weaknesses
- 9.23 Shanghai Yangguang Pump Manufacturing
  - 9.23.1 Shanghai Yangguang Pump Manufacturing Details
  - 9.23.2 Shanghai Yangguang Pump Manufacturing Major Business
  - 9.23.3 Shanghai Yangguang Pump Manufacturing Biopharma Pump Product and Services
  - 9.23.4 Shanghai Yangguang Pump Manufacturing Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.23.5 Shanghai Yangguang Pump Manufacturing Recent Developments/Updates
  - 9.23.6 Shanghai Yangguang Pump Manufacturing Competitive Strengths & Weaknesses
- 9.24 Q-Pumps
  - 9.24.1 Q-Pumps Details
  - 9.24.2 Q-Pumps Major Business
  - 9.24.3 Q-Pumps Biopharma Pump Product and Services
  - 9.24.4 Q-Pumps Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.24.5 Q-Pumps Recent Developments/Updates
  - 9.24.6 Q-Pumps Competitive Strengths & Weaknesses
- 9.25 Changzhou Prefluid Technology
  - 9.25.1 Changzhou Prefluid Technology Details
  - 9.25.2 Changzhou Prefluid Technology Major Business
  - 9.25.3 Changzhou Prefluid Technology Biopharma Pump Product and Services
  - 9.25.4 Changzhou Prefluid Technology Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.25.5 Changzhou Prefluid Technology Recent Developments/Updates
  - 9.25.6 Changzhou Prefluid Technology Competitive Strengths & Weaknesses
- 9.26 Fluimac
  - 9.26.1 Fluimac Details
  - 9.26.2 Fluimac Major Business

- 9.26.3 Fluimac Biopharma Pump Product and Services
- 9.26.4 Fluimac Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.26.5 Fluimac Recent Developments/Updates
- 9.26.6 Fluimac Competitive Strengths & Weaknesses
- 9.27 Lead Fluid Technology
  - 9.27.1 Lead Fluid Technology Details
  - 9.27.2 Lead Fluid Technology Major Business
  - 9.27.3 Lead Fluid Technology Biopharma Pump Product and Services
  - 9.27.4 Lead Fluid Technology Biopharma Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.27.5 Lead Fluid Technology Recent Developments/Updates
  - 9.27.6 Lead Fluid Technology Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Biopharma Pump Industry Chain
- 10.2 Biopharma Pump Upstream Analysis
  - 10.2.1 Biopharma Pump Core Raw Materials
  - 10.2.2 Main Manufacturers of Biopharma Pump Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Biopharma Pump Production Mode
- 10.6 Biopharma Pump Procurement Model
- 10.7 Biopharma Pump Industry Sales Model and Sales Channels
  - 10.7.1 Biopharma Pump Sales Model
  - 10.7.2 Biopharma Pump Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Biopharma Pump Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Biopharma Pump Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Biopharma Pump Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Biopharma Pump Production Value Market Share by Region (2021-2026)
- Table 5. World Biopharma Pump Production Value Market Share by Region (2027-2032)
- Table 6. World Biopharma Pump Production by Region (2021-2026) & (Units)
- Table 7. World Biopharma Pump Production by Region (2027-2032) & (Units)
- Table 8. World Biopharma Pump Production Market Share by Region (2021-2026)
- Table 9. World Biopharma Pump Production Market Share by Region (2027-2032)
- Table 10. World Biopharma Pump Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Biopharma Pump Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Biopharma Pump Major Market Trends
- Table 13. World Biopharma Pump Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Biopharma Pump Consumption by Region (2021-2026) & (Units)
- Table 15. World Biopharma Pump Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Biopharma Pump Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Biopharma Pump Producers in 2025
- Table 18. World Biopharma Pump Production by Manufacturer (2021-2026) & (Units)
- Table 19. Production Market Share of Key Biopharma Pump Producers in 2025
- Table 20. World Biopharma Pump Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Biopharma Pump Company Evaluation Quadrant
- Table 22. World Biopharma Pump Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Biopharma Pump Production Site of Key Manufacturer
- Table 24. Biopharma Pump Market: Company Product Type Footprint
- Table 25. Biopharma Pump Market: Company Product Application Footprint

Table 26. Biopharma Pump Competitive Factors

Table 27. Biopharma Pump New Entrant and Capacity Expansion Plans

Table 28. Biopharma Pump Mergers & Acquisitions Activity

Table 29. United States VS China Biopharma Pump Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Biopharma Pump Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Biopharma Pump Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Biopharma Pump Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Biopharma Pump Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Biopharma Pump Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Biopharma Pump Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Biopharma Pump Production Market Share (2021-2026)

Table 37. China Based Biopharma Pump Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Biopharma Pump Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Biopharma Pump Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Biopharma Pump Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Biopharma Pump Production Market Share (2021-2026)

Table 42. Rest of World Based Biopharma Pump Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Biopharma Pump Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Biopharma Pump Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Biopharma Pump Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Biopharma Pump Production Market Share (2021-2026)

Table 47. World Biopharma Pump Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Biopharma Pump Production by Type (2021-2026) & (Units)

Table 49. World Biopharma Pump Production by Type (2027-2032) & (Units)

Table 50. World Biopharma Pump Production Value by Type (2021-2026) & (USD Million)

Table 51. World Biopharma Pump Production Value by Type (2027-2032) & (USD Million)

Table 52. World Biopharma Pump Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Biopharma Pump Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Biopharma Pump Production Value by Usage Mode, (USD Million), 2021 & 2025 & 2032

Table 55. World Biopharma Pump Production by Usage Mode (2021-2026) & (Units)

Table 56. World Biopharma Pump Production by Usage Mode (2027-2032) & (Units)

Table 57. World Biopharma Pump Production Value by Usage Mode (2021-2026) & (USD Million)

Table 58. World Biopharma Pump Production Value by Usage Mode (2027-2032) & (USD Million)

Table 59. World Biopharma Pump Average Price by Usage Mode (2021-2026) & (US\$/Unit)

Table 60. World Biopharma Pump Average Price by Usage Mode (2027-2032) & (US\$/Unit)

Table 61. World Biopharma Pump Production Value by Sealing Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Biopharma Pump Production by Sealing Type (2021-2026) & (Units)

Table 63. World Biopharma Pump Production by Sealing Type (2027-2032) & (Units)

Table 64. World Biopharma Pump Production Value by Sealing Type (2021-2026) & (USD Million)

Table 65. World Biopharma Pump Production Value by Sealing Type (2027-2032) & (USD Million)

Table 66. World Biopharma Pump Average Price by Sealing Type (2021-2026) & (US\$/Unit)

Table 67. World Biopharma Pump Average Price by Sealing Type (2027-2032) & (US\$/Unit)

Table 68. World Biopharma Pump Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Biopharma Pump Production by Application (2021-2026) & (Units)

Table 70. World Biopharma Pump Production by Application (2027-2032) & (Units)

Table 71. World Biopharma Pump Production Value by Application (2021-2026) & (USD Million)

Million)

Table 72. World Biopharma Pump Production Value by Application (2027-2032) & (USD Million)

Table 73. World Biopharma Pump Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Biopharma Pump Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Alfa Laval Basic Information, Manufacturing Base and Competitors

Table 76. Alfa Laval Major Business

Table 77. Alfa Laval Biopharma Pump Product and Services

Table 78. Alfa Laval Biopharma Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Alfa Laval Recent Developments/Updates

Table 80. Alfa Laval Competitive Strengths & Weaknesses

Table 81. KSB Basic Information, Manufacturing Base and Competitors

Table 82. KSB Major Business

Table 83. KSB Biopharma Pump Product and Services

Table 84. KSB Biopharma Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. KSB Recent Developments/Updates

Table 86. KSB Competitive Strengths & Weaknesses

Table 87. Grundfos Basic Information, Manufacturing Base and Competitors

Table 88. Grundfos Major Business

Table 89. Grundfos Biopharma Pump Product and Services

Table 90. Grundfos Biopharma Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Grundfos Recent Developments/Updates

Table 92. Grundfos Competitive Strengths & Weaknesses

Table 93. Netzsch Basic Information, Manufacturing Base and Competitors

Table 94. Netzsch Major Business

Table 95. Netzsch Biopharma Pump Product and Services

Table 96. Netzsch Biopharma Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Netzsch Recent Developments/Updates

Table 98. Netzsch Competitive Strengths & Weaknesses

Table 99. SPX FLOW Basic Information, Manufacturing Base and Competitors

Table 100. SPX FLOW Major Business

Table 101. SPX FLOW Biopharma Pump Product and Services

Table 102. SPX FLOW Biopharma Pump Production (Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. SPX FLOW Recent Developments/Updates

Table 104. SPX FLOW Competitive Strengths & Weaknesses

Table 105. Fristam Pumps Basic Information, Manufacturing Base and Competitors

Table 106. Fristam Pumps Major Business

Table 107. Fristam Pumps Biopharma Pump Product and Services

Table 108. Fristam Pumps Biopharma Pump Production (Units), Price (US\$/Unit),  
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Fristam Pumps Recent Developments/Updates

Table 110. Fristam Pumps Competitive Strengths & Weaknesses

Table 111. Verder Liquids Basic Information, Manufacturing Base and Competitors

Table 112. Verder Liquids Major Business

Table 113. Verder Liquids Biopharma Pump Product and Services

Table 114. Verder Liquids Biopharma Pump Production (Units), Price (US\$/Unit),  
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Verder Liquids Recent Developments/Updates

Table 116. Verder Liquids Competitive Strengths & Weaknesses

Table 117. PSG (Dover) Basic Information, Manufacturing Base and Competitors

Table 118. PSG (Dover) Major Business

Table 119. PSG (Dover) Biopharma Pump Product and Services

Table 120. PSG (Dover) Biopharma Pump Production (Units), Price (US\$/Unit),  
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. PSG (Dover) Recent Developments/Updates

Table 122. PSG (Dover) Competitive Strengths & Weaknesses

Table 123. GEA Basic Information, Manufacturing Base and Competitors

Table 124. GEA Major Business

Table 125. GEA Biopharma Pump Product and Services

Table 126. GEA Biopharma Pump Production (Units), Price (US\$/Unit), Production  
Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. GEA Recent Developments/Updates

Table 128. GEA Competitive Strengths & Weaknesses

Table 129. LEWA Basic Information, Manufacturing Base and Competitors

Table 130. LEWA Major Business

Table 131. LEWA Biopharma Pump Product and Services

Table 132. LEWA Biopharma Pump Production (Units), Price (US\$/Unit), Production  
Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. LEWA Recent Developments/Updates

Table 134. LEWA Competitive Strengths & Weaknesses

Table 135. Nanfang Pump Industry Basic Information, Manufacturing Base and

## Competitors

Table 136. Nanfang Pump Industry Major Business

Table 137. Nanfang Pump Industry Biopharma Pump Product and Services

Table 138. Nanfang Pump Industry Biopharma Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Nanfang Pump Industry Recent Developments/Updates

Table 140. Nanfang Pump Industry Competitive Strengths & Weaknesses

Table 141. Flowserve Basic Information, Manufacturing Base and Competitors

Table 142. Flowserve Major Business

Table 143. Flowserve Biopharma Pump Product and Services

Table 144. Flowserve Biopharma Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Flowserve Recent Developments/Updates

Table 146. Flowserve Competitive Strengths & Weaknesses

Table 147. Viking Pump Basic Information, Manufacturing Base and Competitors

Table 148. Viking Pump Major Business

Table 149. Viking Pump Biopharma Pump Product and Services

Table 150. Viking Pump Biopharma Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Viking Pump Recent Developments/Updates

Table 152. Viking Pump Competitive Strengths & Weaknesses

Table 153. Levitronix Basic Information, Manufacturing Base and Competitors

Table 154. Levitronix Major Business

Table 155. Levitronix Biopharma Pump Product and Services

Table 156. Levitronix Biopharma Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Levitronix Recent Developments/Updates

Table 158. Levitronix Competitive Strengths & Weaknesses

Table 159. CSF Inox Basic Information, Manufacturing Base and Competitors

Table 160. CSF Inox Major Business

Table 161. CSF Inox Biopharma Pump Product and Services

Table 162. CSF Inox Biopharma Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. CSF Inox Recent Developments/Updates

Table 164. CSF Inox Competitive Strengths & Weaknesses

Table 165. Graco Basic Information, Manufacturing Base and Competitors

Table 166. Graco Major Business

Table 167. Graco Biopharma Pump Product and Services

Table 168. Graco Biopharma Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Graco Recent Developments/Updates

Table 170. Graco Competitive Strengths & Weaknesses

Table 171. Sundyne (Honeywell) Basic Information, Manufacturing Base and Competitors

Table 172. Sundyne (Honeywell) Major Business

Table 173. Sundyne (Honeywell) Biopharma Pump Product and Services

Table 174. Sundyne (Honeywell) Biopharma Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Sundyne (Honeywell) Recent Developments/Updates

Table 176. Sundyne (Honeywell) Competitive Strengths & Weaknesses

Table 177. Ampco Pumps Basic Information, Manufacturing Base and Competitors

Table 178. Ampco Pumps Major Business

Table 179. Ampco Pumps Biopharma Pump Product and Services

Table 180. Ampco Pumps Biopharma Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Ampco Pumps Recent Developments/Updates

Table 182. Ampco Pumps Competitive Strengths & Weaknesses

Table 183. ViscoTec Basic Information, Manufacturing Base and Competitors

Table 184. ViscoTec Major Business

Table 185. ViscoTec Biopharma Pump Product and Services

Table 186. ViscoTec Biopharma Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. ViscoTec Recent Developments/Updates

Table 188. ViscoTec Competitive Strengths & Weaknesses

Table 189. Tapflo Basic Information, Manufacturing Base and Competitors

Table 190. Tapflo Major Business

Table 191. Tapflo Biopharma Pump Product and Services

Table 192. Tapflo Biopharma Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Tapflo Recent Developments/Updates

Table 194. Tapflo Competitive Strengths & Weaknesses

Table 195. Unibloc Hygienic Technologies Basic Information, Manufacturing Base and Competitors

Table 196. Unibloc Hygienic Technologies Major Business

Table 197. Unibloc Hygienic Technologies Biopharma Pump Product and Services

Table 198. Unibloc Hygienic Technologies Biopharma Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 199. Unibloc Hygienic Technologies Recent Developments/Updates

Table 200. Unibloc Hygienic Technologies Competitive Strengths & Weaknesses

Table 201. INOXPA Basic Information, Manufacturing Base and Competitors

Table 202. INOXPA Major Business

Table 203. INOXPA Biopharma Pump Product and Services

Table 204. INOXPA Biopharma Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. INOXPA Recent Developments/Updates

Table 206. INOXPA Competitive Strengths & Weaknesses

Table 207. Shanghai Yangguang Pump Manufacturing Basic Information, Manufacturing Base and Competitors

Table 208. Shanghai Yangguang Pump Manufacturing Major Business

Table 209. Shanghai Yangguang Pump Manufacturing Biopharma Pump Product and Services

Table 210. Shanghai Yangguang Pump Manufacturing Biopharma Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Shanghai Yangguang Pump Manufacturing Recent Developments/Updates

Table 212. Shanghai Yangguang Pump Manufacturing Competitive Strengths & Weaknesses

Table 213. Q-Pumps Basic Information, Manufacturing Base and Competitors

Table 214. Q-Pumps Major Business

Table 215. Q-Pumps Biopharma Pump Product and Services

Table 216. Q-Pumps Biopharma Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Q-Pumps Recent Developments/Updates

Table 218. Q-Pumps Competitive Strengths & Weaknesses

Table 219. Changzhou Prefluid Technology Basic Information, Manufacturing Base and Competitors

Table 220. Changzhou Prefluid Technology Major Business

Table 221. Changzhou Prefluid Technology Biopharma Pump Product and Services

Table 222. Changzhou Prefluid Technology Biopharma Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Changzhou Prefluid Technology Recent Developments/Updates

Table 224. Changzhou Prefluid Technology Competitive Strengths & Weaknesses

Table 225. Fluimac Basic Information, Manufacturing Base and Competitors

Table 226. Fluimac Major Business

Table 227. Fluimac Biopharma Pump Product and Services

Table 228. Fluimac Biopharma Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Fluimac Recent Developments/Updates

Table 230. Fluimac Competitive Strengths & Weaknesses

Table 231. Lead Fluid Technology Basic Information, Manufacturing Base and Competitors

Table 232. Lead Fluid Technology Major Business

Table 233. Lead Fluid Technology Biopharma Pump Product and Services

Table 234. Lead Fluid Technology Biopharma Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Lead Fluid Technology Recent Developments/Updates

Table 236. Lead Fluid Technology Competitive Strengths & Weaknesses

Table 237. Global Key Players of Biopharma Pump Upstream (Raw Materials)

Table 238. Global Biopharma Pump Typical Customers

Table 239. Biopharma Pump Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Biopharma Pump Picture

Figure 2. World Biopharma Pump Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Biopharma Pump Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Biopharma Pump Production (2021-2032) & (Units)

Figure 5. World Biopharma Pump Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Biopharma Pump Production Value Market Share by Region (2021-2032)

Figure 7. World Biopharma Pump Production Market Share by Region (2021-2032)

Figure 8. North America Biopharma Pump Production (2021-2032) & (Units)

Figure 9. Europe Biopharma Pump Production (2021-2032) & (Units)

Figure 10. China Biopharma Pump Production (2021-2032) & (Units)

Figure 11. Japan Biopharma Pump Production (2021-2032) & (Units)

Figure 12. Biopharma Pump Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Biopharma Pump Consumption (2021-2032) & (Units)

Figure 15. World Biopharma Pump Consumption Market Share by Region (2021-2032)

Figure 16. United States Biopharma Pump Consumption (2021-2032) & (Units)

Figure 17. China Biopharma Pump Consumption (2021-2032) & (Units)

Figure 18. Europe Biopharma Pump Consumption (2021-2032) & (Units)

Figure 19. Japan Biopharma Pump Consumption (2021-2032) & (Units)

Figure 20. South Korea Biopharma Pump Consumption (2021-2032) & (Units)

Figure 21. ASEAN Biopharma Pump Consumption (2021-2032) & (Units)

Figure 22. India Biopharma Pump Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Biopharma Pump by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Biopharma Pump Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Biopharma Pump Markets in 2025

Figure 26. United States VS China: Biopharma Pump Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Biopharma Pump Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Biopharma Pump Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Biopharma Pump Production Market Share 2025

Figure 30. China Based Manufacturers Biopharma Pump Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Biopharma Pump Production Market Share 2025

Figure 32. World Biopharma Pump Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Biopharma Pump Production Value Market Share by Type in 2025

Figure 34. Centrifugal Pump

Figure 35. Rotary Lobe Pump

Figure 36. Diaphragm Pump

Figure 37. Others

Figure 38. World Biopharma Pump Production Market Share by Type (2021-2032)

Figure 39. World Biopharma Pump Production Value Market Share by Type (2021-2032)

Figure 40. World Biopharma Pump Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Biopharma Pump Production Value by Usage Mode, (USD Million), 2021 & 2025 & 2032

Figure 42. World Biopharma Pump Production Value Market Share by Usage Mode in 2025

Figure 43. Multi-use

Figure 44. Single-use

Figure 45. World Biopharma Pump Production Market Share by Usage Mode (2021-2032)

Figure 46. World Biopharma Pump Production Value Market Share by Usage Mode (2021-2032)

Figure 47. World Biopharma Pump Average Price by Usage Mode (2021-2032) & (US\$/Unit)

Figure 48. World Biopharma Pump Production Value by Sealing Type, (USD Million), 2021 & 2025 & 2032

Figure 49. World Biopharma Pump Production Value Market Share by Sealing Type in 2025

Figure 50. Sealed Pump

Figure 51. Sealless Pump

Figure 52. World Biopharma Pump Production Market Share by Sealing Type (2021-2032)

Figure 53. World Biopharma Pump Production Value Market Share by Sealing Type

(2021-2032)

Figure 54. World Biopharma Pump Average Price by Sealing Type (2021-2032) & (US\$/Unit)

Figure 55. World Biopharma Pump Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Biopharma Pump Production Value Market Share by Application in 2025

Figure 57. Pharmaceutical Companies

Figure 58. Research Institutions

Figure 59. Others

Figure 60. World Biopharma Pump Production Market Share by Application (2021-2032)

Figure 61. World Biopharma Pump Production Value Market Share by Application (2021-2032)

Figure 62. World Biopharma Pump Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Biopharma Pump Industry Chain

Figure 64. Biopharma Pump Procurement Model

Figure 65. Biopharma Pump Sales Model

Figure 66. Biopharma Pump Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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